



## Announcement Summary

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**Entity name**

G11 RESOURCES LIMITED

**Applicable security for the reorganisation**

|       |                                       |
|-------|---------------------------------------|
| G11   | ORDINARY FULLY PAID                   |
| G11AK | PERFORMANCE SHARES                    |
| G11AI | OPTION EXPIRING 30-NOV-2027 EX \$0.08 |
| G11AL | OPTION EXPIRING 09-OCT-2027 EX \$0.06 |
| G11AF | OPTION EXPIRING 15-NOV-2025 EX \$0.12 |
| G11AE | OPTION EXPIRING 15-NOV-2025 EX \$0.09 |
| G11AD | OPTION EXPIRING 15-NOV-2025 EX \$0.06 |

**Announcement Type**

New Announcement

**Date of this announcement**

13/8/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

2/10/2025

**Record Date**

3/10/2025

**Issue Date**

10/10/2025

**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

G11 RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

141804104

1.3 ASX issuer code

G11

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2025

1.6 Securities affected by the consolidation or split

| ASX +Security Code | ASX +Security Description             |
|--------------------|---------------------------------------|
| G11                | ORDINARY FULLY PAID                   |
| G11AK              | PERFORMANCE SHARES                    |
| G11AI              | OPTION EXPIRING 30-NOV-2027 EX \$0.08 |
| G11AL              | OPTION EXPIRING 09-OCT-2027 EX \$0.06 |
| G11AF              | OPTION EXPIRING 15-NOV-2025 EX \$0.12 |
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

**2.2 Approvals**

| Approval/Condition        | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 29/9/2025              | Estimated                        |                                  |

**Comments****Part 3 - Consolidation or split timetable and details****3.1 +Record date**

3/10/2025

**3.2 Date of +security holder meeting**

29/9/2025

**3.2a Effective date of consolidation or split**

30/9/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

1/10/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

2/10/2025

**3.5 Record date**

3/10/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

6/10/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

10/10/2025

**3.8 Trading starts on a normal T+2 basis**

13/10/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

15/10/2025

**Part 4 - Event type and details****4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10



(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

#### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

### Part 5 - +Securities on issue before and after consolidation or split

#### 5.1 +Securities on issue before and after the consolidation or split

| ASX +Security Code | ASX +Security Description                  |                                             |                 |
|--------------------|--------------------------------------------|---------------------------------------------|-----------------|
| G11                | ORDINARY FULLY PAID                        |                                             |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted             | 966,622,113                                | 96,662,211                                  | Estimated       |
| ASX +Security Code | ASX +Security Description                  |                                             |                 |
| G11AK              | PERFORMANCE SHARES                         |                                             |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted           | 12,000,000                                 | 1,200,000                                   | Estimated       |
| ASX +Security Code | ASX +Security Description                  |                                             |                 |
| G11AI              | OPTION EXPIRING 30-NOV-2027 EX \$0.08      |                                             |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted           | 76,388,889                                 | 7,638,889                                   | Estimated       |
| ASX +Security Code | ASX +Security Description                  |                                             |                 |
| G11AL              | OPTION EXPIRING 09-OCT-2027 EX \$0.06      |                                             |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted           | 22,500,000                                 | 2,250,000                                   | Estimated       |
| ASX +Security Code | ASX +Security Description                  |                                             |                 |
| G11AF              | OPTION EXPIRING 15-NOV-2025 EX \$0.12      |                                             |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted           | 4,000,000                                  | 400,000                                     | Estimated       |
| ASX +Security Code | ASX +Security Description                  |                                             |                 |
| G11AE              | OPTION EXPIRING 15-NOV-2025 EX \$0.09      |                                             |                 |
| Quoted/unquoted    |                                            |                                             | Estimate/Actual |
| Unquoted           |                                            |                                             | Estimated       |



|                           | Number on issue pre consolidation or split        | Number on issue post consolidation or split        |                        |
|---------------------------|---------------------------------------------------|----------------------------------------------------|------------------------|
|                           | 3,500,000                                         | 350,000                                            |                        |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| G11AD                     | OPTION EXPIRING 15-NOV-2025 EX \$0.06             |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 2,500,000                                         | 250,000                                            | Estimated              |

**5.2 Exercise price of options**

|                           |                                                  |                                                   |  |
|---------------------------|--------------------------------------------------|---------------------------------------------------|--|
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |  |
| G11AK                     | PERFORMANCE SHARES                               |                                                   |  |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |  |
| Unquoted                  | 0.00000000                                       | 0.00000000                                        |  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |  |
| G11AI                     | OPTION EXPIRING 30-NOV-2027 EX \$0.08            |                                                   |  |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |  |
| Unquoted                  | 0.08000000                                       | 0.80000000                                        |  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |  |
| G11AL                     | OPTION EXPIRING 09-OCT-2027 EX \$0.06            |                                                   |  |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |  |
| Unquoted                  | 0.06000000                                       | 0.60000000                                        |  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |  |
| G11AF                     | OPTION EXPIRING 15-NOV-2025 EX \$0.12            |                                                   |  |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |  |
| Unquoted                  | 0.12000000                                       | 1.20000000                                        |  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |  |
| G11AE                     | OPTION EXPIRING 15-NOV-2025 EX \$0.09            |                                                   |  |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |  |
| Unquoted                  | 0.09000000                                       | 0.90000000                                        |  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |  |
| G11AD                     | OPTION EXPIRING 15-NOV-2025 EX \$0.06            |                                                   |  |
| <b>Quoted/unquoted</b>    |                                                  |                                                   |  |
| Unquoted                  |                                                  |                                                   |  |



**Exercise price pre consolidation or split**

0.06000000

**Exercise price post consolidation or split**

0.60000000

## Part 6 - Further information

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### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary