

30th November 2015

Company Announcements Office
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir/Madam

NON-RENOUNCEABLE ENTITLEMENT ISSUE – DISPATCH OF PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM

The Company is pleased to advise that the Prospectus and Entitlement and Acceptance form has been dispatched to shareholders today.

Key dates

With respect to the Entitlement Issue, the Company will accept applications until 5.00pm WST on Thursday, 17th December 2015 (Closing Date) or any other date the Directors in their absolute discretion determine, subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable law. An indicative timetable for the Entitlement Issue is as follows:

Event	Date
Record Date for determining Entitlements	Thursday 26 th November 2015
Prospectus dispatched to Shareholders	Monday 30 th November 2015
Closing Date*	5pm (WST) Thursday 17 th December 2015
Shares quoted on a deferred settlement basis	Friday 18 th December 2015
Notify ASX of under-subscriptions	Monday 21 st December 2015
Despatch date/Shares entered into Shareholders' security holdings	Wednesday 23 rd December 2015
Date of despatch of holding statements	Wednesday 23 rd December 2015

* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for allotment and issue of the New Shares.

Yours sincerely

GBM RESOURCES LIMITED

Kevin Hart
Company Secretary

ASX Code: GBZ

COMPANY DIRECTORS

Peter Thompson
 Managing Director/ Executive Chairman

Neil Norris
 Exploration Director – Executive

Hun Seng Tan
 Non-Executive Director

CONTACT DETAILS

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