

5 June 2017

ASX RELEASE

Appendix 3Y Change of Director's Interest Notice – Note

1. The Company refers to Appendix 3Y lodged for Ms Susan Margaret Forrester on 1 March 2017.
2. The Appendix 3Y lodged showed an incorrect number of securities held after the change.
3. Today's Appendix 3Y reflects the most current balance of Ms Forrester's securities of the Company.

Yours sincerely,

Sarah Zeljko
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	G8 Education Limited
ABN 95 123 828 553	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Susan Margaret Forrester
Date of last notice	22 February 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Both
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Ms Susan Margaret Forrester or an entity controlled by Susan Margaret Forrester
Date of change	31 May 2017
No. of securities held prior to change	34,022
Class	Fully paid ordinary shares
Number acquired	4,275
Number disposed	0
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$14,962.50
No. of securities held after change	38,297

+ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.