



Announcement Summary

Entity name

GOLDEN DEEPS LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday April 26, 2022

The +securities to be quoted are:☒ Other**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.	189,653,873	22/04/2022
New class - code to be confirmed	Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.	50,000,000	22/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN DEEPS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

054570777

1.3 ASX issuer code

GED

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

13/4/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As per 3B and Prospectus lodged on 13 April 2022.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.

+Security type

Options

ISIN code

Issue date

22/4/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	53	2.06 %
100,001 and over	279	97.94 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01500000	27/1/2024

Details of the type of +security that will be issued if an option is exercised

Other

Description

Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.

Number of +securities that will be issued if an option is exercised

One fully paid ordinary share (ASX:GED)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Issue details**Number of +securities to be quoted**

189,653,873

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The options were offered with the placement announced 7 April 2022 as free attaching securities on the basis of one for every two shares placed.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000010

Any other information the entity wishes to provide about the +securities to be quoted

The options are being issued in accordance with the Prospectus dated 13 April 2022.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

To advance the Company's exploration projects as outlined in the Prospectus dated 13 April 2022.

New +securities

**ASX +security code**

New class - code to be confirmed

+Security description

Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.

+Security type

Options

ISIN code**Issue date**

22/4/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	7	100.00 %

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

27/1/2024

Details of the type of +security that will be issued if an option is exercised

Other

**Description**

Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.

Number of +securities that will be issued if an option is exercised

One fully paid ordinary share (ASX:GED)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Issue details**Number of +securities to be quoted**

50,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00002000

Any other information the entity wishes to provide about the +securities to be quoted

The options are being issued as per the 3B and under the Prospectus dated 13 April 2022.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

To advance exploration projects as detailed in the Prospectus dated 13 April 2022.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GED : ORDINARY FULLY PAID	1,155,159,346
New class - code to be confirmed : Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.	189,653,873
New class - code to be confirmed : Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.	50,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

64,653,873 options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No