



GOLDEN CROSS RESOURCES LTD

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18 November 2013

Non Renounceable 1 for 1 Rights Issue

Cancellation of Request for Extension of Closing Date

Golden Cross Resources Ltd (ASX:GCR), at the request of its Chinese Directors, sought an extension of the Closing Date for its current non-renounceable entitlement to give the major shareholder more time to participate.

Under ASX Listing Rules, Appendix 7A, a period of 6 business days' notice of extension is required before the Closing Date.

Golden Cross Resources apologises to its shareholders for this oversight.

The non-renounceable entitlements offer closed on Friday, 15th November and has been well supported considering current market conditions. Notification to ASX of the shortfall will be made on Wednesday, 20th November when final acceptances have been accounted for.

Yours faithfully,

Kim Stanton-Cook
Managing Director