



Announcement Summary

Entity name

GOLD 50 LIMITED

Date of this announcement

Tuesday November 16, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted performance rights issued pursuant to the company's employee incentive scheme.	6,000,000	15/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD 50 LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645022233

1.3 ASX issuer code

G50

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted performance rights issued pursuant to the company's employee incentive scheme.

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

15/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP****Name of registered holder****Number of +securities**

Sharmila Watson

Sharmila Watson

500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/G50/02403700.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/G50/02403700.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

n/a



Issue details

Number of +securities

6,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
G50 : ORDINARY FULLY PAID	50,318,001

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G50AA : ORDINARY FULLY PAID RESTRICTED	5,700,000
G50AB : ORDINARY FULLY PAID RESTRICTED	39,481,999
G50AC : OPTION EXPIRING 06-AUG-2025 RESTRICTED	1,000,000
G50AD : OPTION EXPIRING 06-AUG-2025 RESTRICTED	1,000,000
G50AE : PERFORMANCE RIGHTS EXPIRING 06-AUG-2026 RESTRICTED	4,000,000
New class - code to be confirmed : Unquoted performance rights issued pursuant to the company's employee incentive scheme.	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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