



2024 Gold 50 Limited

Half Year Financial Statements

ASX : G50
ACN : 645 022 233

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Directors' Report

The Directors' of Gold 50 Limited present their report together with the consolidated financial statements of Gold 50 Limited ('Gold 50' or the 'Company') and its controlled entities (collectively the Group) for the six months ended 31 December 2023 and the Auditor's report thereon.

Directors

Name	Title	Appointment Date
Mr Robert Reynolds	Non-executive Chairman	15 February 2021
Mr Bernard Rowe	Non-executive Director	12 October 2020
Mr Greg Foulis	Non-executive Director	16 August 2022
Mr Mark Wallace	Managing Director	19 April 2021

Results and Review of Operations

The Group reported a consolidated net loss of \$1,118,170 for the half year ending 31 December 2023 (2022: loss \$858,646).

Further details of the Group's Summary of performance can be found in the 'Summary of Performance and Financial Position' review on page 3.

Operating and Financial Review

The operating and financial review forms part of the Directors' Report and has been prepared in accordance with section 299A of the Corporations Act 2001 (Cth). The information provided aims to assist users better understand the operations and financial position of the Group.

Principal Activities

The principal activity of the Group continues to be the exploration and future development of 6 acquired gold properties in Arizona and Nevada, United States of America.

No significant change in the nature of these activities occurred during the half year.

Significant Changes In The State of Affairs

There have been no significant changes in the state of affairs of the group during the half year.

Summary of Performance and Financial Position

	31 Dec 2023	31 Dec 2022
Operating Cash Flows	(781,082)	(711,034)
Investing Cash Flows	(543,260)	(1,092,382)
Financing Cash Flows - Equity	1,275,684	-
Total Cash Used in the Financial Year	(48,658)	(1,803,416)
Net Loss After Tax	(1,118,170)	(858,646)

	31 Dec 2023	30 June 2023
Net Cash	657,967	689,413
Capitalised Exploration	9,033,981	8,860,451
Net Assets	9,689,298	9,460,165

The Group recorded a Loss from Ordinary activities for the period of \$1,118,170 (2022 : loss \$858,646).

The Net Assets of Gold 50 increased to \$9,689,298 as at 31 December 2023 (30 June 2023 : \$9,460,165).

Exploration and Evaluation Expenditure for the first half of FY2024 was \$175,530 (31 Dec 2023 : \$1,715,373) advancing the exploration and permitting of the Projects.

Cash on hand at 31 December 2023 was \$657,967 (30 June 2023 : \$689,413).

Dividends

The directors have determined that there will be no dividend paid in respect of the half year ending 31 December 2023 (2022 : \$nil).

No dividends have been proposed or paid since the start of the financial year.

Environmental Performance

The Group holds unpatented mining claims and prospecting permits issued by the State of Arizona and the State of Nevada that have been issued by the relevant government authorities which specify guidelines for environmental impacts in relation to exploration activities. The conditions of these claims and permits provide for the full rehabilitation of the areas of exploration in accordance with regulatory guidelines and standards. There have been no known breaches of these conditions.

Likely Developments

As the Group's areas of interest are at an early stage of exploration, it is not possible to postulate likely developments and any expected results. The Group is hoping to establish resources from some of its current prospects and to identify further base and precious metal targets.

Auditor's Independence Declaration

A copy of the auditor's independence declaration as required under Section 307C of the Corporations Act 2001 forms part of this report and is set out on page 6.

Matters Subsequent to the End of the Financial Year

Other than where stated at Note 5.2 to the Financial Statements, there were at the date of this report no matters or circumstances which have arisen since 31 December 2023 that have significantly affected or may significantly affect:

- the operations of the Company,
- the results of those operations, or
- the state of affairs of the Company

This report is made in accordance with a resolution of Directors made pursuant to Section 306(3) of the Corporations Act 2001.

On behalf of the Directors,

A handwritten signature in black ink, appearing to read 'Wallace', with a stylized, cursive script.

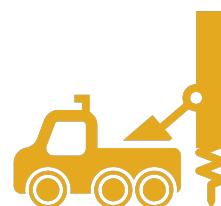
Mark Wallace
Director

"The last 6 months has seen the G50 team execute significant surface programs at our **White Caps** Project in Nevada and a full review and evolution of the **Golconda** geological model that has given us fantastic insights into our globally significant **Gallium** discovery in Arizona.

