



Investor Presentation

February 2026

ASX:GG1

greengoldminerals.com.au

[Home](#) | [Green & Gold Minerals](#)

Disclaimer

This presentation has been prepared by the management of Green & Gold Minerals Ltd (GG1) for the benefit of analysts, brokers and investors and not as specific advice to any particular party or persons. The information is based on publicly available information, internally developed data and other sources. Where an opinion is expressed in this presentation, it is based on the assumptions and limitations mentioned herein and is an expression of present opinion only. No warranties or representations can be made as to origin, validity, accuracy, completeness, currency or reliability of the information. GG1 disclaims and excludes all liability (to the extent permitted by law) for losses, claims, damages, demands, costs and expenses of whatever nature arising in any way out of or in connection with the information, its accuracy, completeness or by reason of reliance by any person on any of it. Where GG1 expresses or implies an expectation or belief as to the success of future exploration and the economic viability of future project evaluations, such expectation or belief is expressed in good faith and is believed to have a reasonable basis. However, such expected outcomes are subject to risks, uncertainties and other factors which could cause actual results to differ materially from expected future results. Such risks include, but are not limited to, exploration success, metal price volatility, changes to current mineral resource estimates or targets, changes to assumptions for capital and operating costs as well as political and operational risks and governmental regulation outcomes. GG1 does not have any obligation to advise any person if it becomes aware of any inaccuracy in or omission from any forecast or to update such forecast.

Proximate resources and statements :This announcement may contain references to other parties either nearby or proximate to GG1's projects and/or references that may have topographical or geological similarities to GG1's projects. It is important to note that such exploration results, discoveries or geological similarities do not in any way guarantee that the Company will have any exploration success at all, or in delineating a Mineral Resource on any of GG1's Projects.

Competent Persons Statement: The information in this presentation that relates to previous Exploration Results and Mineral Resource Estimates was reported in accordance with the JORC Code and ASX Listing Rules in the Company's Prospectus lodged 8 July 2025. In the Prospectus, the Competent Person responsible for Exploration Results is Peter Caristo and the Competent Person responsible for Mineral Resource Estimates is Dean O'Keefe. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimate of Mineral Resources, that all material assumptions and technical parameters underpinning the estimate in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the information and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements. No new exploration results are reported in this presentation. The information in this Announcement that relates to Exploration Targets and Exploration Results reported since the Prospectus is based upon work undertaken by Mr Quentin Hill who is a Member of the Australasian Institute of Geoscientists (AIG). Mr Hill has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Hill is an employee of Green & Gold Minerals and consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

Corporate Overview

Capital Structure	Pre Transaction	*Post Transaction
Share Price	A\$0.17	A\$0.17
Shares on Issue	61.1M	63.3M
Market Capitalisation	A\$10.4M	\$10.8
Cash (at 31 Dec 2025)	A\$3.4M	A\$3.4M
Debt	Nil	Nil
Pro-Forma Enterprise Value (diluted)	A\$7.0M	\$7.4M

Progress

- 8 Oct 25: Listing on ASX
- 28 Nov 25: [Drill results extend mineralisation at Little Wandoo](#)
- 15 Dec 25: [High grade drill results extend gold mineralisation](#)
- 27 Jan 26: [Silver Results Bolster High Grade Drill Results at Mt Wandoo](#)
- 4 Feb 26: [Future Facing Metals Acquisition Ag-Cu-Sn-Au-In](#)

Substantial Shareholders	Pre Transaction	*Post Transaction
Board & Management	18%	19%
Top 20	63%	63%
Institutions	1.2%	1.2%

*Transaction refers to the acquisition of Burlington Mining, which is subject to shareholder approval

Board of Directors – finance, mining, geology, leadership



Tony Bellas
Non-Executive Chairman

Tony has more than 40 years experience in both the private sector and government. Previously CEO of Ergon Energy and CS Energy and had a long career with Queensland Treasury, including Deputy Under Treasurer with oversight of Fiscal Strategy, Office of Government Owned Corporations and Office of State Revenue. Tony is currently: Chairman of CS Energy Ltd, Deputy Chairman of Novonix Limited (ASX: NVX) and State Gas Limited (ASX: GAS)



Quentin Hill
Managing Director

Quentin is an experienced ASX managing director and geologist with more than 25 years’ experience in exploration, discovery and development in Australia. He has wide-ranging commodity experience specialising in gold and iron ore developed across stints including with Delta Gold, and Carpentaria Resources. Quentin was a key member of the Hawsons Iron discovery team and later as Managing Director presided over resource upgrades, feasibility studies and created a stable technical and commercial platform for project development.



Ted Boulton
Non-Executive Director

Ted is a mining engineer with 27 years’ of experience in mining operations, mine planning, mineral economics and mine development. Ted is a founding partner and current Director of MEC, one of Australia’s leading resource consultancies, offering mining engineering, geology, mine approvals, ecology and geotechnical engineering services. Ted has been an executive Director of Green & Gold Minerals since 2018, steering the company’s growth to IPO.

