

---

# Notice of initial substantial shareholder

Form 603  
Corporations Law  
Section 671B

---

To: Genesis Resources Limited  
ACN 114 787 469

**1. Details of substantial shareholder**  
S ACTIVE HOLDING SDN BHD

The holder became a substantial holder on 9 August 2012.

**2. Details of voting power**

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
ORDINARY FULLY PAID	11,863,548	11,863,548	12.97%

**3. Details of relevant interests**

Holder of relevant interest	Nature of relevant interest	Class and number of securities
S Active Holding Sdn Bhd	Direct	11,863,548

**4. Details Of Present Registered Holders**

The persons registered as holder of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Class and number of securities
S Active Holding Sdn Bhd	S Active Holding SDN BHD	11,863,548 ORDINARY FULLY PAID

**5. CONSIDERATION**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of Acquisition	Consideration	Class and number of securities
S Active Holding Sdn Bhd	9 August 2012	\$0.12 per share	11,863,548 ORDINARY FULLY PAID

**6. ASSOCIATES**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows: N/A

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

S Active Holding Sdn Bhd  
C/- Level 3, 1 Collins Street  
Melbourne VIC 3000

**Dated 23 August 2012**

**Authorised for electronic lodgement by S Active Holding Sdn Bhd**

---