We look forward to 2024 as we embark on a transformational year for the company and our projects "



Mark Wallace
Managing Director at Gold 50



Auditor's Independence Declaration under Section 307C of the Corporations Act 2001 to the Directors of Gold 50 Limited and Controlled Entities

I declare that, to the best of my knowledge and belief during the half year ended 31 December 2023 there have been:

- a. no contraventions of the auditor independence requirements as set out in the Corporations Act 2001 in relation to the review; and
- b. no contraventions of any applicable code of professional conduct in relation to the review.

BDJ Partners



Gregory W Cliffe
Partner

29 February 2024

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Financial solutions made simple

Consolidated Statement of Profit and Loss and Other Comprehensive Income

For the six months ended 31 December 2023

		31 Dec 2023	31 Dec 2022
	Note	\$	\$
Project Generation Expenditure		(6,797)	(47,807)
Employee Benefits Expensed	2.2	(792,766)	(552,502)
Other Expenses	2.3	(307,448)	(272,793)
Results from Operating Activities		(1,107,011)	(873,102)
Finance Income	2.4	-	15,606
Finance Costs	2.4	(11,159)	(1,150)
Net Finance Income		(11,159)	14,456
Loss Before Tax		(1,118,170)	(858,646)
Income Tax Expense		-	-
Loss for the Year		(1,118,170)	(858,646)
Loss Attributable to Equity Holders of the Company		(1,118,170)	(858,646)
Items that may be Reclassified Subsequently to Profit and Loss			
Foreign Currency Translation Difference on Foreign Operations		(213,912)	47,688
Other Comprehensive Income (Net of Tax)		(213,912)	47,688
Total Comprehensive Profit / (Loss) for the Year		(1,332,082)	(810,958)
Total Comprehensive Profit / (Loss) Attributable to the Owners of the Company		(1,332,082)	(810,958)
		2023	2022
		Cents	Cents
Earnings per Share			
Basic Loss per Ordinary Share		(1.07)	(0.89)
Diluted Loss per Ordinary Share		(1.07)	(0.89)

The consolidated statement of profit and loss and other comprehensive income should be read in conjunction with the accompanying notes.

Consolidated Statement of Financial Position

As at 31 December 2023

	Note	31 Dec 2023 \$	30 June 2023 \$
Current Assets			
Cash Assets	3.1	657,967	689,413
Receivables	3.2	113,860	95,120
Total Current Assets		771,827	784,533
Non- Current Assets			
Receivables	3.2	65,981	67,457
Computer Equipment and Website		4,302	7,430
Right of Use Asset	3.6	412,174	461,638
Exploration and Evaluation Expenditure	3.3	9,033,981	8,860,451
Non- Current Assets		9,516,438	9,396,976
Total Assets		10,288,265	10,181,509
Current Liabilities			
Payables	3.4	104,832	206,573
Provisions	3.5	66,748	46,848
Lease Liability - Current	3.4	87,657	83,935
Total Current Liabilities		259,237	337,356
Non- Current Liabilities			
Provisions	3.5	20,506	20,201
Lease Liability - Non Current	3.4	319,224	363,787
Total Current Liabilities		339,730	383,988
Total Liabilities		598,967	721,344
Net Assets		9,689,298	9,460,165
Equity			
Contributed Equity	4.1	14,350,234	12,492,834
Reserves	4.2	1,470,842	1,980,939
Accumulated Losses		(6,131,778)	(5,013,608)
Total Equity		9,689,298	9,460,165

The consolidated statement of financial position should be read in conjunction with the accompanying notes.

