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ABN 91 124 752 745

ASX Announcement

27 June 2025

Completion of Tranche 1 Placement and Cleansing Notice

The Directors of GBM Resources Limited (ASX:GBZ) (**GBM** or the **Company**) advise of the issue of 244,791,132 ordinary fully paid shares at $0.006 per share (**Shares**) pursuant to Tranche 1 of the capital raising announced to ASX on 24 June 2025 (**Placement**).

A total of 129,122,244 Shares have been issued pursuant to the Company's placement capacity under Listing Rule 7.1 and 115,668,888 Shares issued pursuant to the Company's placement capacity under Listing Rule 7.1A.

Tranche 2 of the Placement is subject to shareholder approval and comprises the proposed issue of up to 1,872,875,535 Shares to unrelated parties and 49,000,000 Shares to directors or their related parties on the same terms. A notice of meeting will be distributed to shareholders in due course in respect of a general meeting of shareholders (**Meeting**). At the Meeting the directors will also seek shareholder approval for the issue of the following securities:

- 333,333,333 ordinary fully paid shares at $0.006 to Wise Walkers Limited in respect of the conversion of prepaid contributions pursuant to a farm-in agreement;
- 179,941,667 ordinary fully paid share at $0.006 per share and 100,000,000 options (each with an exercise price of A$0.009 and expiring 30 June 2028) to Collins St Asset Management Pty Ltd in respect of early convertible note redemption.
- 275,000,000 unlisted incentive options to directors and officers, employees and key consultants as part of their remuneration arrangements.

For further details of the above securities please refer to the announcement and Appendix 3B released to ASX on 24 June 2025.

An Appendix 2A in respect of the issue of the abovementioned securities issued will follow this announcement. A cleansing notice is attached to this announcement in respect of the issue of Tranche 1 placement securities.

This ASX announcement was approved and authorised for release by:

Peter Rohner, Managing Director

For further information please contact:

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ASX Announcement

27 June 2025

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

GBM RESOURCES LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by GBM Resources Limited (ACN 124 752 745) ("GBM") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 27 June 2025, GBM issued a total of 244,791,132 ordinary fully paid shares, without disclosure under Part 6D.2 of the Corporations Act pursuant to a capital raising announced to ASX on 24 June 2025.

GBM gives notice under section 708A(5)(e) of the Act that:

(a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) as a disclosing entity, GBM is subject to regular reporting and disclosure obligations;

(c) as at the date of this notice, GBM has complied with the provisions of Chapter 2M as they apply to GBM and sections 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by GBM under section 708A(6)(e) of the Act.

On behalf of the Board of GBM Resources Limited

Dan Travers
Company Secretary