

2 April 2004

The Manager
Company Announcements Office
Australian Stock Exchange Limited

Level Three
The Forum
26-32 Orchid Ave
Surfers Paradise

By ASX Online Page 1 of 24



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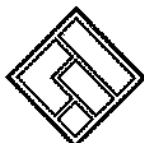
Shares Cancelled as a Result of the Buy Back

Following this page are the Australian Securities and Investment Commission form 484 for "Change of company details" that have been lodged to record shares cancelled due to the share buy back.

The total number of fully paid ordinary shares on issue prior to commencement of the buy back was 69,428,053. The number of shares bought back to 31 March 2004 was 4,765,291. The current number of shares on issue is 64,662,762.

In future copies of the form 484 reflecting shares cancelled as a result of the buy back will be lodged with that Australian Stock Exchange in addition to the copy lodged with the Australian Securities and Investment Commission.

Raptis Group Limited

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **7E0121768**Lodgement date/time: 01-04-2004 12:11:55
Reference id: 70740383

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	65629129	15312969.46	0.00

Earliest date of change

30-03-2004**C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	3000000	1714702.50

Earliest Date of cancellation

30-03-2004**Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

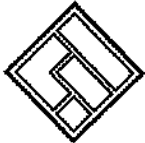
JAMES RAPTIS

Capacity

Director

Date signed

01-04-2004

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **7E0121747**

Lodgement date/time: 01-04-2004 12:03:11

Reference id: 70740294

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name
RAPTIS GROUP LIMITED
Australian Company Number (ACN)
010 472 858

C1 Change to share structure table

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	68629129	17027671.96	0.00

Earliest date of change **25-03-2004**

C3 Cancellation of shares**Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	296086	164429.66

Earliest Date of cancellation **25-03-2004**

Authorisation

This form has been authorised by

I certify that the information in this form is true and complete

Name

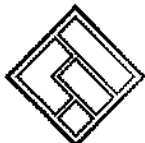
JAMES RAPTIS

Capacity

Director

Date signed

01-04-2004

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **720417660**

Lodgement date/time: 26-03-2004 14:59:12

Reference id: 70715415

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	68925215	17192101.62	0.00

Earliest date of change

19-02-2004**C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	54750	25292.70

Earliest Date of cancellation

19-02-2004**Authorisation**

This form has been authorised by

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Name

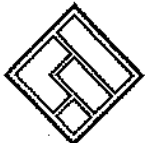
JAMES RAPTIS

Capacity

Director

Date signed

25-03-2004

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. 7E0095619

Lodgement date/time: 20-02-2004 10:50:46

Reference id: 70602506

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	68979965	17217394.32	0.00

Earliest date of change

12-02-2004**C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	58000	23508.31

Earliest Date of cancellation

12-02-2004**Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

JAMES RAPTIS

Capacity

Director

Date signed

20-02-2004

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No: **7E0089881**Lodgement date/time: 11-02-2004 10:56:49
Reference Id: 70573106

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	69037965	17240902.63	0.00

Earliest date of change **05-02-2004****C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	59109	23078

Earliest Date of cancellation **05-02-2004****Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

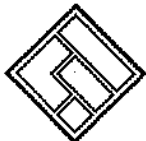
JAMES RAPTIS

Capacity

Director

Date signed

11-02-2004

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. 7E0086594

Lodgement date/time: 04-02-2004 17:12:31
Reference Id: 70554610

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	69097074	17263980.63	0.00

Earliest date of change **21-01-2004****C3 Cancellation of shares**

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	10500	3829.50

Earliest Date of cancellation **21-01-2004****Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

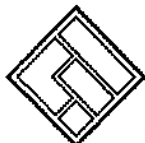
JAMES RAPTIS

Capacity

Director

Date signed

04-02-2004

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **7E0079359**

Lodgement date/time: 21-01-2004 16:53:28

Reference Id: 70516029

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	69107574	17267810.13	0.00

Earliest date of change

05-01-2004**C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	30000	10312.20