Consolidated Statement of Cash Flows

For the six months ended 31 December 2023

	Note	31 Dec 2023 \$	31 Dec 2022 \$
Cash Flows From Operating Activities			
Payments to Suppliers and Employees		(774,737)	(711,034)
Interest Paid		(6,345)	-
Net Cash Flows from Operating Activities		(781,082)	(711,034)
Cash Flows from Investing Activities			
Expenditure on Mining Exploration		(543,260)	(1,075,631)
Payment for Bonds		-	(36,514)
Payment for Computer Equipment and Website		-	(2,300)
Interest Received		-	22,063
Net Cash Flows from Investing Activities		(543,260)	(1,092,382)
Cash Flows from Financing Activities			
Proceeds From the Issue of the Shares		1,356,601	-
Payments of Lease Liability		(40,841)	-
Equity Raising Expenses		(40,076)	-
Net Cash Flows from Financing Activities		1,275,684	-
Net Increase (Decrease) in Cash Held		(48,658)	(1,803,416)
Cash at the Beginning of the Financial Period		689,413	5,509,125
Effect of Exchange Rate Fluctuations on Balances of Cash Held in USD		17,212	(22,294)
Closing Cash Carried Forward	3.1	657,967	3,683,415

The consolidated statement of cash flows should be read in conjunction with the accompanying notes.

Consolidated Statement of Changes in Equity

For the six months ended 31 December 2023

	Note	Issued Capital	Reserves	Accumulated Losses	Total Equity
As at 1 July 2023		\$12,492,834	\$1,980,940	(\$5,013,609)	\$9,460,165
Loss for the Period Ended 31 December 2023		-	-	(\$1,118,170)	(\$1,118,170)
Other Comprehensive Income					
Foreign Currency Translation Differences on Foreign Operations		-	(\$213,912)	-	(\$213,912)
Total Other Comprehensive Income		-	(\$213,912)	-	(\$213,912)
Total Comprehensive Income for the Period		-	(\$213,912)	(\$1,118,170)	(\$1,332,082)
Issue of Share Capital					
Ordinary Shares Cash	4.1	\$1,356,600	-	-	\$1,356,600
Share Issue Costs	4.1	(\$40,076)	-	-	(\$40,076)
Share Based Payments Expensed / Capitalised	4.1	-	\$244,690	-	\$244,690
Performance Rights Vested	4.1	\$540,876	(\$540,876)	-	-
As at 31 December 2023		\$14,350,234	\$1,470,842	(\$6,131,778)	\$9,689,298
As at 1 July 2022		\$12,150,459	\$1,320,011	(\$2,594,447)	\$10,876,023
Loss for the Period Ended 31 December 2022		-	-	(\$858,646)	(\$858,646)
Other Comprehensive Income					
Foreign Currency Translation Differences on Foreign Operations		-	\$47,688	-	\$47,688
Total Other Comprehensive Income		-	\$47,688	-	\$47,688
Total Comprehensive Income for the Period		-	\$47,688	(\$858,646)	(\$810,958)
Issue of Share Capital					
Ordinary Shares Cash	4.1	-	-	-	-
Share Issue Costs	4.1	-	-	-	-
Share Based Payments Expensed / Capitalised	4.1	-	\$310,705	-	\$310,705
Performance Rights Vested		\$342,375	(\$342,375)	-	-
As at 31 December 2022		\$12,492,834	\$1,336,029	(\$3,453,093)	\$10,375,770

The consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Notes to and Forming Part of the Financial Statements

Section 1 - Basis of Preparation

1.1 Corporate Information

The consolidated financial statements of Gold 50 Limited and its subsidiaries (collectively the “Group” or the “Company”) for the six months ended 31 December 2023 were authorised for issue in accordance with a resolution of the Directors on 7 March 2024.

Gold 50 Limited is a for profit company limited by shares and incorporated in Australia whose shares are publicly traded on the Australian Securities Exchange under the ticker code “G50”. The registered office of the Company is 1601, 213 Miller Street, North Sydney, NSW 2060 Australia.

1.2 Basis of Preparation

The consolidated financial statements for the six months ended 31 December 2023 have been prepared in accordance with AASB 134 Interim Financial Reporting.

The consolidated financial statements do not include all the information and disclosures required in the annual financial statements and should be read in conjunction with the Group's annual consolidated financial statements as at 30 June 2023.

1.3 New and Amended Accounting Standards and Interpretations

The accounting policies adopted in the preparation of the consolidated financial statements are consistent with those followed in the preparation of the Group's annual consolidated financial statements for the year ended 30 June 2023 . The Group has not early adopted any other standard, interpretation or amendment that has been issued but is not yet effective.

