



15 November 2004

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**ANNUAL GENERAL MEETING
GALE PACIFIC LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect to each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies was:

Re-elect Mr Daryl Reilly as a Director

- | | |
|-------------------------------------------------------------------|------------|
| ▪ Votes where the proxy directed to vote 'for' the motion | 28,807,492 |
| ▪ Votes where the proxy was directed to vote 'against' the motion | 0 |
| ▪ Votes where the proxy may exercise a discretion how to vote | 1,422,296 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 11,923

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

Re-elect Mr Peter McDonald as a Director

- | | |
|-------------------------------------------------------------------|------------|
| ▪ Votes where the proxy directed to vote 'for' the motion | 28,791,769 |
| ▪ Votes where the proxy was directed to vote 'against' the motion | 21,846 |
| ▪ Votes where the proxy may exercise a discretion how to vote | 1,428,096 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 0

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

Re-elect Mr George Richards as a Director

▪ Votes where the proxy directed to vote 'for' the motion	28,776,301
▪ Votes where the proxy was directed to vote 'against' the motion	15,240
▪ Votes where the proxy may exercise a discretion how to vote	1,428,096

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 22,074

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

Amend Employee Option Plan

▪ Votes where the proxy directed to vote 'for' the motion	14,169,049
▪ Votes where the proxy was directed to vote 'against' the motion	283,549
▪ Votes where the proxy may exercise a discretion how to vote	1,227,248

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 21,335

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

Issue of Options to Gary Gale

▪ Votes where the proxy directed to vote 'for' the motion	13,578,978
▪ Votes where the proxy was directed to vote 'against' the motion	881,103
▪ Votes where the proxy may exercise a discretion how to vote	1,227,248

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 41,575

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

Issue of Options to Mr Peter McDonald

▪ Votes where the proxy directed to vote 'for' the motion	13,578,495
▪ Votes where the proxy was directed to vote 'against' the motion	881,103
▪ Votes where the proxy may exercise a discretion how to vote	1,227,248

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 36,258

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

Dated this 15th day of November 2004



Sophie Karzis
Company Secretary