
Notice of change of interests of substantial holder

Form 604
Corporations Law 2001
Section 671B

To: **GENESIS RESOURCES LIMITED**
ACN 114 787 469

1. Details of substantial shareholders

China Century Overseas Ltd

- There was a change in the interests of the substantial holders on 16 February 2015.
- The previous notice was given to the Company on 1 October 2014.
- The previous notice was dated 1 October 2014.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary Fully Paid Shares	13,998,290	7.34%	13,998,290	5.50%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
17 February 2015	China Century Overseas Ltd	Dilution of interest after issue of 63,926,464 shares in Genesis on 16 February 2015	N/A	13,998,290 Ordinary Shares	China Century Overseas Ltd

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
China Century Overseas Ltd	China Century Overseas Ltd	China Century Overseas Ltd	Registered holder	13,998,290 Ordinary Shares	13,998,290

5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	N/A

6. Addresses

The addresses of persons named in this form are as follows:

China Century Overseas Ltd
Suite 4, 19 Ellingworth Parade
Box Hill VIC 3128
Australia

Dated 23 February 2015

Authorised for electronic lodgement by China Century Overseas Ltd