Two track growth strategy

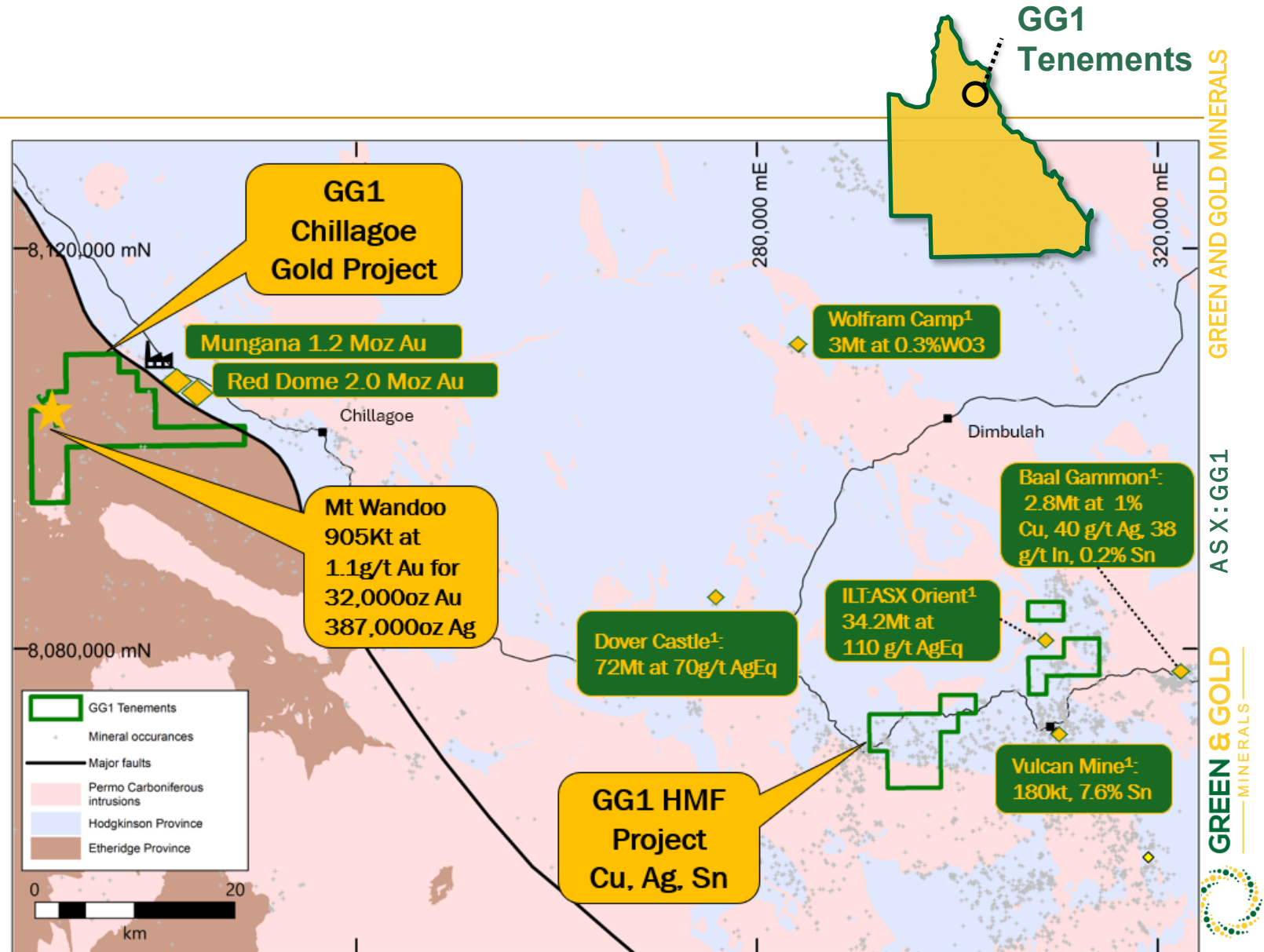
Near term gold development at Wandoo

- Granted mining leases
- Add ounces
- Mining and milling studies

Large scale discovery potential

- Gold & silver at Chillagoe
- Copper, silver & tin at HMF

Fully funded for 2026



¹ Refer 4 Feb 26: [Future Facing Metals Acquisition Ag-Cu-Sn-Au-In](#)
 . Northeast Queensland Deposit Atlas DNRMQ

Highlights since listing - Hitting the ground running

Wandoo Exploration and Development

Drilling program successful, outstanding high-grade gold and silver drill results;

- 6m at 11.1 g/t Au, 281 g/t Ag from 38m (WBR076)
- 9m at 7.9 g/t Au and 51 g/t Ag from 59m (WBR077)
- 19m at 2.9 g/t Au and 12 g/t Ag from 36m (WBR085)