Earliest Date of cancellation

05-01-2004**Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

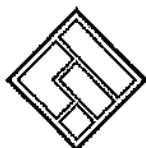
JAMES RAPTIS

Capacity

Director

Date signed

21-01-2004

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. 7E0071724

Lodgement date/time: 05-01-2004 13:48:53

Reference id: 70471799

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	69137574	17278122.33	0.00

Earliest date of change 22-12-2003

C3 Cancellation of shares**Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	50000	17187.00

Earliest Date of cancellation 22-12-2003

Authorisation

This form has been authorised by

I certify that the information in this form is true and complete

Name

JAMES RAPTIS

Capacity

Director

Date signed

05-01-2004

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **7E0060703**Lodgement date/time: 03-12-2003 12:36:47
Reference Id: 70407375

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	68869223	17170567.97	0.00

Earliest date of change

18-11-2003**C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	11500	4065.98

Earliest Date of cancellation

18-11-2003**Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

JAMES RAPTIS

Capacity

Director

Date signed

03-12-2003



ASIC

Australian Securities & Investments Commission

Change to company details

Form 484 — Corporations Act 2001

Section C

Section C may be lodged independently if no changes are to be notified via Sections A or B.

Use this form to notify ASIC of:

C1 Change to share structure table

C2 Issue of shares

C3 Cancellation of shares

C4 Changes to members' register

Related Forms

484 A - change of address, name (officeholders or members), details (ultimate holding company)

484 B - appoint/cease officeholder, change special purpose company status

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

RAPTIS GROUP LIMITED

ACN/ ABN

43 010 472 858

Is this document being lodged to update the Annual Company Statement that was sent to you?

☐ Yes

☒ No

Section C completion guide

Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4

Share class code	Full title	Share class code	Full title
A	A	PRF	preference
B	B ...etc	CUMP	cumulative preference
EMP	employee's	NCP	non-cumulative preference
FOU	founder's	REDP	redeemable preference
LG	life governor's	NRP	non-redeemable preference
MAN	management	CRP	cumulative redeemable preference
ORD	ordinary	NCRP	non-cumulative redeemable preference
RED	redeemable	PARP	participative preference
SPE	special		

If you are using the standard share class codes you do not need to provide a full title for the shares.

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title.

Continues on next page...

Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed).

Completion of this table is optional.

	C1 - Change to share structure table	C2 - Issue of shares	C3 - Cancellation of shares	C4 - Change to members register
Issue of shares				
☐ Proprietary company	✓	✓	Not required	✓
☐ Public company				
☐ if in response to the Annual company statement	✓	✓	Not required	✓
☐ if not in response to the Annual company statement	Not required	✓	Not required	Not required
Cancellation of shares				
☐ Proprietary company	✓	Not required	✓	✓
☐ Public company				
☐ if in response to the Annual company statement	✓	Not required	✓	✓
☒ if not in response to the Annual company statement	Not required	Not required	✓	Not required
Transfer of shares				
☐ Proprietary company	Not required	Not required	Not required	✓
☐ Public company				
☐ if in response to the Annual company statement	Not required	Not required	Not required	✓
☐ if not in response to the Annual company statement	Not required	Not required	Not required	Not required
Changes to amounts paid				
☐ Proprietary company	✓	Not required	Not required	✓
☐ Public company				
☐ if in response to the Annual company statement	✓	Not required	Not required	✓
☐ if not in response to the Annual company statement	Not required	Not required	Not required	Not required
Changes to beneficial ownership				
☐ Proprietary company	Not required	Not required	Not required	✓
☐ Public company				
☐ if in response to the Annual company statement	Not required	Not required	Not required	✓
☐ if not in response to the Annual company statement	Not required	Not required	Not required	Not required

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205.

C1 Change to share structure table

Where the share class has changed (eg. as a result of the issue or cancellation of shares), please show the updated details for this share class in the table below. Details of share classes that have not changed are not required here.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	68,630,707	17,407,676.750	

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /
 [D] [D] [M] [M] [Y] [Y]

C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /
 [D] [D] [M] [M] [Y] [Y]

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

☐ Yes (if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.)

