



Announcement Summary

Entity name

TORIAN RESOURCES LIMITED

Date of this announcement

Wednesday August 11, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
TNRAO	CONVERTIBLE NOTES	3,049,234		09/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TORIAN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

002261565

1.3 ASX issuer code

TNR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/8/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

03-Aug-2021 11:36

Announcement TitleNew - Proposed issue of securities -
TNR**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of additional convertible notes and options subject to shareholder approval



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TNRAO : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

9/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,049,234

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Convertible securities with a face value of \$1 convertible into ordinary shares at \$0.038 and convertible into 80,243,000 TNR. Refer ASX release dated 3 August 2021 for further information.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TNR : ORDINARY FULLY PAID	869,387,152
TNRO : OPTION EXPIRING 07-FEB-2022	461,228,112

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNRAC : OPTION EXPIRING 05-FEB-2024 EX \$0.026	24,000,000
TNRAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,000,000
TNRAO : CONVERTIBLE NOTES	3,049,235
TNRAP : OPTION EXPIRING 30-SEP-2024 EX \$0.042	1
TNRAL : CLASS A PERFORMANCE RIGHTS	3,600,000
TNRAM : CLASS B PERFORMANCE RIGHTS	5,400,000
TNRAN : CLASS C PERFORMANCE RIGHTS	1,000,000