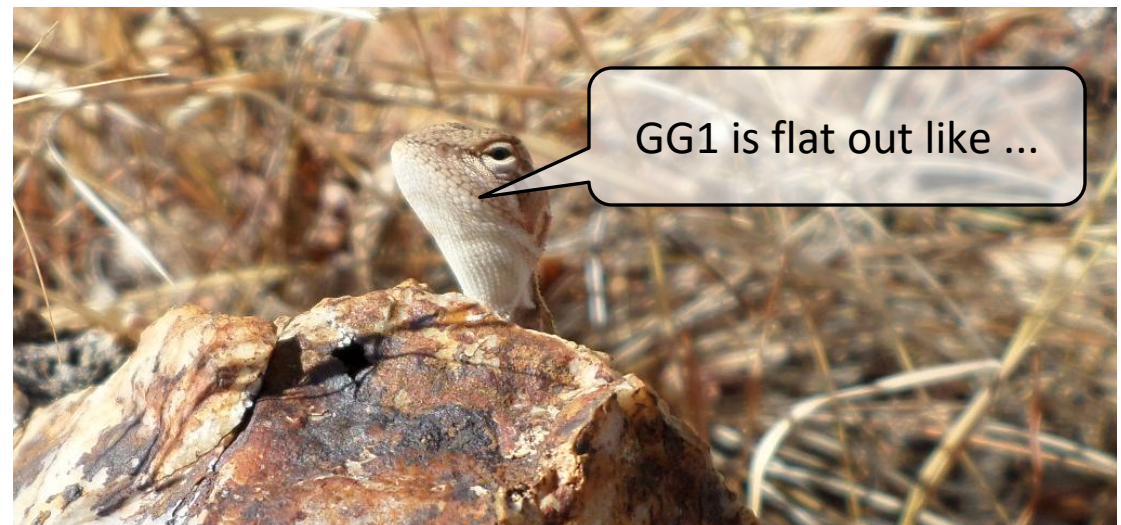
Mineral Resource upgrade and milling discussions underway

Exploration and Discovery

Herberton Acquisition – All scrip \$450,000 at 20 cents (conditional on shareholder approval)

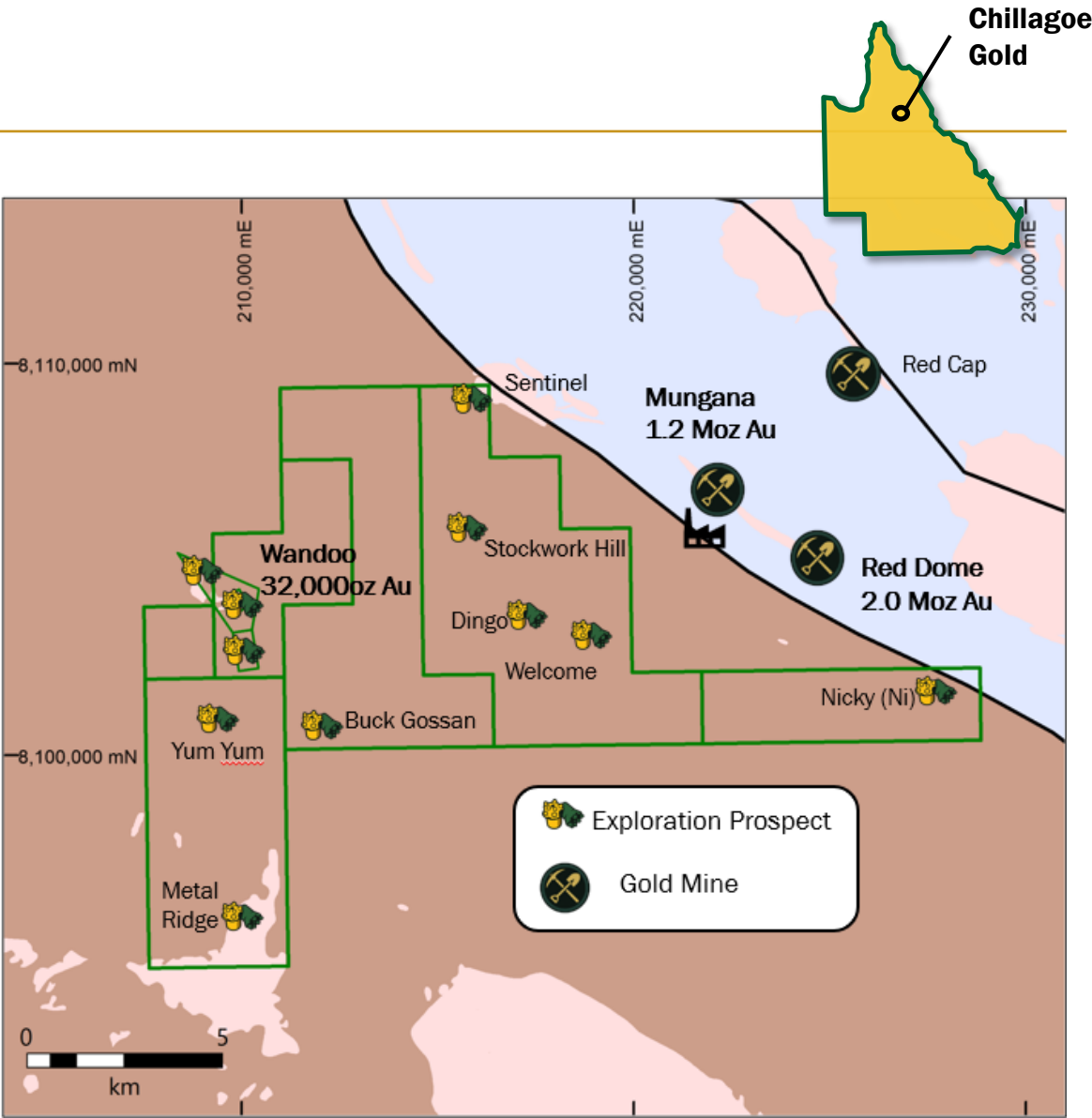
- Strengthens project pipeline, 70% increase in tenure
- Diversifies metal mix to include copper, silver & tin, Al and electrification metals

