



## Announcement Summary

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**Entity name**

GOLD 50 LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 07, 2023

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| G50                | ORDINARY FULLY PAID  | 39,981,999                         | 06/08/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GOLD 50 LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

645022233

### 1.3 ASX issuer code

G50

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/8/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

G50AB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

G50 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

39,981,999

**And the date the escrow restrictions have ceased or will cease**

7/8/2023

**Issue date**

6/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

39,981,999

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

n/a - The shares are being released from mandatory escrow

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

n/a

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| G50 : ORDINARY FULLY PAID                 | 96,925,000                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                  | <b>Total number of +securities on issue</b> |
|------------------------------------------------------------|---------------------------------------------|
| G50AB : ORDINARY FULLY PAID RESTRICTED                     | 0                                           |
| G50AC : OPTION EXPIRING 06-AUG-2025 RESTRICTED             | 1,000,000                                   |
| G50AD : OPTION EXPIRING 06-AUG-2025 RESTRICTED             | 1,000,000                                   |
| G50AE : PERFORMANCE RIGHTS EXPIRING 06-AUG-2026 RESTRICTED | 3,500,000                                   |
| G50AF : PERFORMANCE RIGHTS                                 | 6,375,000                                   |