ASX Announcement

19 October 2017

Notice under sections 708A(5)(e) and 708A(6) Corporations Act

As announced on 6 October 2017, Austock Group Limited (ASX:ACK) appointed Morgans Corporate Limited to arrange a placement of the shortfall arising from its Dividend Reinvestment Plan with respect to the FY17 final dividend.

Austock Group has today issued 1,232,053 fully paid ordinary shares (**Shortfall Shares**) at an issue price of $0.91 per share.

The Shortfall Shares were issued without disclosure under Section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

For the purposes of section 708A(6) of the Corporations Act, Austock Group confirms that:

1. the Shortfall Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Austock Group has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to Austock Group Limited; and
   (b) section 674 of the Corporations Act; and
4. as at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

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