

Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
GLOBE METALS & MINING LIMITED	114 400 609

We (the entity) give ASX the following information.

1	Date that an Appendix 3C or the last Appendix 3D was given to ASX	30 May 2012
---	---	-------------

Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
--	--

On-market buy-back

2	Name of broker who will act on the company's behalf	ETRADE Australia Securities Limited ACN 078 174 973	Pershing Securities Australia Pty Ltd ACN 136 184 962
3	Deleted 30/9/2001.		
4	If the company/trust intends to buy back a maximum number of shares/units – that number Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.	-	-

⁺ See chapter 19 for defined terms.

Appendix 3D

Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	Up to 10,080,674 shares.	Up to 6,080,674 shares.
6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration – that intention	No later than 23 May 2013.	No later than 23 May 2013.
7 If the company/trust intends to buy back shares/units if conditions are met – those conditions	Share buy-back was conditional on FIRB approval, which was obtained on 29 May 2012.	Share buy-back was conditional on FIRB approval, which was obtained on 29 May 2012.

All buy-backs

8 Any other change	-	-
9 Reason for change	Change of broker for the share buy-back process.	
10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)	-	

Compliance statement

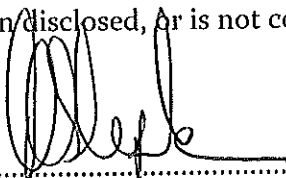
- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

⁺ See chapter 19 for defined terms.

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


.....
(Director/Company secretary)

Date: 11 September 2012

Print name: Peter Stephens

== == == == ==

⁺ See chapter 19 for defined terms.