

29 April 2022

Quarterly Activities Report - March 2022

The following is **Golden Mile Resources Limited** (ASX: G88, "Golden Mile" or "the Company") Quarterly Report for the period ending 31 March 2022.

HIGHLIGHTS

- *Yarrabee Project*
 - Best results received from RC drilling at the Narndee Cluster included 2m @ 2.29% copper and 5m @ 6433 ppm zinc (including 1m @ 2.0%) at the TBW target
 - Copper and zinc mineralisation intersected at TBW opens a new promising target horizon within the Narndee Cluster
 - MLEM to be extended south at TBW where the EM conductors remain open
 - Planned drilling to test the remaining EM conductors identified in the MLEM at Narndee South, ND-4 and T5-9 targets is still to be completed and planning is underway to get this completed in the June 2022 quarter
- *Yuinmery Project*
 - Aircore drill programme is being finalised to test several gold geochemical anomalies as well as follow-up anomalous gold intersections encountered in historical RAB drilling.
 - Drill rig is booked for May 2022 and the Company is awaiting a start date confirmation from the drilling Company. Further details will be provided once the start date is confirmed
- *Marble Bar*
 - The Company acquired the Marble Bar project located within an emerging lithium district situated in the East Pilbara. The Company believes the project is prospective for gold, lithium and nickel
 - The project is located within 100km radius of the major Wodgina and Pilgangoora Lithium Mines and approximately 20km from Global Lithium Ltd.'s recent Archer Lithium discovery at Marble Bar.
- *Quicksilver*
 - Results from the Stage 2 metallurgical testwork have been received from the Laboratory and are currently being reviewed by the Company's consultant metallurgist to assess the potential of a customised multi product beneficiation flowsheet.
 - Some further testwork is currently being carried out and the Company will provide an update once completed. The Company is expecting the results of the testwork to be received during May 2022.

1.0 YARRAMBEE

During the quarter Golden Mile received the following encouraging results from the seven reverse circulation (“RC”) drill holes (1,168m) completed at Yarrabee in December 2021¹:

- Best results received from RC drilling at the Narndee Cluster included **2m @ 2.29% copper and 5m @ 6433 ppm zinc (including 1m @ 2.0%)** at the TBW target
- The drilling successfully identified a promising new copper and zinc sulphide horizon within the Narndee Cluster at the TBW prospect as well as identify potential for further base metal mineralisation at both the Tank & Chi targets.

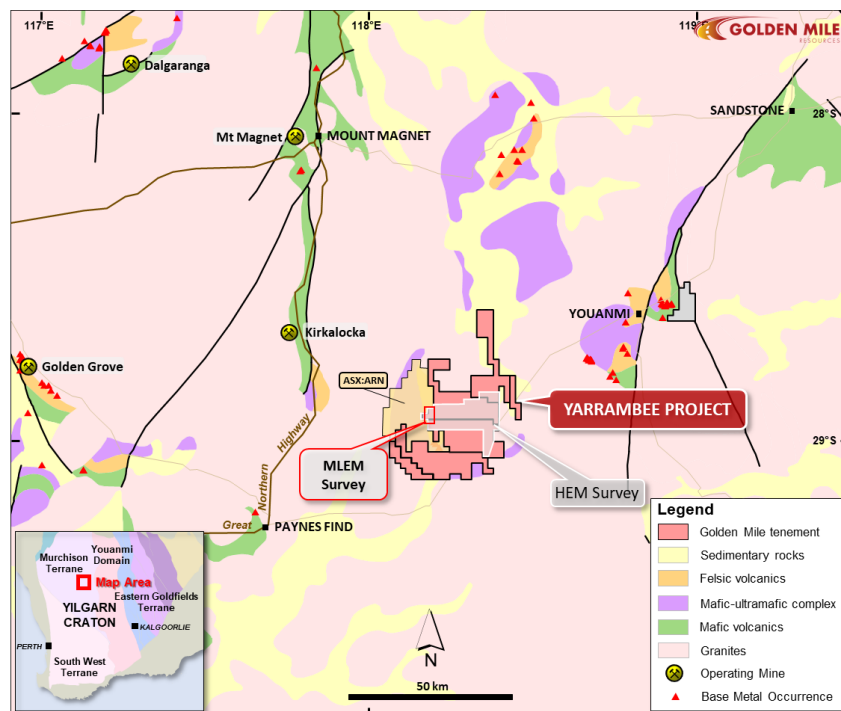


Figure 1. Golden Mile's Yarrabee Base Metals Project, Murchison Region, WA. Approximate outline of November 2021 MLEM survey & June 2021 HEM survey

The RC drill programme was the commencement of the systematic testing of base metal (Cu, Ni, Zn, Pb) targets at the Company's 100% owned Yarrabee Project (**Fig 1**). A total of 48 bedrock conductors were identified following a geophysical helicopter airborne electromagnetic (“AEM”) survey and a follow-up moving loop electromagnetic (“MLEM”) survey was completed that covered part of the Narndee Cluster in the December 2021 Quarter². The initial drilling was focused on 7 higher priority EM conductors identified in these surveys located within the Narndee cluster (**Fig 2**). However, difficult ground conditions prevented the programme to be fully completed with the Narndee South, ND-4 and TB5-7 targets remaining untested and the drilling at the Tank prospect was incomplete.

TBW Prospect

At TBW prospect the drilling has identified a new promising copper, zinc, and silver target horizon in drill holes YERCO03 (**2m @ 2.29% Cu** and 5.5 ppm Ag from 57m) and YERCO04 (5m @ 0.64% Zn and 0.24% Cu from 120m, including **1m @ 2.0% Zn** from 121m).

Fortunately, downhole EM was completed on YERC003 however due to the poor ground conditions YERC004 collapsed before the survey could be conducted.

Modelling of the down hole EM at YERC003 has shown the copper mineralisation encountered (up to 2.4% Cu) does not have an EM response. The Company is interpreting this copper mineralisation as being hydrothermal and probably structurally controlled. This style of mineralisation could represent either a VMS feeder zone, remobilisation from mafic sequence and/or intrusion related.

The Company is planning a test Induce Polarisation (“IP”) geophysical survey to determine if this method is better suited to detect this style of mineralisation. The Company is also planning to extend the ground moving loop EM survey further south where the EM anomalies remain open to the south.