1.4 Going Concern

The financial report has been prepared on the going concern basis, which assumes that the Group will be able to realise its assets and discharge its liabilities in the normal course of business. The Group incurred a net loss after tax for the half year ended 31 December 2023 of \$1,118,170 (31 December 2022: loss of \$858,646) and experienced net cash outflows from operating activities of \$781,082 (31 December 2022: net cash outflows of \$711,034). Cash on hand at 31 December 2023 was \$657,967.

Directors are of the opinion that the Group will have adequate resources to continue to be able to meet its obligations as and when they fall due. For this reason, they continue to adopt the going concern basis in preparing the Half Year Financial Report. The Directors recognise that additional funding through the issue of further shares, will be required for the Group to meet its minimum administrative and overhead expenses and to actively explore its mineral properties. Should this funding option be unsuccessful, this may indicate that there is a material uncertainty regarding the Group's ability to continue as a going concern.

Section 2 - Financial Performance

2.1 Operating Segments

Description of Segments

The Company operates as a mineral exploration and development company. The operating segments are based on the reports reviewed by the Managing Director for assessing performance and determining the allocation of resources and strategic decision making within the Group.

North America	Represents activity in the US, primarily in relation to the exploration assets
Australia	Represents head office expenditure, including ASX listing costs, exchange gains and losses and corporate assets (predominantly cash)

The following table presents segment information for the six months ended 31 December 2023 and 2022, respectively:

	North America		Australia		Total	
	31 Dec 2023	31 Dec 2022	31 Dec 2023	31 Dec 2022	31 Dec 2023	31 Dec 2022
Segment Information						
Project Generation Expenditure	(\$6,796)	(\$47,807)	-	-	(\$6,796)	(\$47,807)
Reportable Segment Profit / (Loss)	(\$6,796)	(\$47,807)	-	-	(\$6,796)	(\$47,807)
Employee Benefits and Other Expenses	(\$114,662)	(\$100,282)	(\$985,552)	(\$725,013)	(\$1,100,215)	(\$825,295)
Net Financing (Expense) / Income	(\$2,382)	(\$1,068)	(\$8,778)	\$15,524	(\$11,159)	\$14,456
Net Loss Before Income Tax	(\$123,840)	(\$149,157)	(\$994,330)	(\$709,489)	(\$1,118,171)	(\$858,646)
	31 Dec 2023	30 June 2023	31 Dec 2023	30 June 2023	31 Dec 2023	30 June 2023
Segment Assets						
Exploration Assets	\$9,033,981	\$8,860,451	-	-	\$9,033,981	\$8,860,451
Other Assets	\$215,446	\$231,901	\$1,038,838	\$1,089,157	\$1,254,285	\$1,321,058
Total Assets	\$9,249,427	\$9,092,351	\$1,038,838	\$1,089,157	\$10,288,265	\$10,181,509
Segment Liabilities						
Payables	\$65,657	\$83,962	\$126,832	\$206,546	\$192,489	\$290,508
Provisions	-	-	\$66,748	\$46,848	\$66,748	\$46,848
Total Current Liabilities	\$65,657	\$83,962	\$193,580	\$253,394	\$259,237	\$337,356
Payables	-	-	\$319,224	\$363,787	\$319,224	\$363,787
Provisions	-	-	\$20,506	\$20,201	\$20,506	\$20,201
Total Non- Current Liabilities	-	-	\$339,730	\$383,988	\$339,730	\$383,988
Total Liabilities	\$65,657	\$83,962	\$533,310	\$637,382	\$598,967	\$721,344
Net Assets	\$9,183,770	\$9,008,389	\$505,528	\$451,775	\$9,689,298	\$9,460,165

2.2 Employee Benefits Expensed

	31 Dec 2023	31 Dec 2022
Directors Fees	\$84,054	\$76,290
Employee Benefits Expense	\$347,441	\$279,573
Share Based Payments Expense	\$361,271	\$196,640
Total Employee Benefits Expense	\$792,766	\$552,502

2.3 Other Expenses

	31 Dec 2023	31 Dec 2022
General and Administrative Expenses	\$164,008	\$203,958
Exploration Expenditure	\$29,701	-
Consulting and Professional Costs	\$61,149	\$64,846
Depreciation and Amortisation	\$52,590	\$3,989
Total Other Expenses	\$307,448	\$272,793