Greenfields gold mineralisation at Sentinel 11m at 0.4 g/t Au from 44m (RDR002) (650m Au-Bi-Te anomaly to test)



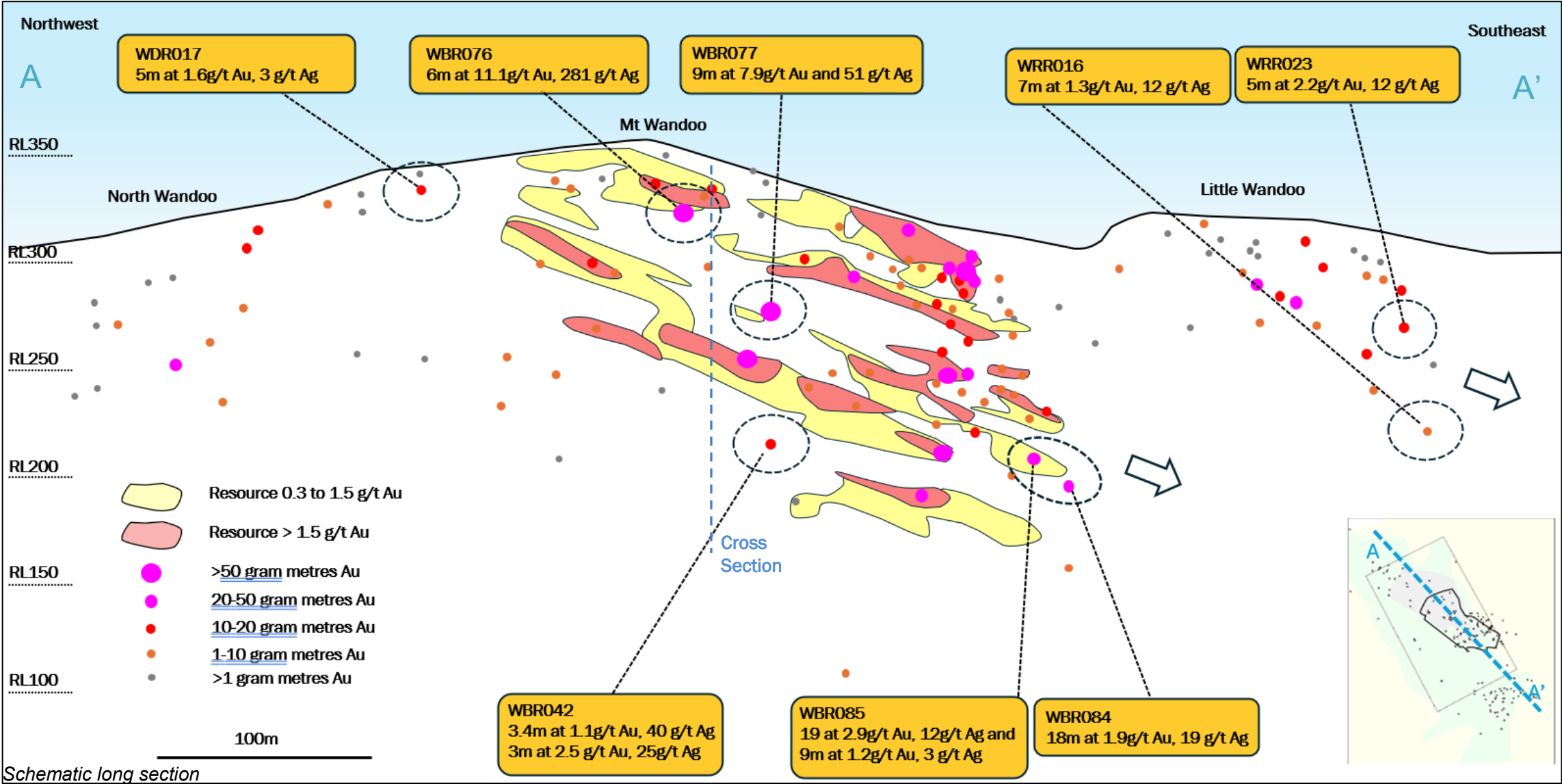
Near term development – Chillagoe Gold

Shallow Resource in Mining Lease	Granted mining leases over 32,400oz Au Mt Wandoo Inferred Resource. Focus - adding ounces, development.
Infrastructure	Potential to save costs and time 12km from the Mungana mill*. Ore sorting is the enabler.
Regulatory	40 min. from Chillagoe, baseline data collection advanced including water, geochemical and biological.
Next steps	MRE update, mining study, assessment of milling options. Extensional drilling April/May 26.