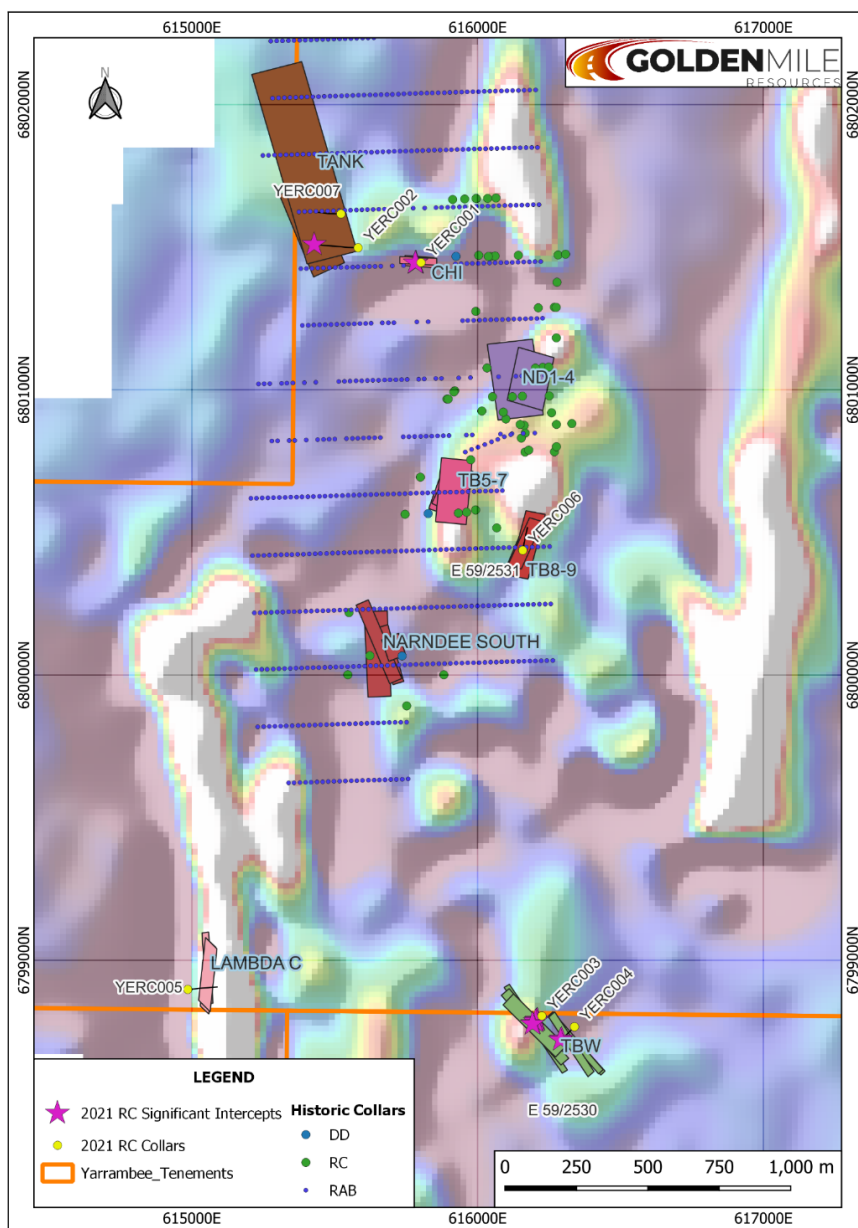


Figure 2. Location of targets, RC drillholes and those holes with the best intersections at the Narndee Cluster

The drilling at TBW not only directly demonstrates the potential for economic base metal at the prospect specifically, but also indirectly the potential for new targets horizons to be discovered not only within the Narndee Cluster but also the larger Yarrabee project itself.

Tank & Chi Prospect

Only 2 of the 5 holes planned have been completed and the Tank prospect. Due to the difficult ground conditions the deeper planned hole YERC007 did not reach its target depth and both YERC007 and YERC002 collapsed before the downhole EM could be completed.

Due to the lack of downhole EM and no obvious geological intervals that may explain the EM anomaly, the Company believes the drilling at Tank was inconclusive and that it is possible YERC007 may have not intersected the target.

The shorter YERC002 hole did make it to its target depth, however, because there was no downhole EM it cannot be confirmed whether it intersected the EM target or whether it was off hole and/or there are further nearby off hole targets. The drill hole was not planned to test the second deeper EM target which YERC007 was designed to intersect.

The Company believes the anomalous results encountered in YERC002 (Tank target) and YERC001 (drilled at the nearby Chi target) is an indication that the potential remains for significant base metal within the Tank and Chi target areas and that the Company needs to complete the planned programme as well revisit YERC007.

Narndee South, ND-4 and T5-9 Targets

Due to difficult ground conditions that significantly slowed the drilling rate, the planned drilling at the Narndee South, ND-4 and T5-9 Targets was not completed. This work will now be completed when drilling resumes at the Narndee Cluster following up the above-mentioned programmes.

Further Work

- Interpretation and modelling of DHEM & FLEM
- Complete test IP and Extend the MLEM survey south at TBW target
- Follow-up RC drilling at TBW, Tank and Chi
- Complete planned RC drilling at the Narndee South, ND-4 and T5-9 Targets
- Continue follow-up of targets identified in the AEM survey outside of the Narndee Cluster including Redhead

2.0 YUINMERY

During the quarter the Company has finalised an aircore drill hole programme to test the Elephant Reef, Ladies Patch and Hammerhead surface geochemical gold targets (**Fig 3**). The rig has been booked for May 2022 with the start date yet to be confirmed by the drilling contractor. The Company will provide an update on the proposed drilling once the start date is confirmed

The Yuinmery Project (tenement E57/1043) is in the Youanmi Gold Mining District, approximately 10km east of the Youanmi Gold Mine (ASX: RXL and ASX:VMC), and adjacent to the Yuinmery Cu-Au Project (ASX: ERL). The area has experienced a significant upswing in activity following the high-grade Penny North (ASX: RMS) and Grace (ASX: RXL) discoveries.

The Yuinmery Project area contains approximately 9km strike length of the Yuinmery Shear, a northwest trending structure that intersects the regional Youanmi Shear. This sheared granite-greenstone contact represents a favourable structural target for gold mineralisation.

Several gold occurrences have been identified by prospectors within the tenement area and the Company has defined significant NNE trending gold-in-soil anomalies over 800m strike at Elephants Reef and Ladies Patch which correlate with historic gold-in-soil and multi-element pathfinder assays (refer G88 ASX announcement 12/11/20).

