
Notice of initial substantial shareholder

Form 603
Corporations Law
Section 671B

To: **Genesis Resources Limited**
ACN 114 787 469

1. Details of substantial shareholder

MR EDWIN SUGIARTO

The holder became a substantial holder on 8 November 2012.

2. Details of voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
ORDINARY FULLY PAID SHARES	15,000,000	15,000,000	12.30%

3. Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Mr Edwin Sugiarto	Direct	15,000,000 Ordinary Fully Paid Shares

4. Details Of Present Registered Holders

The persons registered as holder of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Class and number of securities
Mr Edwin Sugiarto	Mr Edwin Sugiarto	15,000,000 Ordinary Fully Paid Shares

5. CONSIDERATION

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of Acquisition	Consideration	Class and number of securities
Mr Edwin Sugiarto	8 November 2012	\$1,350,000 (\$0.09 per share)	15,000,000 Ordinary Fully Paid Shares

6. ASSOCIATES

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows: N/A

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Mr Edwin Sugiarto
61 Seagull Walk,
Singapore 486728

Dated 9 November 2012

Authorised for electronic lodgement by Mr Edwin Sugiarto