2.4 Net Finance Income

	31 Dec 2023	31 Dec 2022
Interest Income	-	\$15,606
Net Foreign Exchange Gain	-	-
Finance Income	-	\$15,606
Bank Charges	(\$2,470)	(\$1,150)
Interest Expense	(\$6,653)	-
Net Foreign Exchange Loss	(\$2,036)	-
Total Finance Expenses	(\$11,159)	(\$1,150)
Net Finance Income	(\$11,159)	\$14,456

Section 3 - Invested and Working Capital

3.1 Cash Assets

	31 Dec 2023	30 June 2023
Bank Accounts	\$657,967	\$689,413
Total Cash Assets	\$657,967	\$689,413

Cash assets in the consolidated statement of financial position comprise cash at bank.

3.2 Receivables

	31 Dec 2023	30 June 2023
Current		
Receivables	\$9,323	\$22,146
Prepayments	\$104,537	\$72,974
Total Current Trade and Other Receivables	\$113,860	\$95,120
Non- Current		
Receivables	\$65,981	\$67,457
Total Non- Current Trade and Other Receivables	\$65,981	\$67,457
Total Current and Non- Current Receivables	\$179,841	\$162,577

Receivables are recognised initially at fair value and subsequently measured at amortised cost using the effective interest rate method less provision for impairment. Impairment losses are recognised in the profit and loss.

3.3 Exploration and Evaluation Expenditure

	31 Dec 2023	30 June 2023
Exploration and Evaluation Expenditure	\$9,033,981	\$8,860,451
Reconciliation of Movement		
Opening Balance	\$8,860,451	\$5,417,317
Additions	\$173,530	\$3,443,134
Exploration Expenditure - Written Off	-	-
Carrying amount at the end of the financial year	\$9,033,981	\$8,860,451

3.4 Payables

	31 Dec 2023	30 June 2023
Current		
Trade Creditors and Other Payables	\$37,217	\$149,783
Accrued Expenses	\$67,615	\$56,790
Lease Liability	\$87,657	\$83,935
Total Current Payables	\$192,489	\$290,508
Non- Current		
Lease Liability	\$319,224	\$363,787
Total Non- Current Payables	\$319,224	\$363,787
Total Current and Non- Current Payables	\$511,713	\$654,295

3.5 Provisions

	31 Dec 2023	30 June 2023
Current		
Employee Benefits	\$66,748	\$46,848
Non- Current		
Make Good Provision		
Lease - 213 Miller Street, North Sydney	\$20,506	\$20,201
Total Current and Non- Current Provisions	\$87,254	\$67,049

3.6 Right of Use Asset

	31 Dec 2023	30 June 2023
Buildings - Cost	\$494,612	\$494,612
Less: Accumulated Depreciation	(\$82,438)	(\$32,974)
Total Right of Use Asset	\$412,174	\$461,638
Reconciliation of the Movement		
Opening Balance	\$461,638	-
Additions	-	\$494,612
Disposals	-	-
Depreciation Expense	(\$49,464)	(\$32,974)
Closing Balance	\$412,174	\$461,638

Section 4 - Funding and Risk Management

4.1 Share Capital

	31 Dec 2023	30 June 2023
109,290,000 ordinary shares, fully paid (2023: 96,925,000)	\$14,350,234	\$12,492,834

	Half Year Ended 31 Dec 2023	Year Ended 30 June 2023	Half Year Ended 31 Dec 2023	Year Ended 30 June 2023
Reconciliation of Movement:				
Balance at the Beginning of the Financial Year	96,925,000	95,500,000	\$12,492,834	\$12,150,459
Ordinary Shares	9,690,000	-	\$1,356,600	-
Performance Rights Vested	2,675,000	1,425,000	\$540,876	\$342,375
Share Issue Costs	-	-	(\$40,076)	-
Balance at the End of the Financial Year	109,290,000	96,925,000	\$14,350,234	\$12,492,834