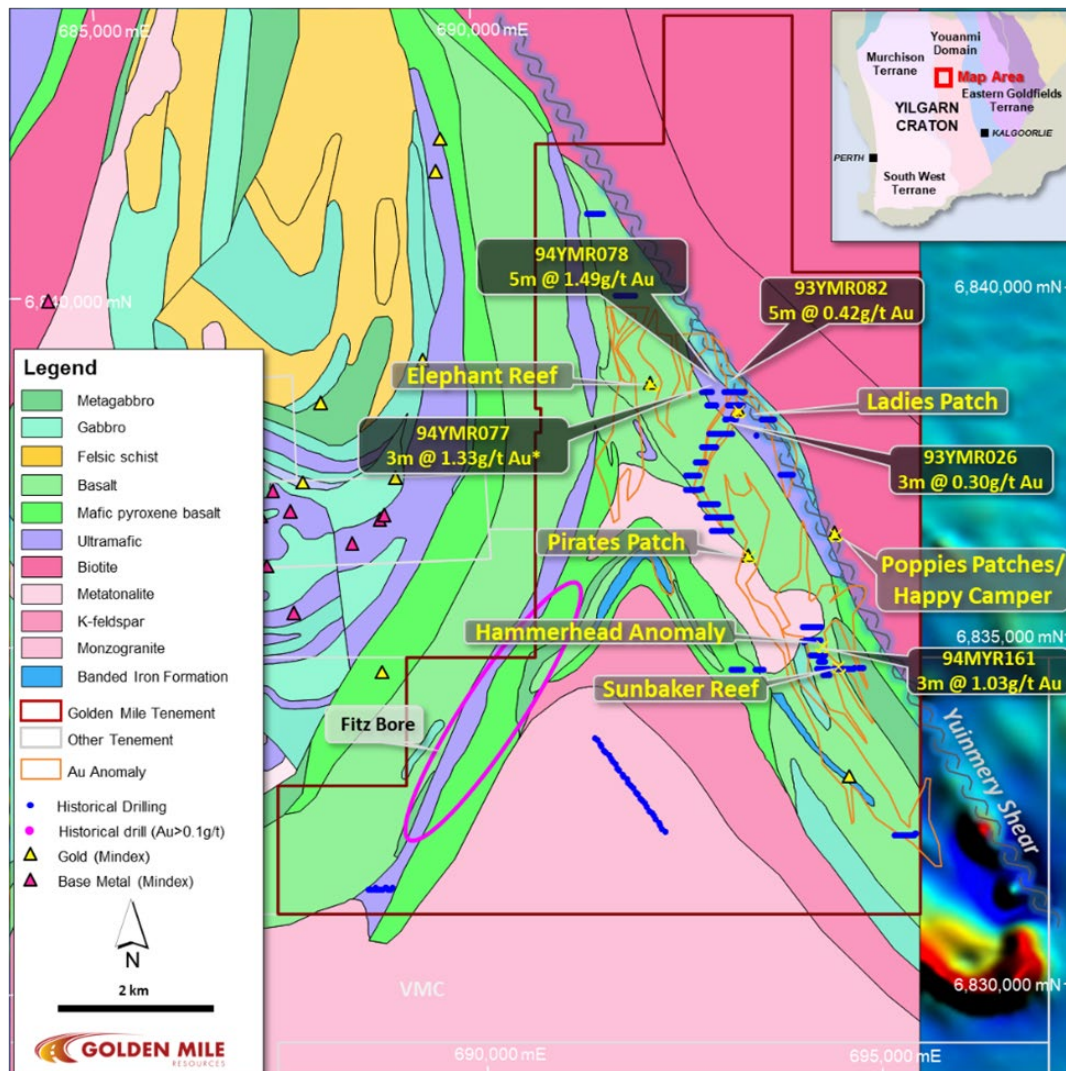


Figure 3. Golden Mile's Yuinmery Project, Murchison Region, WA. Prospects, historical drilling and GSWA 1:100,000 geology.

Limited historical drilling further highlights the prospectivity of the Yuinmery Shear Zone with intersections including (Fig 5) (refer G88 ASX Announcement 23 September 2019):

- 5m @ 1.49g/t Au from 0m and 5m @ 0.28 g/t Au from 5m (94YMR078)
- 3m @ 1.33g/t Au from 0m (94YMR077) *
- 3m @ 1.03g/t Au from 3m (94YMR161) *

- 5m @ 1.02g/t Au from 2m (93YMR026)
- 5m @ 1.49g/t Au from 0m and 5m @ 0.28 g/t Au from 5m (94YMR078)
- 3m @ 1.33g/t Au from 0m (94YMR077) *
- 3m @ 1.03g/t Au from 3m (94YMR161) *
- 5m @ 1.02g/t Au from 2m (93YMR026)

* End of hole intersection

The historical RAB drilling is generally shallow with average hole depths ~20m (maximum 59m) with no follow up RC or diamond drilling reported.

The Company considers Ladies Patch a high priority target given the size and tenor of the surface gold anomaly, the gold anomalism associated with the wide spaced, limited, shallow historical drilling, and interpreted favourable structural setting.

Elephant Reef is a north-trending gold-in-soils anomaly ~800 m x 600 m width which has seen no historical drilling. Also, at Elephant Reef prospectors have reported a total of 115oz Au recovered from quartz vein and 94oz Au recovered from adjacent creeks.

A new, high priority gold anomaly south of Ladies Patch ('Grey Beard'), was also defined with soil results up to a maximum of 300ppb Au over more than 1 km² in an area which has seen no drilling. The Grey Beard prospect appears to sit on a structural splay off the main Yuinmery shear zone and is considered a priority for follow up sampling and aircore drilling.

Base Metal Potential

The Company's soils program at Yuinmery included wider spaced 'regional' sampling, targeting Ni-Cu mineralisation associated with mapped ultramafic rocks (tremolite schists) and spinifex textured basalts in the southwest of the tenement.

This regional sampling by the Company identified the Fitz Bore area as zone of elevated nickel (max 765ppm Ni) with elevated copper (max 300ppm Cu) and the area is considered a high priority for further sampling and mapping (**Fig 3**).

Next Steps

- Aircore drilling at the Elephant Well and Ladies Patch surface geochemical gold targets. Drill has been booked for May with the start date still to be confirmed by the drilling contractor.
- Further field follow-up of the base metal anomalies in the Fitz Bore area
- Complete a lithium potential review of the project

3.0 MARBLE BAR GOLD – LITHIUM PROJECT (CALATOS ACQUISITION)

As previously reported during the quarter Golden Mile entered to a binding agreement with Calatos Pty Ltd ("Calatos" or "the Vendor") to acquire the rights to tenements E 45/6127, E 45/6129, and E 45/6131⁴. The tenements are located at Marble Bar in the East Pilbara region of Western Australia (**Fig 4**).

Within a 100km radius of the tenements are the world-class Wodgina and Pilgangoora lithium mines, the recently discovered Archer lithium deposit, the Warrawoona (1.5Moz), Beatons Creek (0.9Moz), Mt York (0.9Moz) and Bamboo Creek gold deposits as well as the Sulphur Springs Cu-Pb-Zn deposit