* There is currently no agreement in place with Mungana Mill

Outstanding high grade drill results infill and extend: Mt Wandoo Long Section

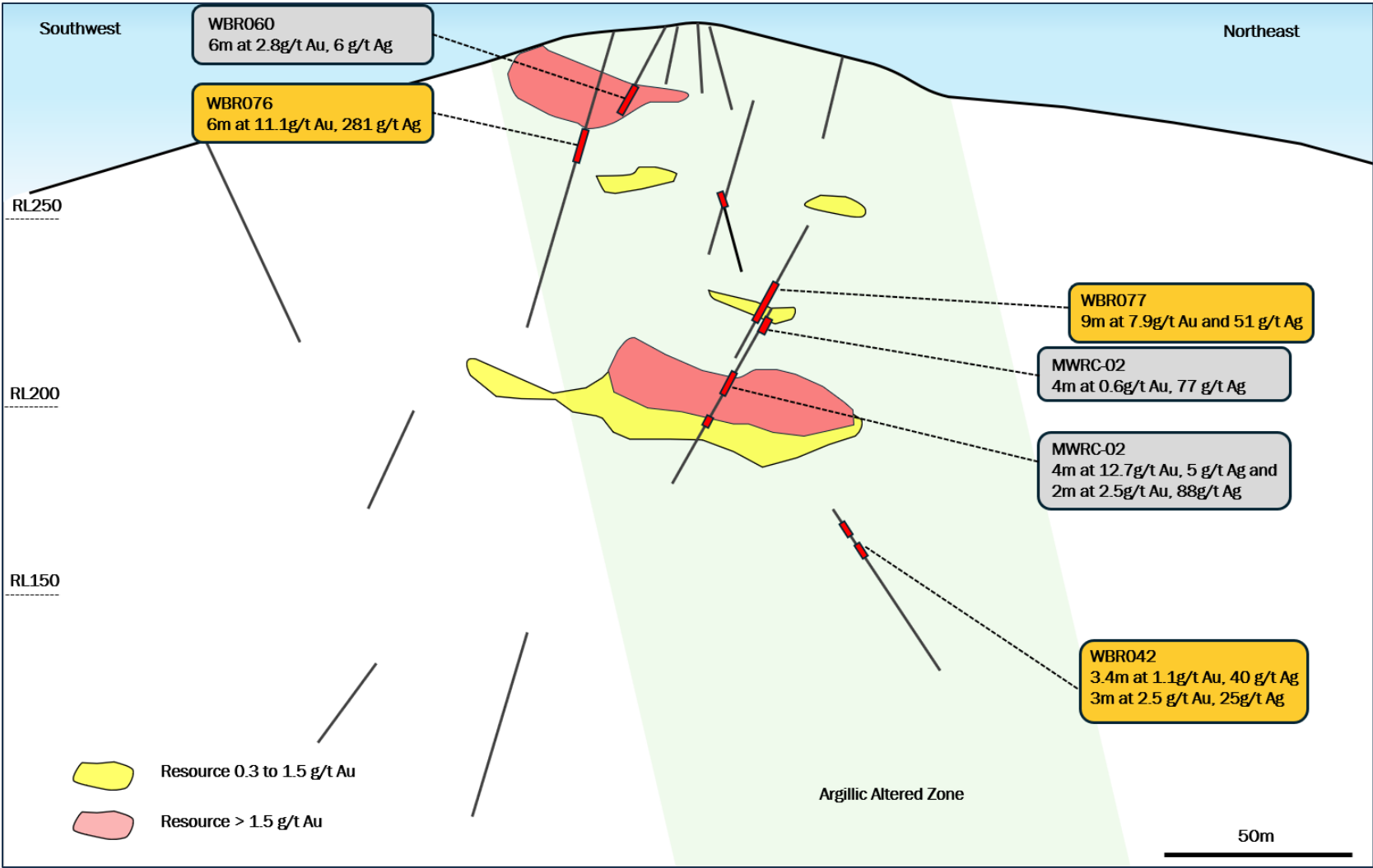


Recent drilling bolstered high grade zones and expanded mineralisation

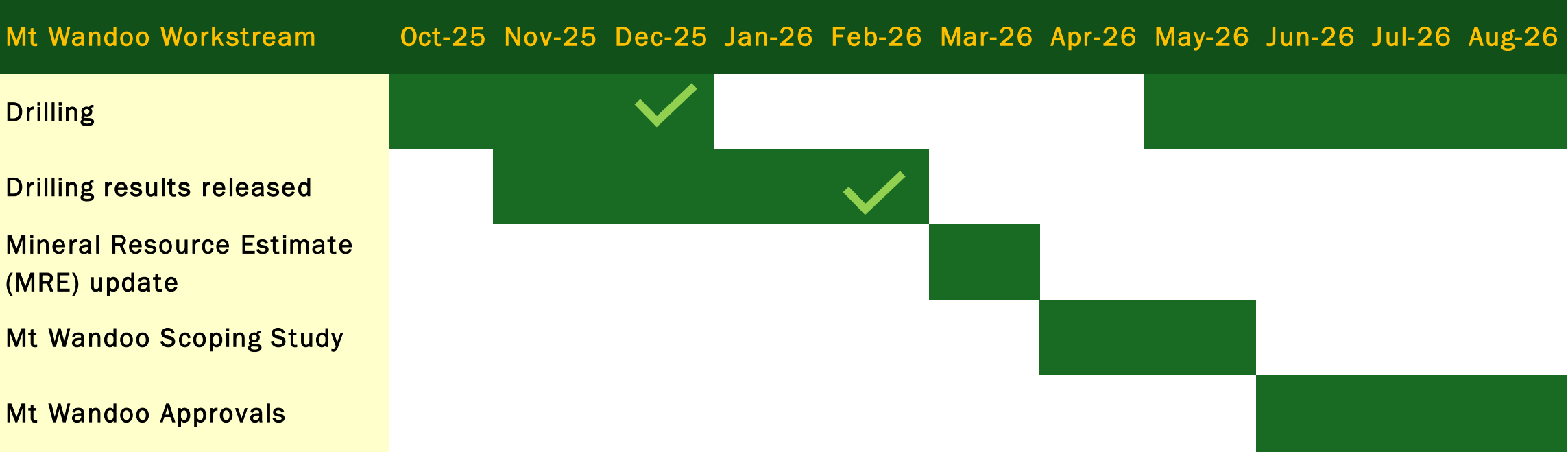
WBR076 (6m at 11.1g/t Au, 281g/t Ag) bolsters the western trend.

