

## Form 605

Corporations Act 2001

Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme

GENESIS RESOURCES LIMITED.

ACN/ARSN

114 787 469

## 1. Details of substantial holder(1)

Name

LIM SWEE YEAN

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on

14/3/2017.

The previous notice was given to the company on

5/6/2017.

The previous notice was dated

5/6/2017.

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4)       | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|----------------------------------------|----------------------------|----------------------------------------------|---------------------------------------------|-------------------------|
| 14/3/2017      | LIM SWEE YEAN                          | DILUTION OF INTEREST AFTER |                                              | 30,775,663                                  | 4.8%                    |

## 3. Changes in association

ISSUANCE OF  
289,697 (3/3/2017)  
AND 171,375,80 (14/3/2017) SHARES.

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

## 4. Addresses

The addresses of persons named in this form are as follows:

| Name          | Address                                                               |
|---------------|-----------------------------------------------------------------------|
| LIM SWEE YEAN | % CHRISTINA CHIA LAW CHAMBERS, MEZZ FLOOR, MENARA ING, 84, JALAN RAJA |

CHULAN, KUALA LUMPUR, 50200 MALAYSIA.

Signature

print name

LIM SWEE YEAN

capacity

sign here



date

5/6/2017.