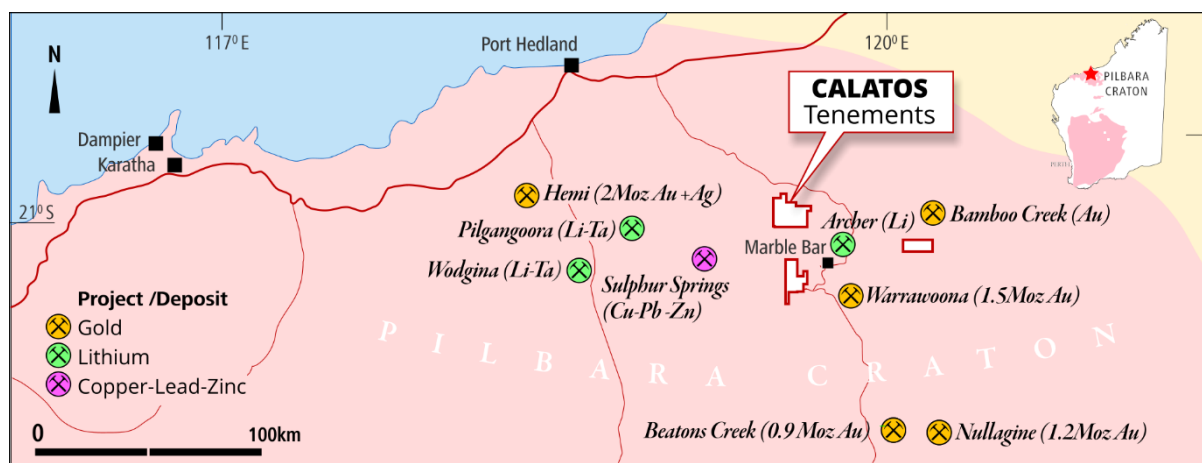


Figure 4. Location of the Calatos tenements in the East Pilbara

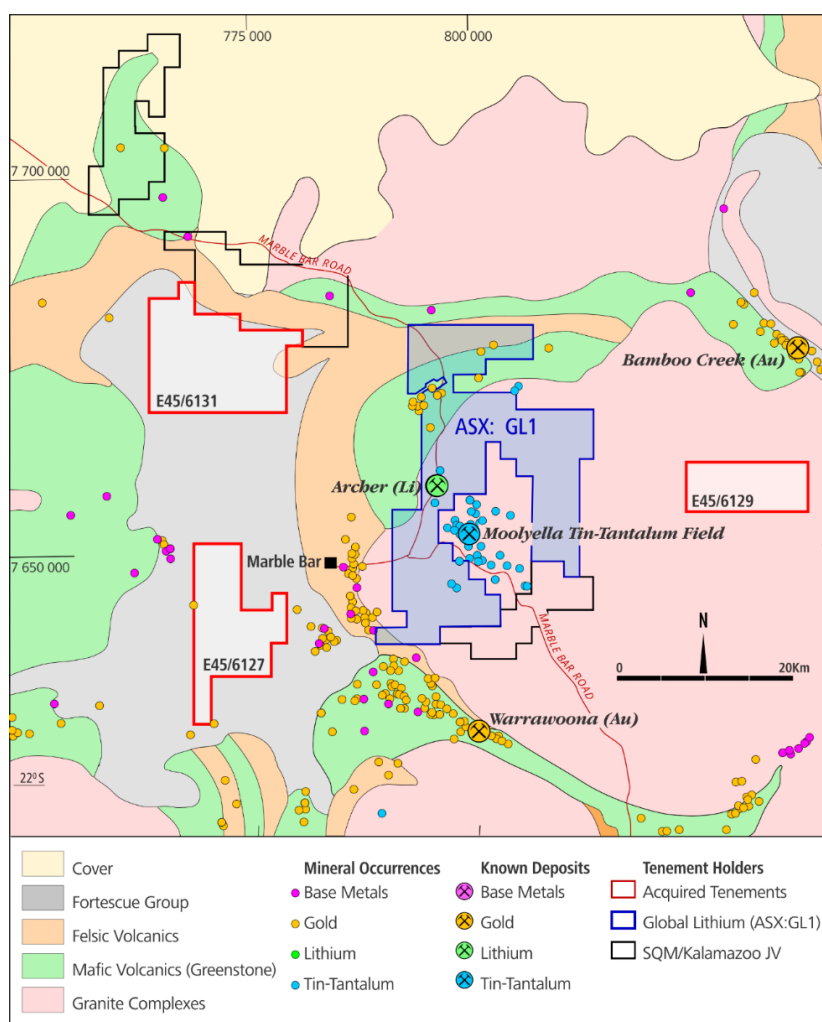


Figure 5. Location of Calatos tenements in relation to Global Lithium's (ASX:GL1) MBLP, nearby deposits and Mindex occurrences in the Marble Bar region

The recent discovery of the Archer lithium deposit ("**Archer**") by Global Lithium Resources Limited (ASX:GL1) ("**Global Lithium**") at their Marble Bar Lithium Project ("**MBLP**") (located 20km to east of E 45/6127) demonstrates the Lithium potential of the Marble Bar region. The prospectivity of the area is further emphasised by Sociedad Quimica y Minera de Chile S.A ("**SQM**"; **the world's second largest lithium producer**) entering into JV to explore Kalamazoo's Marble Bar, Pear Creek and DOM's Hill projects to explore for lithium bearing pegmatites. The project is also located approximately 22km East of the Moolyella Tin/Tantalum field which is thought to be related to the formation of the lithium bearing pegmatites in the region (**Fig 5**).

The tenements subject to the binding agreement were assessed by desktop study only and no field work has been undertaken.

The tenements are relatively unexplored with only four holes completed all within E45/6127 and no drilling on the other two tenements. The majority of the exploration was stream sediment and rock chip sampling targeting lode and conglomerate hosted gold. There appears to be no recorded exploration specifically targeting lithium or nickel on any of the tenements (refer to G88 ASX Announcement 21/03/2022).

Next Steps

- Progress the tenements through to grant
- Negotiate Aboriginal Land Access Agreement
- Reconnaissance field trip

4.0 QUICKSILVER NICKEL LATERITE PROJECT

Golden Mile's ~50km² Quicksilver project covers a belt of mafic-ultramafic (greenstones) prospective for nickel sulphide and nickel laterite mineralisation. Quicksilver is located on privately owned farmland in an area with excellent local infrastructure, including easy access to grid power, sealed roads, and a railway line to key ports (**Fig 6**).

In 2018 the Company announced a maiden indicated and inferred resource estimate of 26.3Mt @ 0.64% Ni & 0.04% Co (cut-off grade >0.5% Ni or >0.05% Co) for the Quicksilver deposit⁵.

Results from the Stage 2 metallurgical testwork⁶ carried out at the Bureau Veritas Metallurgical Laboratory in Canningvale, Western Australia have been received. The program was designed to better characterise the saprolitic nickel and cobalt mineralisation and evaluate beneficiation options for potential economic extraction.

Composite samples indicative of upper saprolite (US) and lower saprolite (LS) nickel mineralisation were tested, consistent with feed material used in prior metallurgical investigations.

The results are currently being reviewed by the Company's consultant metallurgist to assess the potential of a customised multi product beneficiation flowsheet. Some further testwork is currently being carried out and the Company will provide an update once completed. The Company is expecting the results of this testwork to be received during May 2022.

