



GOLDEN CROSS RESOURCES LTD

ABN 65 063 075 178

301/66 Berry Street
North Sydney NSW 2060
Phone (02) 9922 1266

31 January 2023

ASX Market Announcement

**LETTER TO HOLDER OF 3,791,040 OPTIONS (ASX Code: GCRAD) WITH
EXPIRY DATE: 18 FEBRUARY 2023
EXERCISE PRICE: \$0.057 PER SHARE**

Golden Cross Resources Ltd (“**GCR**”) advises dispatch of the attached letter to the option holder.

Authorised for release by Jordan Li, Executive Chairman.

Contact:

Carolyn Jacobs

Company Secretary

Tel +612 9922 1266

Email: carolyn.jacobs@goldencross.com.au



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31 January 2023

Dear Optionholder,

**Re GOLDEN CROSS RESOURCES LTD
UNLISTED OPTIONS EXPIRING 18 FEBRUARY 2023
EXERCISE PRICE \$0.057 (ASX code: GCRAD)**

You are the registered holder of the above-mentioned options in Golden Cross Resources Ltd ("GCR").

Should you wish to exercise your options you must:

- (1) complete an option exercise notice (see attached form) and forward it to GCR; and
- (2) pay the exercise monies.

You may forward your option exercise notice by email to carolyn@goldencross.com.au.

GCR's bank account for the payment of the exercise monies is as follows:

Account name: Golden Cross Resources Ltd

Account BSB: XXX XXX (withheld on the public release document)

Account number: XXX001 (withheld on the public release document)

Should you have any enquiries in relation to the options please contact me on 02 9922 1266 or email to carolyn@goldencross.com.au.

Carolyn Jacobs
Company Secretary



GOLDEN CROSS RESOURCES LTD

ABN 65 063 075 178

All Registry Communication to:



AUTOMIC

PO Box 5193, Sydney NSW 2001

1300 288 664 (within Australia)

+61 2 9698 5414 (international)

hello@automic.com.au

[EntityRegistrationDetailsLine1Envelope]

[EntityRegistrationDetailsLine2Envelope]

[EntityRegistrationDetailsLine3Envelope]

[EntityRegistrationDetailsLine4Envelope]

[EntityRegistrationDetailsLine5Envelope]

[EntityRegistrationDetailsLine6Envelope]

SRN/HIN: [HolderNumber]

Security Code: GCRAD

Number of Options Held: XXX

Option Expiry Date: 18/02/2023

Exercise Price: \$0.057

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Golden Cross Resources Ltd.

1. Number of Options to be Exercised

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Total payment required @ \$0.057 per Option exercised

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2. Payment: You can pay either by EFT or cheque

Option A – EFT

Funds to be deposited directly to the following bank account:

Account name: Golden Cross Resources Ltd

Account BSB: XXX XXX (withheld on the public release document)

Account number: XXX001 (withheld on the public release document)

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

Option B – Cheque

- Make your cheque payable to "Golden Cross Resources Ltd" and crossed "Not Negotiable".

If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

3. Contact details & signature

Telephone Number

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Sign here:

Securityholder 1

Securityholder 2

Securityholder 3

Sole Director/Company Secretary

Director

Director / Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

4. Submitting your "Notice of Exercise of Options" form

Please return the completed and signed form together with your cheque payment or copy of your funds transfer receipt:



BY MAIL

**301/66 Berry Street
North Sydney NSW 2060**



BY EMAIL

carolyn@goldencross.com.au