

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                       |                |
|-----------------------|----------------|
| Name of entity        | ABN/ARSN       |
| AUSTOCK GROUP LIMITED | 90 087 334 370 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |               |
|---|-----------------------------------|---------------|
| 1 | Type of buy-back                  | On-market     |
| 2 | Date Appendix 3C was given to ASX | 6 August 2012 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |                                                                                                                                  | Before previous day | Previous day |
|---|----------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 8,508,300           | 408,684      |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$1,354,137         | \$65,389     |

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+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|                                        | <b>Before previous day</b>                                                                                   | <b>Previous day</b>                                                                                              |
|----------------------------------------|--------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | highest price paid: \$0.16<br>date: 19 October 2012<br><br>lowest price paid: \$0.15<br>date: 8 October 2012 | highest price paid: \$0.16<br><br>lowest price paid: \$0.16<br><br>highest price allowed under rule 7.33: \$0.16 |

**Participation by directors**

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | n/a |
|----------------------|-----|

**How many shares/units may still be bought back?**

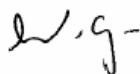
|                                                                                                                                                         |                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 18,083,016 shares |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....Date: 15 November 2012.  
 (Company secretary)  
 Print name: Amanda Gawne

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+ See chapter 19 for defined terms.