

27 November 2015

**The Manager  
 Australian Securities Exchange  
 ASX Market Announcements Office  
 Level 4, Exchange Centre  
 20 Bridge Street  
 Sydney NSW 2000**

Dear Sir

**RESULTS OF RESOLUTIONS PUT TO ANNUAL GENERAL MEETING**

The following resolutions were put to the Annual General Meeting of Shareholders held today.

Each resolution was passed unanimously on a show of hands.

In accordance with Section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2, we advise that valid proxy votes were received in respect of each resolution as set out below, with the Chairman voting all undirected proxies, except those covered by voting prohibitions, in favour of each resolution:

|   | <b>Resolution</b>                                          | <b>For</b> | <b>Undirected Proxies</b> | <b>Against</b> | <b>Abstain</b> |
|---|------------------------------------------------------------|------------|---------------------------|----------------|----------------|
| 1 | Adoption of Remuneration Report                            | 63,331,814 | 5,505,000                 | 0              | 620,360        |
| 2 | Re-election of Mr Norburn as a Director                    | 63,332,174 | 6,125,000                 | 0              | 0              |
| 3 | Approval for a Share and Option Issue                      | 5,160,174  | 6,125,000                 | 5,000          | 58,167,000     |
| 4 | Approval of 10% Placement Facility under Listing Rule 7.1A | 63,327,174 | 6,125,000                 | 0              | 5,000          |



Resolution 4 was a Special Resolution.

No other resolutions were put to the Meeting.

**Yours faithfully**

**Norman Grafton  
Company Secretary  
Golden Deeps Limited**