WBR077 (9m at 7.9g/t Au, 51g/t Ag) is 28m from historic high grade intercept in MWRC-02.

WBR042 encountered mineralisation to the east and below the resource.



Mt Wandoo news flow and development schedule



Acquisition: 88km² Cu-Ag-Sn Portfolio Expansion

Herberton Mineral Field (HMF) portfolio expansion

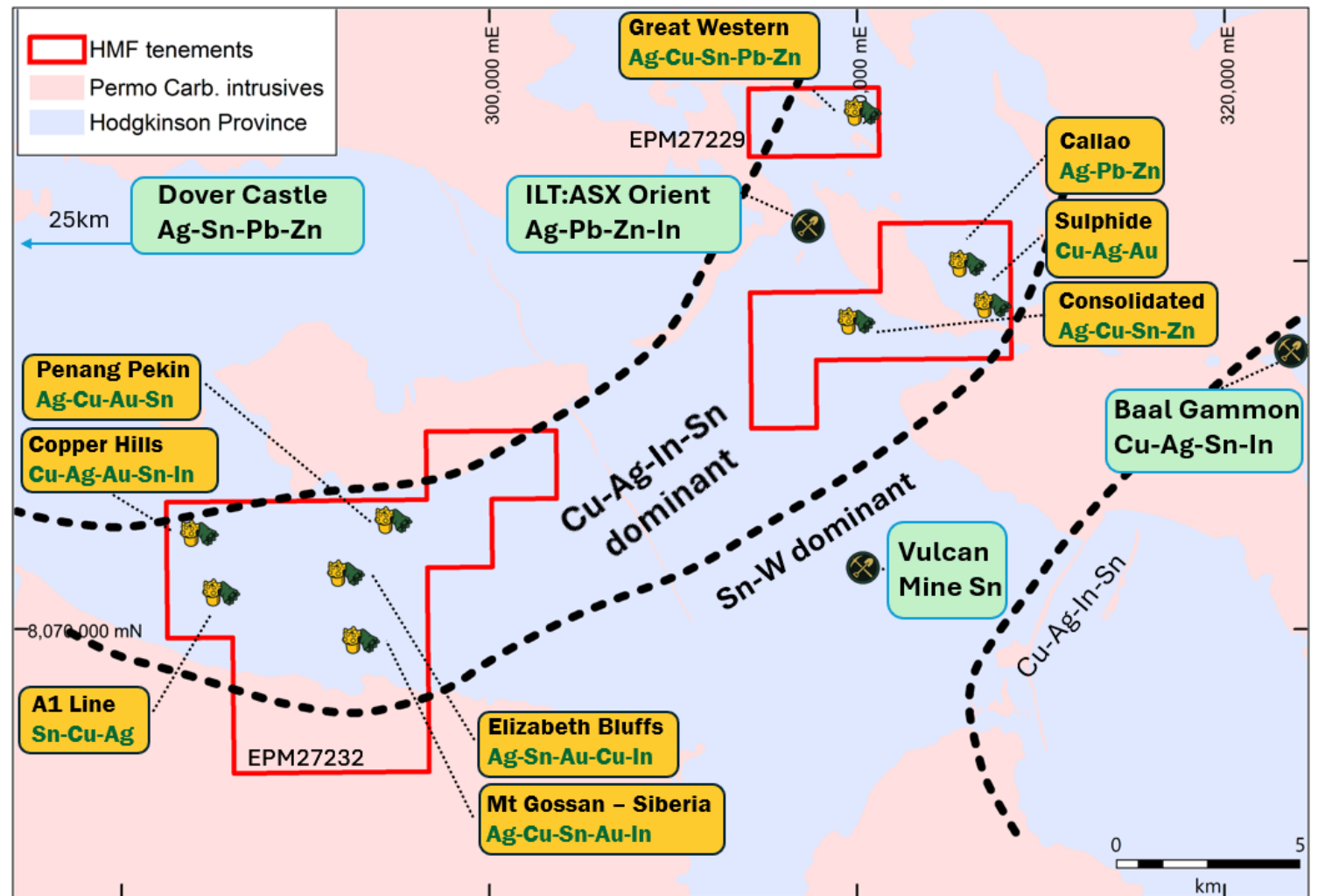
Large tonnage copper, silver, tin potential

