



ASX Release

GENESIS RESOURCES LIMITED (ASX:GES)

9 August 2012

Completion of Placement of Shares

The Board of Genesis Resources Limited (the **Company**) is pleased to announce that the Company has completed the issue and allotment of 11,863,548 fully paid ordinary shares to a strategic sophisticated investor based in Malaysia, S Active Holding Sdn Bhd (**Placement**) at an issue price of \$0.12 per share.

The Company raised \$1,423,625 under the Placement, which will be used to progress the Company's ongoing exploration activities associated with its Plavica Project in Macedonia.

An Appendix 3B in relation to the issue of the Placement shares will follow shortly.

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For further information, please contact:

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