

2 October 2012

**The Manager
Australian Securities Exchange
ASX Market Announcements Office
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000**

Dear Sir

EXPIRY OF OPTIONS

We wish to advise that 500,000 unlisted options, exercisable at 15 cents per option, expired on 30 September.

**Yours faithfully
Norman Grafton
Company Secretary
Golden Deeps Limited**