Diversifies metal exposure toward metals used in AI and electrification.

Plan to replicate Itani and Dover Castle success:

- Itani - Orient: 34 Mt at 110g/t AgEq¹
- Dover Castle: 72Mt at 70 g/t AgEq¹

Historically underexplored, multiple untested polymetallic Ag-Cu-Sn-Au-In centres



¹ Refer 4 Feb 26: [Future Facing Metals Acquisition Ag-Cu-Sn-Au-In](#)

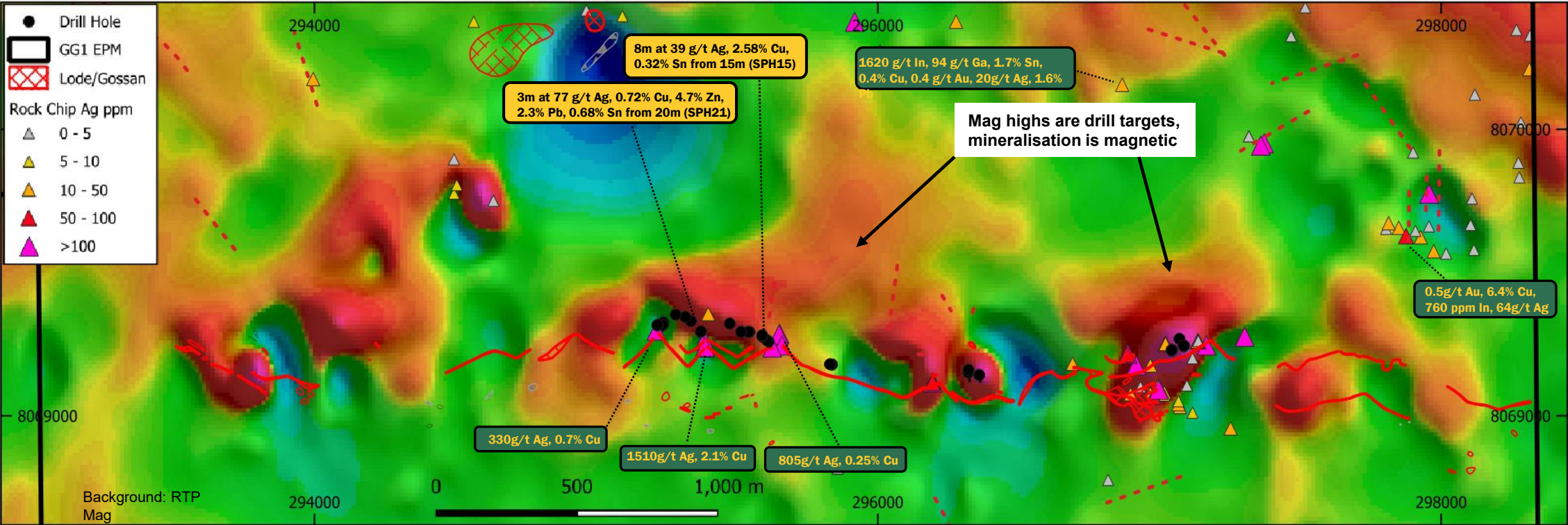
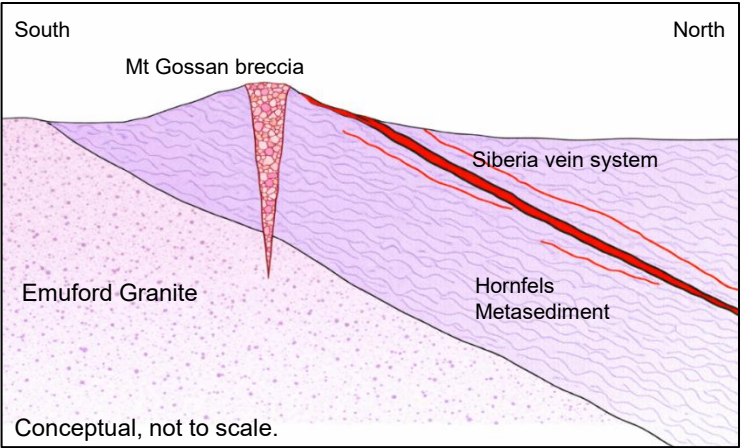
HMF Highlights Siberia - Mt Gossan Conceptual Geology

Large tonnage potential in 5km long near continuous vein system.