☐ No (if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.)

C3 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

☐	Redeemable preference shares — S.254J
☐	Redeemed out of profits
☐	Redeemed out of proceeds of a fresh issue of shares
☐	Capital reduction — S.256A – S.256E
☐	Single shareholder company
☐	Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place
☐	Share buy-back. — ss.257H(3)
☐	Minimum holding buy-back only
☒	Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place
☐	Forfeited shares — S.258D
☐	Shares returned to a public company — ss.258E(2) & (3)
☐	Under section 651C, 724(2), 737 or 738
☐	Under section 1325A (court order)
☐	Other
	Description
	Give section reference

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code Number of shares cancelled Amount paid (cash or otherwise)

ORD	3000	1061.55

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /
[D] [D] [M] [M] [Y] [Y]

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

JAMES RAPTIS

Capacity

☒ Director

☐ Company secretary

Signature

[Handwritten Signature]

Date signed

05/11/03
[D] [D] [M] [M] [Y] [Y]

Lodging party details

Please notify the registered agent details (if applicable) and to whom queries about this form should be directed.

Registered Agent details

If this form is being lodged by an ASIC registered agent, please complete agent name and number

ASIC registered agent name

JERRILEE ANN Lisle

ASIC registered agent number

22078

Queries about this form

You can nominate an officeholder, lodging party or ASIC registered agent

If there is a query regarding this form, ASIC should contact (Choose one of the following)

☐ Signatory above

☒ ASIC registered agent above

☐ Name of lodging party

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

DX Number

DX City/suburb

Telephone Number



Mail

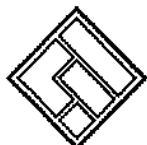
Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Telephone 03 5177 3988

Email info.enquiries@asic.gov.au

Web www.asic.gov.au/easylodge

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. 7E0060698

Lodgement date/time: 03-12-2003 12:33:52

Reference id: 70407320

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	68880723	17174633.95	0.00

Earliest date of change **28-10-2003****C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	87000	30788.25

Earliest Date of cancellation **28-10-2003****Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

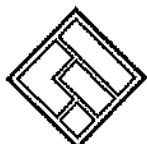
JAMES RAPTIS

Capacity

Director

Date signed

03-12-2003

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **7E0060663**

Lodgement date/time: 03-12-2003 12:09:01

Reference id: 70407105

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	68967723	17205422.20	0.00

Earliest date of change **24-10-2003****C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	308000	108985.80

Earliest Date of cancellation **24-10-2003****Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

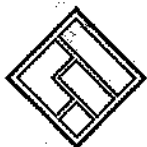
JAMES RAPTIS

Capacity

Director

Date signed

03-12-2003

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **7E0034256**

Lodgement date/time: 02-10-2003 09:40:56

Reference id: 70217305

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	69275723	17314408.62	0.00

Earliest date of change

23-09-2003**C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	26000	9200.10

Earliest Date of cancellation

23-09-2003**Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

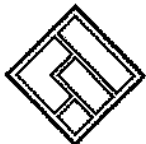
JAMES RAPTIS

Capacity

Director

Date signed

02-10-2003

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **7E0030484**Lodgement date/time: 23-09-2003 12:59:59
Reference Id: 70192892

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	69175056	17278787.61	0.00

Earliest date of change **08-09-2003****C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	126667	44821.11

Earliest Date of cancellation **08-09-2003****Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

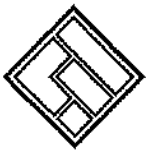
JAMES RAPTIS

Capacity

Director

Date signed

23-09-2003

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **7E0027535**

Lodgement date/time: 12-09-2003 12:00:12

Reference Id: 70172167

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	69089323	17248392.85	0.00

Earliest date of change

04-09-2003**C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	254200	87487.90

