



Announcement Summary

Entity name

GBM RESOURCES LIMITED

Date of this announcement

Friday August 27, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights expiring 26 August 2025	595,654	27/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GBM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

91124752745

1.3 ASX issuer code

GBZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 26 August 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Notice of Meeting dated 15 May 2020 for terms of the Company's Performance Rights and Option Plan
<https://www.asx.com.au/asxpdf/20200515/pdf/44hvr1mckvftfk.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

26/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares (GBZ)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of Meeting dated 15 May 2020 for terms of the Company's Performance Rights and Option Plan
<https://www.asx.com.au/asxpdf/20200515/pdf/44hvr1mckvftfk.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

None

Issue details

Number of +securities

595,654

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GBZ : ORDINARY FULLY PAID	436,809,307
GBZOB : OPTION EXPIRING 06-JUL-2023	50,591,988

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GBZAC : OPTION EXPIRING 16-DEC-2022 EX 5C	8,000,000
GBZAA : OPTION EXPIRING 31-JAN-2023 EX 8.5C	1,880,000
GBZAD : OPTION EXPIRING 06-APR-2023 10.5C	16,074,152
GBZAF : OPTION EXPIRING 14-SEP-2024 EX 21C	300,000
GBZAG : OPTION EXPIRING 11-FEB-2025 EX \$0.18	3,900,000
New class - code to be confirmed : Performance Rights expiring 26 August 2025	595,654



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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