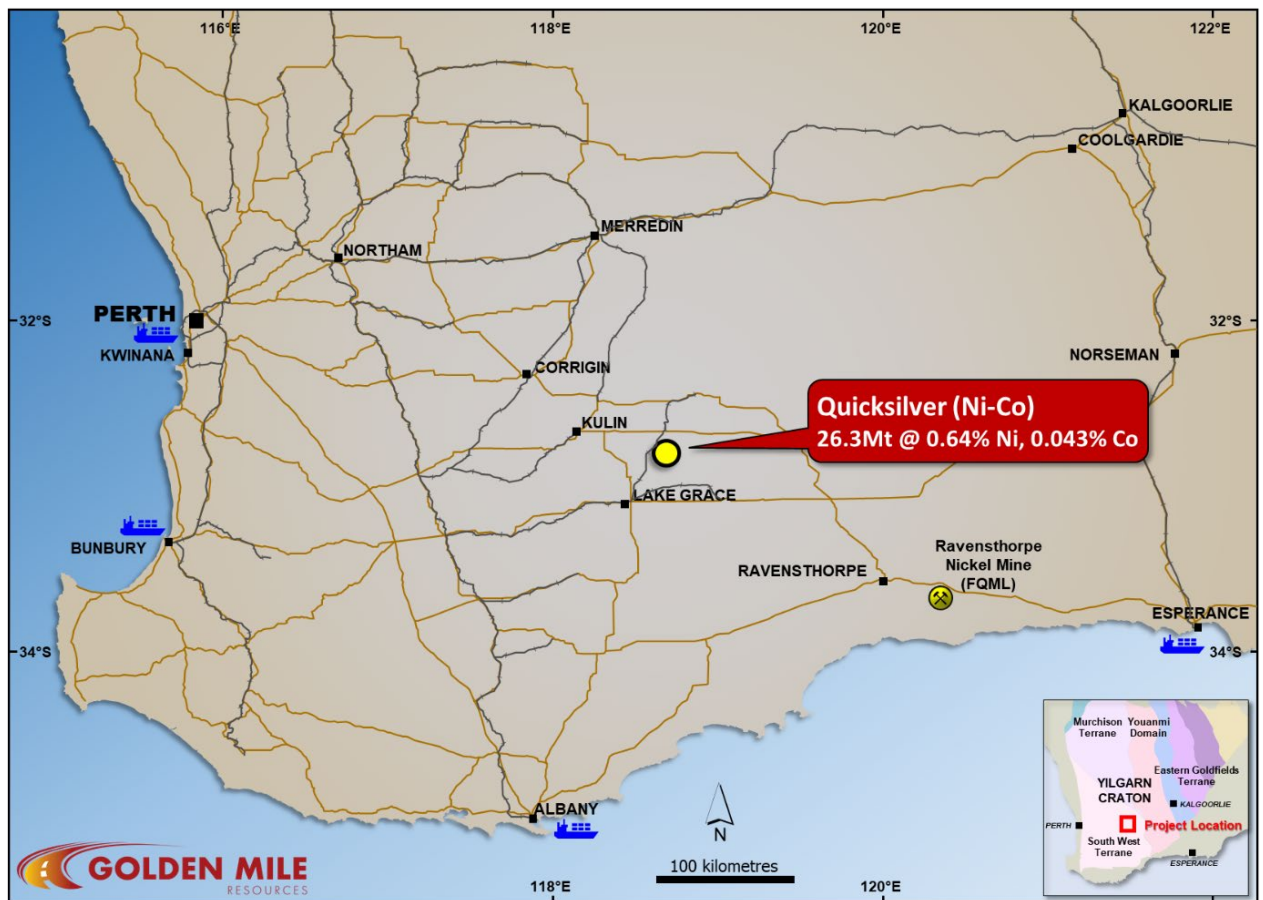


Figure 6. Golden Mile's Quicksilver Ni-Co Project, southwest Western Australia.

5.0 BENALLA JV (LEONORA GOLD PROJECTS) – KIN MINING NL EARNING 80%

Golden Mile's Leonora Gold Projects comprises of three main areas; Ironstone Well, Monarch and Benalla located east of the Leonora mining centre within the Eastern Goldfields of Western Australia (Fig 7).

The Leonora Gold Project is along strike from and surrounded by significant gold production, development and exploration projects including St Barbara's Gwalia Project (ASX: SBM) and Kin Mining's Cardinia Project (ASX: KIN).

As reported in the December 2021 Quarterly report, in January 2022 Golden Mile finalised an Earn-in and Joint Venture agreement with KIN Mining Ltd (ASX: KIN) over the Company's Leonora Gold Projects, located adjacent to Kin's tenure ⁷ ("Benalla JV")

Under the terms of the agreement, Kin will manage exploration and have the right to earn an initial 60% interest in the Leonora Gold Project and move to 80% under certain conditions

