



G8 Education^{ltd}

ASX Announcement

G8 Education Limited
(ASX:GEM)

22 October 2012

SETTLEMENT OF LITTLE EINSTEIN'S ACQUISITION

The directors of G8 Education Limited (ASX: GEM) are pleased to announce settlement of the acquisition of the Little Einstein's group of premium childcare and education centres located in NSW.

The purchase price for the seven centres was \$9.2 million which represents 4 times anticipated EBIT for the 12 months post settlement.

The acquisition was funded from existing cash reserves.

ENDS

Christopher Sacre
Company Secretary

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