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GENESIS RESOURCES LIMITED

(ASX: GES)

To: Australian Securities Exchange Limited

Filed by: Genesis Resources Limited
Ref: Sophie Karzis
Tel: (03) 9286 7501

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Genesis Resources Limited (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as follows:

(a) On 19 September 2014, the Company issued 24,864,384 fully paid ordinary shares in the Company.

(b) The shares were issued without disclosure to the investor under Part 6D.2 of the Corporations Act.

(c) As at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- Section 674 of the Corporations Act.

(d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 19 September 2014

Signed for **Genesis Resources Limited**

Sophie Karzis
Company Secretary