KRUCIBLE METALS LTD
Mineral Discovery Company
ABN 12 118 788 846

ASX ANNOUNCEMENT

29 November 2012

<u>Notice pursuant to subsection 708A(5)(e) of the *Corporations Act 2001* (Cth) (Act)</u>

Krucible Metals Limited (ASX:KRB) (Company) advises that on 28 November 2012, it issued 1,139,241 fully paid ordinary shares at an issue price of $0.079 per share to Bergen Global Opportunity Fund II, LLC, pursuant to a Share Purchase Agreement, as announced to the market on 27 November 2012.

The Company gives notice under subsection 708A(5)(e) of the Act that:

(i) the Company issued the ordinary shares without disclosure to investors under Part 6D.2 of the Act;

(ii) as at the date of this Notice, the Company has complied with:

(a) the provisions of Chapter 2M of the Act, as they apply to the Company, and

(b) section 674 of the Act; and

(iii) as at the date of this Notice, there is no information that is "excluded information" within the meaning of subsections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company under subsection 708A(6)(e) of the Act.

Yours faithfully

KRUCIBLE METALS LIMITED

Allan Branch

Managing Director & CEO

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