



# ASX Announcement

G8 Education Limited  
(ASX:GEM)

G8 Education<sup>ltd</sup>

3 October 2012

## Capital raising to fund continued growth in G8

G8 Education Limited (ASX: GEM) is pleased to announce that, following the recent successful placement of 30.79 million shares to sophisticated and professional investors first announced on 26 September 2012, eligible shareholders will also have the opportunity to participate in a Share Purchase Plan (SPP).

Under the SPP, eligible shareholders may acquire shares in G8 Education up to a value of \$15,000 per shareholder at a price of \$1.15 per share, subject to a total value of \$11.5 million.

Proceeds from the SPP will provide working capital to fund the Company's current acquisition strategies.

### Key terms of the SPP

Class of securities:	Ordinary Shares
ASX Code:	GEM
Number of shares to be issued:	Up to 11.5 million shares
Issue price per share:	\$1.15 per share
Total amount to be raised under the SPP:	Up to \$13.225 million
Maximum application amount	\$15,000 (13,043 GEM shares)

The anticipated timetable for the Share Purchase Plan is as follows:

Record Date:	2 October 2012
Announcement:	3 October 2012
Despatch of notice of SPP documentation:	10 October 2012
SPP opens:	15 October 2012
SPP closes:	12 November 2012
Allotment of SPP shares:	15 November 2012
Quotation date:	16 November 2012

The dates are subject to change and are indicative only. The directors reserve the right to extend the SPP or close the SPP early, which may impact on subsequent dates.

G8 Education Limited currently has 236,093,926 shares on issue. A maximum of approximately 11.5 million shares can be issued under the SPP.

ENDS

Chris Scott

Managing Director

P: 07 5581 5313

E: [chris.scott@g8education.com](mailto:chris.scott@g8education.com)

G8 Education Limited | ACN 123 828 553

A Suite 27 Pegasus Centre, 42 Bundall Road, Bundall QLD 4217 P PO Box 7092 Gold Coast MC QLD 9726  
P 07 5581 5300 F 07 5581 5311 W [www.g8education.com](http://www.g8education.com) E [reception@g8education.com](mailto:reception@g8education.com)