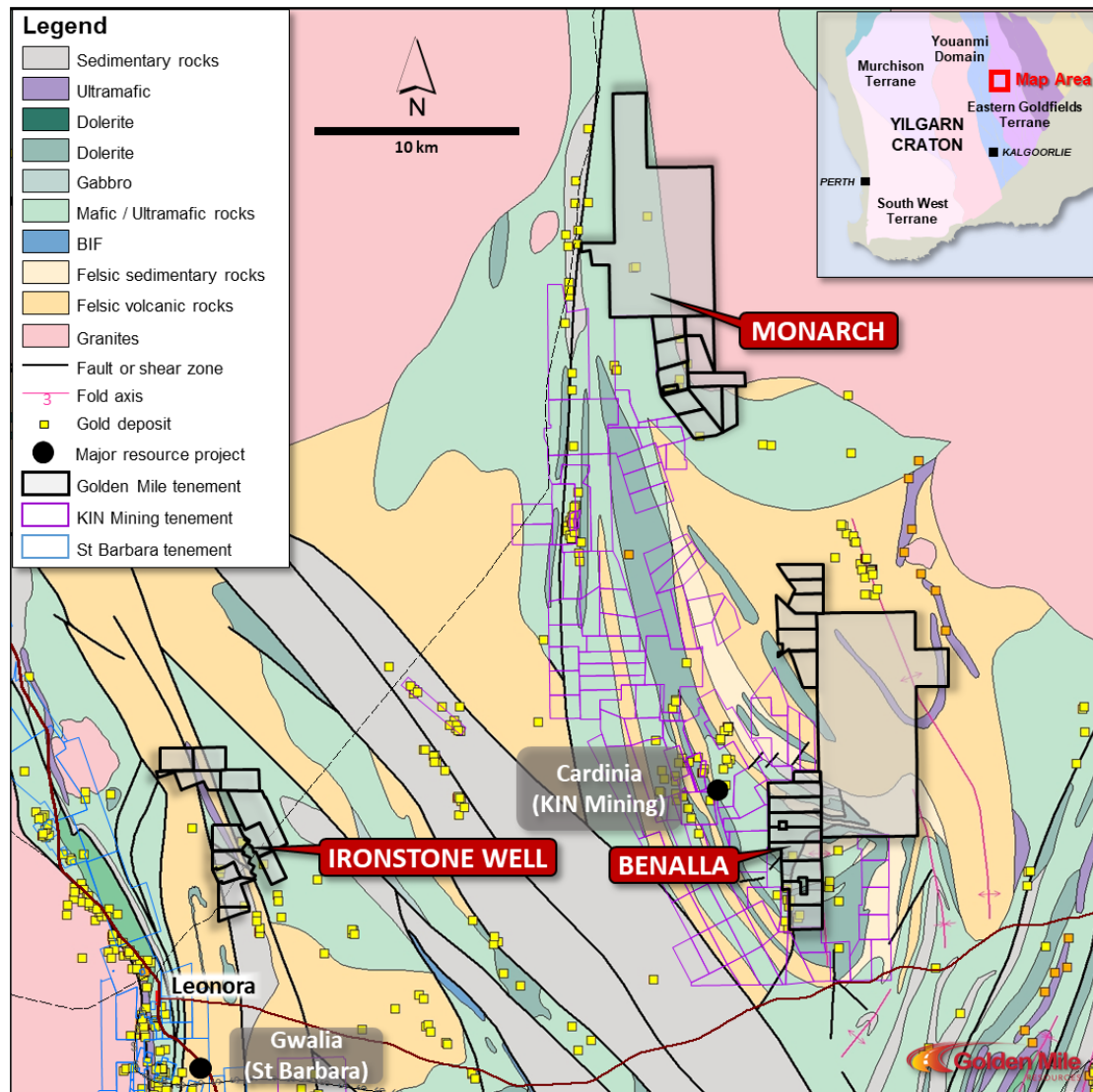


Figure 7. Golden Mile's Leonora Gold Project, Western Australia.

6.0 GIDGEE JV – GATEWAY MINING LTD EARNING 80%

The Gidgee Project covers an area of approximately 400km² on the western side of the highly prospective Gum Creek Greenstone Belt, with Gateway Mining Ltd (ASX: GML, "Gateway") now controlling more than 1,000km² in the district (**Fig 8**). Golden Mile has a binding farm-in agreement granting Gateway the right to acquire an 80% interest in the Gidgee Project⁸.

Last quarter it was reported that a comprehensive ground gravity survey and airborne magnetic data compilation have now been completed and planning is underway for field programs to be completed in the 2022.

These will include soil sampling campaigns, as well as shallow air-core testing of historic drill results.

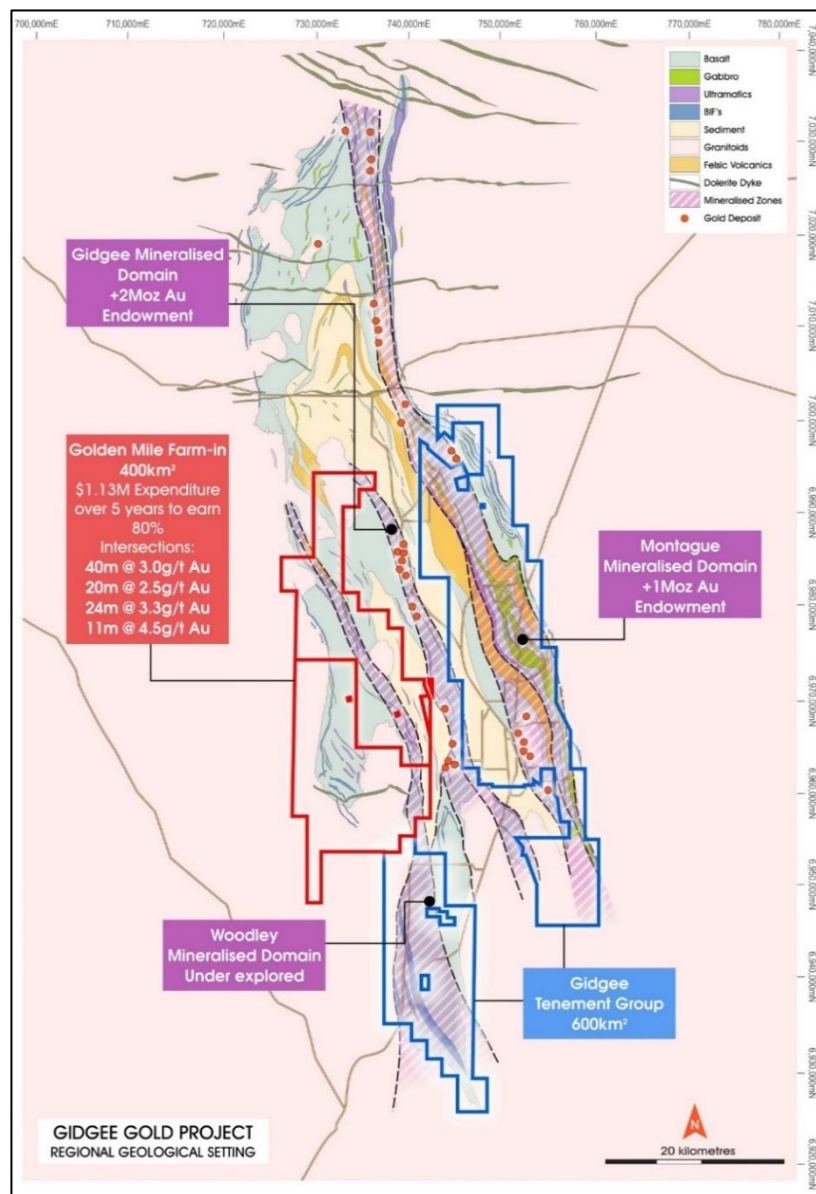


Figure 8. Gidjee Project with Golden Mile farm-out tenements

7.0 MURCHISON LITHIUM AND GOLD

As previously reported and subsequent to the end of the quarter, Golden Mile acquired two (2) Exploration Licences and applied for an additional two Exploration Licenses in the vicinity of its Yarrabee Project located in the Murchison district, WA⁹ (Fig 9).

- The Company is targeting lithium, tungsten, and gold
- Tenement E 20/1005 has mapped pegmatite with historical tungsten occurrences

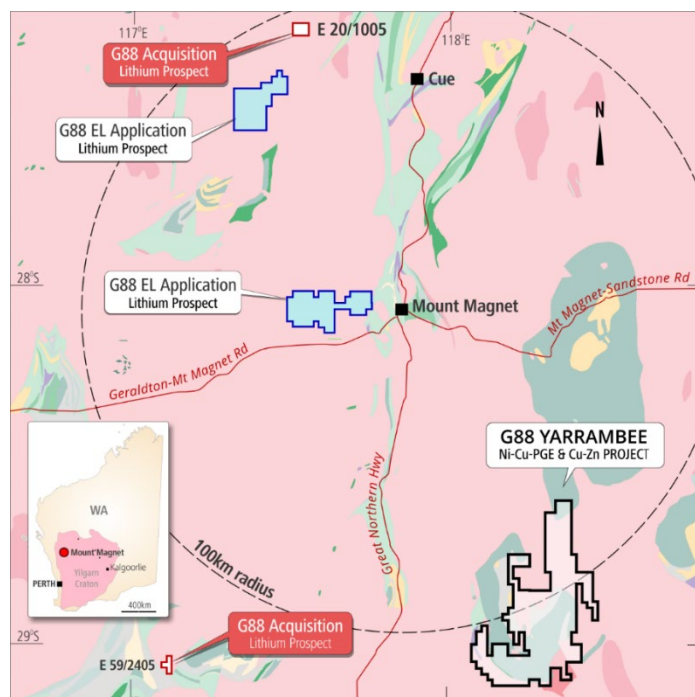


Figure 9. Location of the tenement acquisitions and New Exploration License Applications targeting Lithium and tungsten.

