



3 December 2007

COMMENCEMENT OF OFFICIAL QUOTATION - EARLY LEARNING SERVICES LIMITED

Early Learning Services Limited (the "Company") was admitted to the official list of ASX Limited on Monday, 3 December 2007.

Official quotation of the Company's securities will commence on Wednesday, 5 December 2007 at 10.30 am E.D.S.T. (9.30 am Brisbane time).

<u>Quoted Equity Securities:</u>	34,000,000 fully paid ordinary shares
<u>ASX Code:</u>	ELY
<u>Time:</u>	10.30 am E.D.S.T. (9.30 am Brisbane time)
<u>Date:</u>	5 December 2007
<u>ITS Abbreviation:</u>	EARLYLEARN
<u>ISIN:</u>	AU000000ELY2
<u>Home Branch:</u>	Brisbane
<u>GICS Industry Classification:</u>	To be advised
<u>Registered Office:</u>	Pegasus Centre Suite 27, 42-46 Bundall Road BUNDALL QLD 4217
<u>Corporate Office:</u>	Pegasus Centre Suite 27, 42-46 Bundall Road BUNDALL QLD 4217 Phone: 07 5581 5300 Fax: 07 5581 5311 Web address: www.earlylearningservices.com.au
<u>CFO and Company Secretary:</u>	Mr Grant Rumball
<u>Share Registry:</u>	Link Market Services Ltd Locked Bag A14 SYDNEY SOUTH NSW 1235 Phone: 1300 554 474

**Underwriter:**

Tolhurst Ltd
Level 29,
35 Collins Street
MELBOURNE VIC 3000

Phone: 03 9242 4000
Fax: 03 9242 4099

Balance Date:

31 December

CHESS:

Participating. The Company will also operate an issuer sponsored subregister

State of Incorporation:

Queensland

ASX restricted securities:

See below

Dividend Policy:

See Page 10 of the Prospectus dated 26 October 2007

Activities:

Child care operator

Securities not quoted:

10,000,000 fully paid ordinary shares, classified by ASX as restricted securities for a period of 24 months from the date of official quotation.

450,000 options issued to directors, and expiring two years from the commencement of official quotation, exercisable at \$1.00 each if exercised within 12 months of official quotation, or \$1.15 each if exercised after 12 months from official quotation but before expiry, and classified by ASX as restricted securities for a period of 24 months from the date of official quotation.

ASX Contact:	Melissa Grundy
Business Unit	Issuers Brisbane
Ext.No:	4005
Date:	3 December 2007