



Announcement Summary

Entity name

ASRA MINERALS LIMITED

Date of this announcement

Monday February 19, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ASRAF	OPTION EXPIRING 01-FEB-2026 EX \$0.018	88,743,440	19/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASRA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

002261565

1.3 ASX issuer code

ASR

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Nov-2023 09:58	New - Proposed issue of securities - ASR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ASRAF : OPTION EXPIRING 01-FEB-2026 EX \$0.018

Date the +securities the subject of this notification were issued

19/2/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

88,743,440

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00100000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASR : ORDINARY FULLY PAID	1,653,162,408

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASRAF : OPTION EXPIRING 01-FEB-2026 EX \$0.018	600,950,022
ASRAD : OPTION EXPIRING 23-JUN-2026 EX \$0.04	2,000,000
ASRAE : PERFORMANCE RIGHTS EXPIRING 23-JUN-2026	15,000,000
ASRAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
ASRAP : OPTION EXPIRING 30-SEP-2024 EX \$0.042	1
ASRAQ : PERFORMANCE RIGHTS EXPIRING 15-MAY-2025	21,750,000
ASRAL : CLASS A PERFORMANCE RIGHTS	1,600,000
ASRAM : CLASS B PERFORMANCE RIGHTS	2,400,000