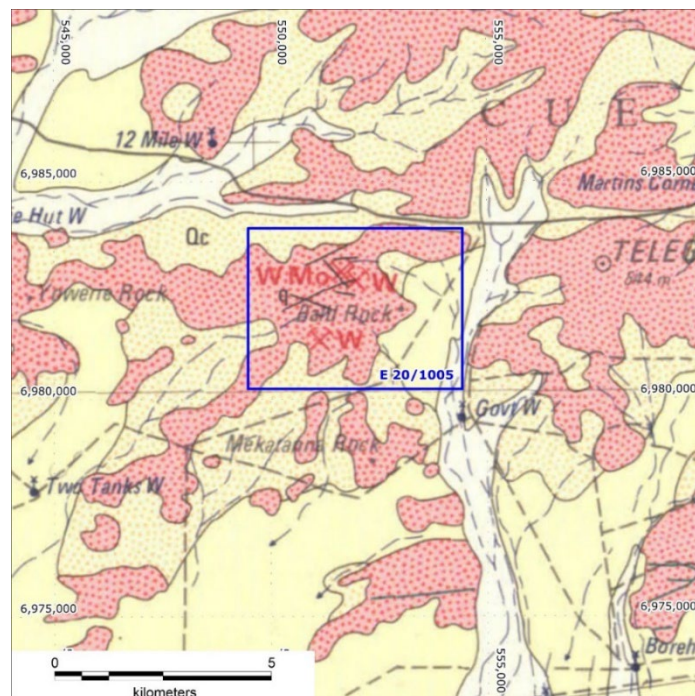


Figure 10. GSWA 1:250 000 scale Cue Geological Map showing historical tungsten and molybdenite occurrences and veining within E20/1005.

The two tenements that are being acquired are Exploration Licenses E 20/1005 and E 59/2405 from Bruce Legendre for a cash consideration of \$5 000 and a 1% Net Smelter Royalty. Tenement E 20/1005 has mapped pegmatite with historical molybdenum and tungsten occurrences (**Fig 10**).

The two new Exploration License Applications are targeting historical GSWA samples reported in the State Geochemistry database that are anomalous in lithium within an area of possible granodiorite.

The Company has not visited these areas in the field prior to the acquisition of the tenements and has therefore not verified the GSWA field mapping or the State Geochemistry database samples in these areas.

Next Steps

The Company plans to complete a desktop study followed by field reconnaissance in conjunction with the next drilling programme currently being planned at the Company's nearby Yarrabee Project. The Company will provide further details on the project once this work is completed

8.0 DARLOT GOLD PROJECT

Golden Mile's Darlot Project located approximately 110km north of Leonora, comprises a single exploration tenement (E37/1248) immediately adjacent to the Darlot Gold Mine, owned and operated by RED5 Limited (ASX: RED).

The previously reported that it was seeking a strategic partner to continue exploration on the project. The Company has not received any interest in the project and the decision has been made to relinquish the tenement prior to its anniversary date to avoid any further expenditure on the project.

9.0 CORPORATE

Capital Raising

The Company completed a capital raising of \$1,600,000 (before costs) by the issue of 28,571,428 ordinary shares ("Shares") at an issue price \$0.056 per share ("Placement"), and 14,285,714 free attaching G88O options ("Options") for every two shares allocated. The Options will have an exercise price of 10c (\$0.10) and an expiry date of 23 September 2023.

The Company's directors, Grant Button and Rhod Grivas have subscribed for a total of 857,142 Shares and attaching Options under the Placement which will be issued following and subject to shareholder approval.

The Shares issued under the Placement rank equally with existing fully paid ordinary shares and were issued within the Company's existing Placement capacity under ASX listing rules 7.1 and 7.1A.

Sanlam Private Wealth Pty Ltd acted as Lead Manager for the placement, and will receive and be entitled to the following fees:

- A capital raising fee equal to 6% (plus GST) of the gross proceeds raised under the placement.
- Corporate Administration and DVP fees of \$2,000 (plus GST); and
- 3,000,000 listed G88O options ("Lead Manager Options").

The Options and the Lead Manager Options to be issued under the placement will be issued following the Company obtaining shareholder approval for the issuance at an extraordinary general meeting to be convened in the coming months.

Calatos Tenement Acquisition

The Company has entered into a binding agreement with Calatos Pty Ltd to acquire the rights to the Calatos Project (comprising tenements E 45/6127, E 45/6129 and E45/6131) on the following key terms:

- The payment of cash consideration of \$33,000 (incl. GST) to the Vendor.
- The issuance of 3,000,000 ordinary shares in the Company (at a deemed issue price of \$0.05 per share), valued at the total sum of \$150,000, to the Vendor; and
- As deferred consideration: Upon the Company achieving an independently verified JORC Compliant Resource of >50,000 oz gold Eq (cut-off grade > 2 g/t) at any of the Calatos Project tenements the Company will issue ordinary shares in the Company valued at the total sum of \$150,000 (at a deemed price calculated on the 20-day VWAP of the Company's ordinary shares prior to the declaration of an independent JORC Inferred Mineral Resource) (Performance Milestone). For the purposes of the Performance Milestone, equivalent metals to gold are Copper, Lithium, Lead, Nickel, Silver and Zinc with each grade as follows: Cu: 1.5%, Li2O: 1%, Pb: 7%, Ni: 1%, Ag: 190 g/t and Zn: 4%. The Performance Milestone is required to be achieved within the earlier of 24 months from commencement of drilling on any one of the tenements comprising the Calatos Project or 30 September 2024 (Milestone Achievement Date). The ordinary shares comprised in the deferred consideration are to be issued to the Vendor within 2 months after the Milestone Achievement Date.
- Completion is expected to occur within 15 business days, or such other date as agreed between the parties.
- Shares are to be issued under the Company's existing placement capacity under ASX Listing Rule 7.1 & 7.1A.
- For the purposes of calculating the milestone shares for allocation under its placement capacity, the Company calculates that the number of ordinary shares anticipated to be issued under the Performance Milestone shall be 2,586,207 ordinary shares, based on an entitlement equal to \$150,000 worth of ordinary shares in the Company and using the 20-day VWAP of 5.8 cents (\$0.058).

Project Evaluations

Golden Mile continued to actively review new project opportunities that could potentially complement and enhance the Company's current project portfolio.

Payments to Related Parties

As required in Section 6 of the Appendix 5B quarterly cash flow report, the Company made payments to related parties and their associates during the quarter comprising payments to directors, management and related service providers totalling \$81,000.

Marketing and Investor Relations

During the quarter, the Company participated in the RIU Conference in Fremantle.

Change of Company Secretary and Registered Office Address

During the quarter, Ms Nova Taylor from the Automic Group was appointed as Company Secretary of the Company. Further to this appointment, Mr Justyn Stedwell stepped down as Company Secretary of the Company.

