

**STATEMENT TO ASX LIMITED
IN ACCORDANCE WITH ASX LISTING RULE 1.2.5A**

I, William Eric Bessemer, being a director of Austock Group Limited ABN 90 087 334 370, confirm that I have made enquiries and nothing has come to my attention to suggest that Austock Group is not continuing to earn profit from continuing operations up to the date of Austock Group's listing application and agreement.

Dated this 4 day of December 2007.

A handwritten signature in dark ink, appearing to read 'William E Bessemer', written over a horizontal line.

Signed by William E Bessemer

**STATEMENT TO ASX LIMITED
IN ACCORDANCE WITH ASX LISTING RULE 1.2.5A**

I, Timothy David Boyle, being a director of Austock Group Limited ABN 90 087 334 370, confirm that I have made enquiries and nothing has come to my attention to suggest that Austock Group is not continuing to earn profit from continuing operations up to the date of Austock Group's listing application and agreement.

Dated this 4th day of December 2007.

A handwritten signature in cursive script, appearing to read 'T Boyle', is written over a horizontal line.

Signed by Timothy D Boyle

**STATEMENT TO ASX LIMITED
IN ACCORDANCE WITH ASX LISTING RULE 1.2.5A**

I, Victor David Cottren, being a director of Austock Group Limited ABN 90 087 334 370, confirm that I have made enquiries and nothing has come to my attention to suggest that Austock Group is not continuing to earn profit from continuing operations up to the date of Austock Group's listing application and agreement.

Dated this 29th day of November 2007.



Signed by Victor D Cottren

**STATEMENT TO ASX LIMITED
IN ACCORDANCE WITH ASX LISTING RULE 1.2.5A**

I, Michael Edward McFarlane, being a director of Austock Group Limited ABN 90 087 334 370, confirm that I have made enquiries and nothing has come to my attention to suggest that Austock Group is not continuing to earn profit from continuing operations up to the date of Austock Group's listing application and agreement.

Dated this 30 day of November 2007.

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Signed by Michael E McFarlane