Earliest Date of cancellation

04-09-2003**Authorisation**

This form has been authorised by

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Name

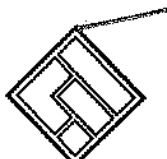
JAMES RAPTIS

Capacity

Director

Date signed

12-09-2003

**ASIC**

Australian Securities and Investments Commission

Forms Manager

Form being prepared

Date/time: 02-09-2003 14:09:56

Reference Id: 70150487

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	69301723	17323608.72	0.00

Earliest date of change

07-08-2003**C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	41800	12272.03

Earliest Date of cancellation

07-08-2003**Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

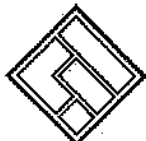
Name

Capacity

Date signed

Lodging party details

Please notify the registered agent details (if applicable) and who queries about this form should be directed to

**ASIC**

Australian Securities and Investments Commission

Forms Manager

Form being prepared

Datetime: 07-07-2003 15:15:39

Reference Id: 70054554

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	69193523	17294935.25	0.00

Earliest date of change

21-07-2003**C3 Cancellation of shares****Reason for cancellation****Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	150000	40945.50

Earliest Date of cancellation

21-07-2003**Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

Capacity

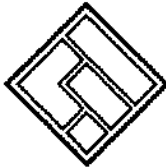
Date signed

Lodging party details

Please notify the registered agent details (if applicable) and who queries about this form should be directed to

lodging party or agent name **RAPTIS GROUP LTD**
office, level, building name or PO Box no. **PO BOX 25**
street number & name
suburb/city **SURFERS PARADISE** state/territory **QLD** postcode **4217**
telephone **(07) 55708000**
facsimile **(07) 55380010**
DX number suburb/city

ASS. ☐
CASH ☐
PROC. ☐
REQ A ☐
REQ P ☐



Australian Securities & Investments Commission

Notification of
share cancellationform **284**

Corporations Act 2001

**254Y, 254J, 256A - 256E, 257H(3), 258D,
258E(2) & (3)**

Company name **RAPTIS GROUP LTD**
ACN **010 472 858**

Shares cancelled under which provision

(tick box applicable)

- ☐ S.254J Redeemable preference shares ☐ redeemed out of profits
☐ redeemed out of proceeds of a fresh issue of shares
- ☐ S.256A-S.256E Capital reduction
- ☒ ss.257H(3) Shares a company has bought back
- ☐ S.258D Forfeited shares
- ☐ ss.258E(2) & (3) Shares returned to a company ☐ under section 651C, 724(2), 737, or 738
☐ under section 1325A (court order)

other, give sect'n ref ☐ (description) _____

Details of shares cancelled

Number of Shares	Class of Shares	Consideration Paid (total)
84,530	ORDINARY	\$19,196

Date of registration of cancellation / / or period of cancellation from 01 / 12 / 2002 to 31 / 12 / 2002

Signature

I certify that the information on this form is true and correct.

print name **JAMES RAPTIS** capacity **DIRECTOR**

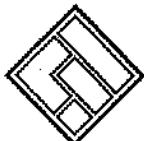
sign here  date **28 / 01 / 2003**

Small Business (less than 20 employees).
please provide an estimate of the time taken
to complete this form

Include

The time actually spent reading the
instructions, working on the question
and obtaining the information
The time spent by all employees in
collecting and providing this
information

hrs mins

**ASIC**

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **7E0060710**

Lodgement date/time: 03-12-2003 12:51:36

Reference Id: 70217499

Change of company details

Form 484 - Corporations Act 2001

Company details

Company name

RAPTIS GROUP LIMITED

Australian Company Number (ACN)

010 472 858**C1 Change to share structure table**

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	69187574	17295309.33	0.00

Earliest date of change

08-01-2003**C3 Cancellation of shares**

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	114149	28299.39

Earliest Date of cancellation

08-01-2003**Authorisation**

This form has been authorised by

I certify that the information in this form is true and complete

Name

JAMES RAPTIS

Capacity

Director

Date signed

03-12-2003