The Company also advised that the Registered Office address of the Company has changed to:

Level 5
126 Phillip Street
SYDNEY NSW 2000

References

¹ Encouraging Drill Results at Yarrabee	10 MAR 2022
² RC drilling underway at Golden Mile's Yarrabee Project	01 DEC 2021
³ Ground EM confirms high priority targets at Yarrabee	08 NOV 2021
⁴ Golden Mile Acquisition in Lithium Rich East Pilbara	21 MAR 2022
⁵ Quicksilver Nickel-Cobalt - Significant Maiden Resource	19 NOV 2018
⁶ Quicksilver Ni-Co testwork underway	12 OCT 2021
⁷ KIN: Kin Expands Footprint -Farm-In Deal Over Adjacent Tenure	21 JAN 2022
⁸ GML: Expansion of Gidgee Gold Project via Earn-In Agreement	23 JUL 2020
⁹ Murchison Lithium Opportunity	27 APR 2022

This Announcement has been approved for release by the Board of Golden Mile Resources Limited.

For further information please contact:

Grant Button – Non-Executive Director

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Note 1: Refer ASX announcement on the said date for full details of these results. Golden Mile is not aware of any new information or data that materially affects the information included in the said announcement.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Golden Mile Resources Ltd (ASX: G88) planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Golden Mile Resources Ltd (ASX: G88) believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements

About Golden Mile Resources Ltd



Golden Mile Resources Ltd (Golden Mile; ASX: G88) is a Western Australian based mineral exploration company with a focus on precious & battery metals with projects located in the Eastern Goldfields, Murchison, Pilbara, and South-West regions.

The ~816km² Yarrambee Ni, Cu, Zn, PGE & Au Project within the Narndee Igneous Complex located in the Murchison region, WA.

At Quicksilver Ni-Co project, located about 350km southeast of Perth, the Company has delineated an Indicated and inferred Resource 26.3 Mt @ 0.64% Ni & 0.04% Co (cut-off grade >0.5% Ni or >0.05% Co) (

The Company's gold projects are in the highly prospective Eastern Goldfields region, that includes Yuinmery (100%) and the Leonora JV (Kin Mining earning up to 80%).

The Company has recently acquired the Marble Bar and Murchison greenfield lithium Projects

Competent Persons Statement

The information in this report that relates to Exploration Results is based upon and fairly represents information compiled by Mr Jordan Luckett, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Luckett is a part-time employee of the Company and holds Share Options as well as participating in a performance-based Share Option plan as part of his remuneration.

Mr Luckett has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Luckett consents to the inclusion in the report of the matter based on his information in the form and context in which it appears.

The Company confirms it is not aware of any new information or data that materially affects the exploration results set out in the in the original announcements referenced in this announcement and all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements.

TENEMENT SCHEDULE

Project	Tenement No	Status	Expiry	Ownership	Comments
Benalla JV (Leonora)	M 37/1341	LIVE	27/01/2040	100%	Kin Mining Earning 80%
	P 37/8484	LIVE	22/30/2023	100%	Kin Mining Earning 80%
	P 37/8610	LIVE	19/40/2024	100%	Kin Mining Earning 80%
	P 37/8611	LIVE	19/40/2024	100%	Kin Mining Earning 80%
	P 37/8612	LIVE	19/40/2024	100%	Kin Mining Earning 80%
	P 37/8615	LIVE	04/40/2024	100%	Kin Mining Earning 80%
	P 37/8922	LIVE	13/50/2025	100%	Kin Mining Earning 80%
	P 37/9047	LIVE	31/20/2022	100%	Kin Mining Earning 80%
	P 37/9050	LIVE	31/20/2022	100%	Kin Mining Earning 80%
	P 37/9051	LIVE	31/20/2022	100%	Kin Mining Earning 80%
	P 37/9052	LIVE	31/20/2022	100%	Kin Mining Earning 80%
	P 37/9053	LIVE	31/20/2022	100%	Kin Mining Earning 80%
	E 37/1225	LIVE	30/51/2025	100%	Kin Mining Earning 80%
	P 37/8515	LIVE	04/30/2023	100%	Kin Mining Earning 80%
	P 37/8762	LIVE	05/50/2025	100%	Kin Mining Earning 80%
	P 37/8763	LIVE	05/50/2025	100%	Kin Mining Earning 80%
	P 37/8764	LIVE	05/50/2025	100%	Kin Mining Earning 80%
	P 37/8765	LIVE	05/50/2025	100%	Kin Mining Earning 80%
	P 37/8766	LIVE	05/50/2025	100%	Kin Mining Earning 80%
	P 37/8767	LIVE	05/50/2025	100%	Kin Mining Earning 80%
	E 37/1215	LIVE	25/50/2025	100%	Kin Mining Earning 80%
	P 37/9054	LIVE	13/30/2023	100%	Kin Mining Earning 80%
	P 37/9055	LIVE	13/30/2023	100%	Kin Mining Earning 80%
	P 37/9056	LIVE	13/30/2023	100%	Kin Mining Earning 80%
	P 37/9057	LIVE	13/30/2023	100%	Kin Mining Earning 80%
	P 37/9058	LIVE	13/30/2023	100%	Kin Mining Earning 80%
	P 37/9059	LIVE	13/30/2023	100%	Kin Mining Earning 80%
	P 37/9060	LIVE	31/20/2022	100%	Kin Mining Earning 80%
	P 37/9061	LIVE	31/20/2022	100%	Kin Mining Earning 80%
Darlot	E 37/1248	LIVE	04/60/2026	100%	
Gidgee JV	E 57/10391	LIVE	18/20/2022	100%	Gateway Mining Ltd Earning 80%
	E 57/1040	LIVE	16/20/2022	100%	Gateway Mining Ltd Earning 80%
Marble Bar Li-Au	E 45/6210	PENDING		100%	Deferred Consideration to Calatos Pty Ltd
	E 45/6211	PENDING		100%	Deferred Consideration to Calatos Pty Ltd
	E 45/6212	PENDING		100%	Deferred Consideration to Calatos Pty Ltd
Murchison Li	E 21/216	PENDING		100%	
	E 59/2707	PENDING		100%	
	E 20/1005	PENDING		100%	1% NSR
	E 59/2405	LIVE	11/50/2025	100%	1% NSR

Project	Tenement No	Status	Expiry	Ownership	Comments
Quicksilver	E 70/4641	LIVE	06/41/2024	100%	
	P 70/1723	LIVE	14/20/2022	100%	
Yarrambee	E 59/2533	PENDING		100%	
	E 59/2529	LIVE	29/60/2026	100%	
	E 59/2530	LIVE	29/60/2026	100%	
	E 59/2531	LIVE	29/60/2026	100%	
	E 59/2532	LIVE	29/60/2026	100%	
	E 59/2542	LIVE	19/60/2026	100%	
	E 59/2637	LIVE	05/70/2027	100%	
	E 59/2675	LIVE	20/70/2027	100%	
Yuinmery	E 57/1043	LIVE	10/61/2026	100%	