



MARKET RELEASE

21 February 2018

Golden Mile Resources Limited

TRADING HALT

The securities of Golden Mile Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 23 February 2018 or when the announcement is released to the market.

Security Code: G88

Dean Litis

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



21 February 2018

Dean Litis
ASX Compliance Pty Ltd
Melbourne VIC

Dear Mr. Litis

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Golden Mile Resources Limited (Company) requests a trading halt pending the release of an announcement regarding the results from the recently completed Moving Loop Electro-Magnetic survey at the Company's Quicksilver Nickel-Cobalt deposit in the Southwest region of Western Australia.

The trading halt will remain in place until the earlier of the commencement of normal trading on Friday 23 February 2018, or until the release of the announcement in respect of the above matter.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "J. Stedwell", is positioned above the printed name of the signatory.

Justyn Stedwell
Company Secretary