

10 December 2007

Ms Julia Kagan
Senior Adviser, Issuers (Melbourne)
ASX Limited

By email: julia.kagan@asx.com.au

Dear Julia

Pre quotation disclosure

Austock Group confirms the allotment and issue of 6,000,000 ordinary shares pursuant to the Company's \$10,800,000 capital raising under its Prospectus dated 12 November 2007.

The Company confirms that there are at least 400 shareholders each having a parcel of shares with a value of at least \$2,000 and that at least 25% of its shares are held by unrelated parties.

The Company also confirms the dispatch of the following:

1. in relation to all holdings on the CHESS sub-register, a notice from the Company under ASTC Settlement Rule 8.9.1;
2. in relation to all other holdings, issuer sponsored holding statements; and
3. refund money.

Please find following a distribution schedule and details of the 20 largest holders with respect to the Company's ordinary shares to be quoted on the ASX:

Distribution Schedule

	1-1,000	1,001-5,000	5,001-10,000	10,001-100,000	100,001 and over	Total
Holders	11	368	145	119	93	736
Units	8,433	1,019,797	1,015,708	3,714,700	113,292,821	119,051,459

20 Largest Shareholders

Shareholder	Number	%
Mr Martin Edward Ryan	12,212,980	10.26
Mr Garry Eather <Austock Employee Share A/c>	10,500,000	8.82
Mr John David Wheeler	9,368,800	7.87
Smith Peaco Nominees Pty Ltd <The Bessemer Property A/c>	6,639,100	5.58
Ms Patricia Mary Tooth	6,578,560	5.53
Onever Pty Ltd	5,871,120	4.93
Mr Edmund Stuart Groves	4,900,000	4.12



Mr Alexander Llewellyn Smith	4,065,600	3.41
Mr Peter Geoffrey Hollick	3,524,680	2.96
Solanum Investment Pte Ltd	3,500,000	2.94
Mr Ryan James Whitelegg	3,051,460	2.56
Future Equity Investments Limited	2,500,000	2.10
Mr Vincent Gerard Harink	2,162,280	1.82
Robcharta Nominees (NSW) Pty Ltd	2,000,400	1.68
Mr Goh Geok Khim	1,999,600	1.68
Mrs Penelope Clarkson	1,650,000	1.39
Mr John David Wheeler <Wheelsup Super Fund A/c>	1,631,200	1.37
ADBO Group Pty Ltd <ADBO Unit A/c>	1,500,000	1.26
Mr Enzo Salvatore	1,114,500	0.94
National Nominees Limited	1,027,780	0.86
TOTAL	85,798,060	72.07

Yours faithfully

Amanda Gawne
Company Secretary