



ASX RELEASE

30 May 2013

KEY DATES FOR THE TORIAN RESOURCES SHARE CONSOLIDATION

Following shareholder approval at today's Annual General Meeting, Torian Resources advises that the 1 for 20 share consolidation will proceed in accordance with the timetable below.

The share consolidation alone should have no effect on the underlying value of the Company including the percentage interest of each individual shareholder.

The number of Torian Resources shares on issue will reduce from approximately 3.9 billion to approximately 197 million shares.

The key dates for the share consolidation are as follows:

30 May 2013	Shareholder Approval
31 May 2013	Last day of trading pre-reorganisation
3 June 2013	Trading on a Deferred Settlement Basis
7 June 2013	Last day for transfers pre-reorganisation
11 June 2013	Notices sent to shareholders providing details of holdings pre and post consolidation
17 June 2013	Despatch Date – deferred settlement ends
18 June 2013	Normal Trade resumes

Any changes to the above dates will be announced to ASX.

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For further information regarding the consolidation, please refer to the Notice of Annual General Meeting which is available on the Company's website at

<http://www.torianresources.com/images/stories/releases/tnrnoticeofagmproxy2013.pdf>

For further information please contact:

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