
RAPTIS GROUP LIMITED

ABN 43 010 472 858

3 May 2013

The Manager
Company Announcements
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RAPTIS GROUP LIMITED (ASX Code RPG)

Raptis Group Limited has no debt to the Tax Office

We refer to an article on pages 1 and 2 of today's Gold Coast Bulletin and advise as follows:

- No debt arises for Raptis Group Limited as a result of the High Court Decision.
- Raptis Group Limited was not a member of the GST Group the subject of proceedings when assessments were issued.
- Raptis Group Limited is free from all debt as a result of the Deed of Company Arrangement completed on 17 September 2009.
- The Tax Office is only entitled to a distribution under the administration of Rapcivic Contractors Pty Ltd. It may receive a distribution out of Raptis Group Limited shares and cash set aside for the creditors of Rapcivic Contractors Pty Ltd.

Mr Raptis remains determined to return value to Creditors and Shareholders.