

21 March 2014

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Special Counsel Michael MacMahon
Direct Line (02) 8083 0451
Email michael.macmahon@holdingredlich.com
Partner Darren Pereira
Our Ref SCU:MBM 13670013

Dear Sir / Madam

Takeover bid for Genesis Resources Limited - relevant date for determining holders of securities

We act for Blumont Group Ltd (**Blumont**) in respect of its off-market takeover bid for all of the ordinary shares in Genesis Resources Limited (ACN 114 787 469) (**Genesis**).

Notice is hereby given under section 633(4) of the *Corporations Act 2001* (**Corporations Act**) that 7.00 pm, 21 March 2014 is the date set by Blumont for the purposes of determining the people to whom the bidder's statement and target statement is to be sent under Items 6 and 12 of the table in section 633(1) of the *Corporations Act*.

Yours sincerely



Holding Redlich

Sydney . Melbourne . Brisbane

Level 65 MLC Centre 19 Martin Place Sydney NSW 2000 DX 529 Sydney
GPO Box 4118 Sydney NSW 2001 T +61 2 8083 0388 www.holdingredlich.com