



G8 Education^{ltd}

ASX Announcement

G8 Education Limited
(ASX:GEM)

9 February 2011

Placement

G8 Education Ltd (ASX:GEM) today announced that the company has made a placement of 21 million G8 Education shares at \$0.90 per share to professional and sophisticated investors raising \$18.9 million. The capital raised will be used to fund acquisitions. The issue has been managed by Petra Capital Pty Ltd.

Jenny Hutson said 'This is an excellent result resulting in both professional and sophisticated investors participating. The new capital strengthens our balance sheet and ensures the company is well placed to finalise announced acquisitions and consider other acquisition opportunities.'

ENDS

Jenny Hutson

Chairperson

#34369

G8 Education Limited | ACN 123 828 553

A Suite 27 Pegasus Centre, 42 Bundall Road, Bundall QLD 4217 P PO Box 7092 Gold Coast MC QLD 9726

P 07 5581 5300 F 07 5581 5311 W www.g8education.com E reception@g8education.com



G8 Education^{ltd}

ASX Announcement

G8 Education Limited
(ASX:GEM)

9 February 2011

Issue of Shares Notice Under Section 708a(5)(E) of Corporations Act 2001 (Cth)

G8 Education refers to the placement of 21 million fully paid ordinary shares ('placement shares') at \$0.90 per share, raising \$18.9 million. Allotment of the shares is anticipated to occur by 16 February 2011.

In making this placement, the Company relies on section 708A(5) of the Corporations Act 2001 (Cth) ('Act') and gives notice under section 708A(5)(e) of the Act of the following details:

1. The Company issued the placement shares without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to G8 Education; and
 - Section 674 of the Act; and
3. As at the date of this notice, there is no excluded information (as defined in section 708A(7) or 708A(8) of the Act) which is required to be disclosed by the Company.

ENDS

Jenny Hutson
Chairperson

#34370

G8 Education Limited | ACN 123 828 553

A Suite 27 Pegasus Centre, 42 Bundall Road, Bundall QLD 4217 P PO Box 7092 Gold Coast MC QLD 9726

P 07 5581 5300 F 07 5581 5311 W www.g8education.com E reception@g8education.com