

13 September 2016

Company Announcements Office  
 Australian Securities Exchange Limited  
 20 Bridge Street  
 Sydney NSW 2000

Dear Sir/Madam

**NON-RENOUNCEABLE ENTITLEMENT ISSUE – DISPATCH OF PROSPECTUS, SUPPLEMENTARY PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM**

The Company is pleased to advise that the Prospectus dated 5 September 2016, Supplementary Prospectus dated 13 September 2016 and Entitlement and Acceptance form has been dispatched to shareholders today.

*Key dates*

With respect to the Entitlement Issue, the Company will accept applications until 5.00pm WST on Thursday, 6 October 2016 (Closing Date) or any other date the Directors in their absolute discretion determine, subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable law. An indicative timetable for the Entitlement Issue is as follows:

| Event                                                | Date                              |
|------------------------------------------------------|-----------------------------------|
| Record Date for determining Entitlements             | Friday 9 September 2016           |
| Prospectus dispatched to Shareholders                | Tuesday 13 September 2016         |
| Closing Date*                                        | 5pm (WST) Thursday 6 October 2016 |
| Options quoted on a deferred settlement basis        | Friday 7 October 2016             |
| Notify ASX of under-subscriptions                    | Tuesday 11 October 2016           |
| Options entered into Shareholders' security holdings | Thursday 13 October 2016          |
| Date of despatch of holding statements               | Friday 14 October 2016            |

\* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for allotment and issue of the New Options.

Yours sincerely

**GBM RESOURCES LIMITED**

**Kevin Hart**  
**Company Secretary**

ASX Code: GBZ

COMPANY DIRECTORS

**Peter Thompson**  
 Managing Director/ Executive Chairman

**Neil Norris**  
 Exploration Director – Executive

**Hun Seng Tan**  
 Non-Executive Director

CONTACT DETAILS

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