4.2 Reserves

	31 Dec 2023	30 June 2023
Foreign Currency Translation Reserve		
Balance at the Beginning of the Period	\$614,481	\$380,913
Foreign Currency Translation Differences for Foreign Operations	(\$213,912)	\$233,568
Balance at the End of the Period	\$400,569	\$614,481
Share Based Payments Reserve		
Balance at the Beginning of the Period	\$1,366,459	\$939,098
Performance Rights Expense Recognised	\$244,690	\$769,736
Performance Rights Vested	(\$540,876)	(\$342,375)
Balance at the End of the Period	\$1,070,273	\$1,366,459
Total Reserves	\$1,470,842	\$1,980,940

Section 5 - Other Disclosures

5.1 Contingent Liabilities

Royalties

The commercial arrangements for most of the exploration properties acquired by Gold 50 have included an agreed royalty stream payable upon future commercial production from the properties.

Performance Rights

Performance rights on offer will be granted if performance hurdles are met.

There are no other known contingent liabilities as at 31 December 2023.

5.2 Events after Reporting Date

The Group has not entered into any transactions or events that due to their material and unusual nature are likely, in the opinion of the directors to have a substantial effect on the operations of the Group, the results of those operations or the state of affairs of the Group in subsequent financial years.

Director's Declaration

In accordance with a resolution of the Directors of Gold 50 Limited, we state that:

(1) In the opinion of the Directors:

- (a) The financial statements and notes of the Group are in accordance with the Corporations Act 2001, including:
 - (i) giving a true and fair view of the Group's financial position as at 31 December 2023 and of its performance for the half year ended on that date; and
 - (ii) complying with Accounting Standard AASB 134 'Interim Financial Reporting' and the Corporations Regulations 2001; and
- (b) There are reasonable grounds to believe that the Group will be able to pay its debts as and when they become due and payable.

On behalf of the Board

A handwritten signature in black ink, appearing to read 'Wallace', with a small circular stamp or mark to the left.

Mark Wallace
Director

Sydney, 7th March 2024

Independent Auditor's Review Report

To the members of Gold 50 Limited

Report on the Half Year Financial Report

We have reviewed the accompanying half year financial report of Gold 50 Limited and controlled entities (the consolidated entity), which comprises the consolidated statement of financial position as at 31 December 2023, the consolidated statement of comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half year ended on that date, notes comprising a summary of material accounting policies and other explanatory information, and the directors' declaration.

Directors' Responsibility for the Half Year Financial Report

The directors of Gold 50 Limited (the company) are responsible for the preparation of the half year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001 and for such control as the directors determine is necessary to enable the preparation of the half year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express a conclusion on the half year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the consolidated entity's financial position as at 31 December 2023 and its performance for the half year ended on that date; and complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001. As the auditor of Gold 50 Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all material matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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Independence

In conducting our review, we have complied with the independence requirements of the Corporations Act 2001. We confirm that the independence declaration required by the Corporations Act 2001, which has been given to the directors of Gold 50 Limited, would be in the same terms if given to the directors as at the time of this auditor's report.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half year financial report of Gold 50 Limited and controlled entities is not in accordance with the Corporations Act 2001 including:

- (a) giving a true and fair view of the consolidated entity's financial position as at 31 December 2023 and of its performance for the half year ended on that date; and
- (b) complying with Accounting Standard AASB 134 Interim Financial Reporting and Corporations Regulations 2001.

Material Uncertainty Related to Going Concern

We draw attention to Note 1.4 "Going Concern" which states that the directors recognise that additional funding will be required to meet the consolidated entity's minimum administrative and overhead expenses and to actively explore its mineral properties. Should all of the funding options be unsuccessful, it would indicate a material uncertainty which may cast doubt about the consolidated entity's ability to continue as a going concern and the consolidated entity's ability to pay its debts as and when they fall due. Our conclusion is not modified in respect of this matter.

BDJ Partners



Gregory W Cliffe
Partner

7 March 2024

Corporate Directory

Directors

Mark Wallace
Managing Director

Robert Reynolds
Non-Executive Chairman

Greg Foulis
Non-Executive Director

Bernard Rowe
Non-Executive Director

Company Secretary

Eryl Baron
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Level 8, 210 George Street
Sydney NSW 2000

Auditors

BDJ
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North Sydney NSW 2060

Share Registrar

Boardroom Pty Limited
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