High grade Ag-Cu-Sn in historic drilling, best:
8m at 39g/t Ag, 2.58% Cu, 0.32% Sn from 15m

High grade indium and gold in rock chips

Target – large tonnage veins and breccias coincident with magnetic highs



Elizabeth Bluffs - Large scale Ag-Cu-Sn-Au historic mining

Lode assays from Elizabeth mine in 1963 averaged:

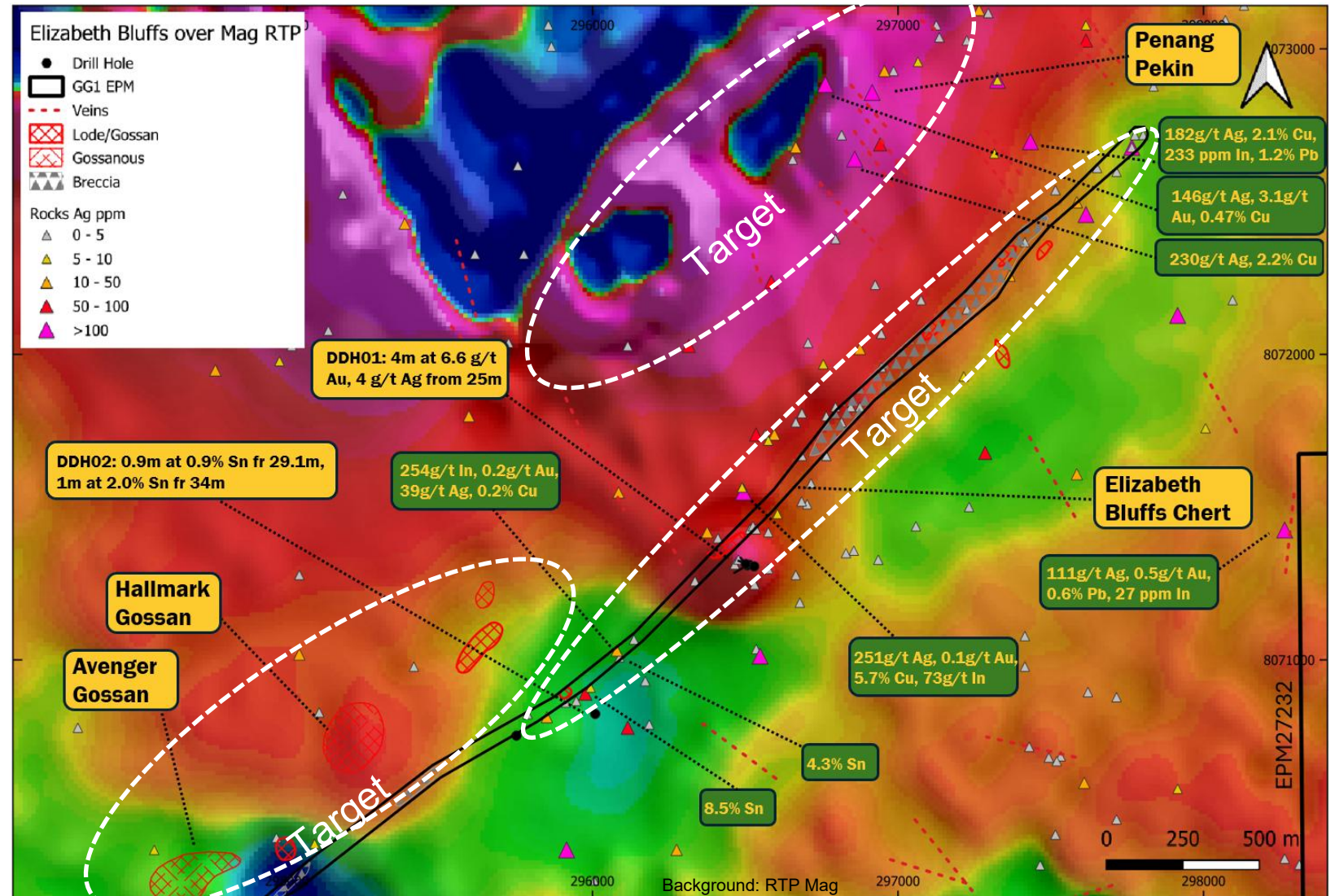
- 8.8% Cu, 377 g/t Ag, 2.2% Pb, 2.5% Zn

Strong results from only 6 historic drill holes:

- 4m at 6.6 g/t Au
- 1m at 2% Sn
- 3m at 32g/t Ag, 0.2g/t Au, 0.1% Sn

Target - large tonnage Cu-Ag-Au-Sn-In mineralisation.

Most prospects are undrilled.



EPM27229 – Straddles the Orient Resource

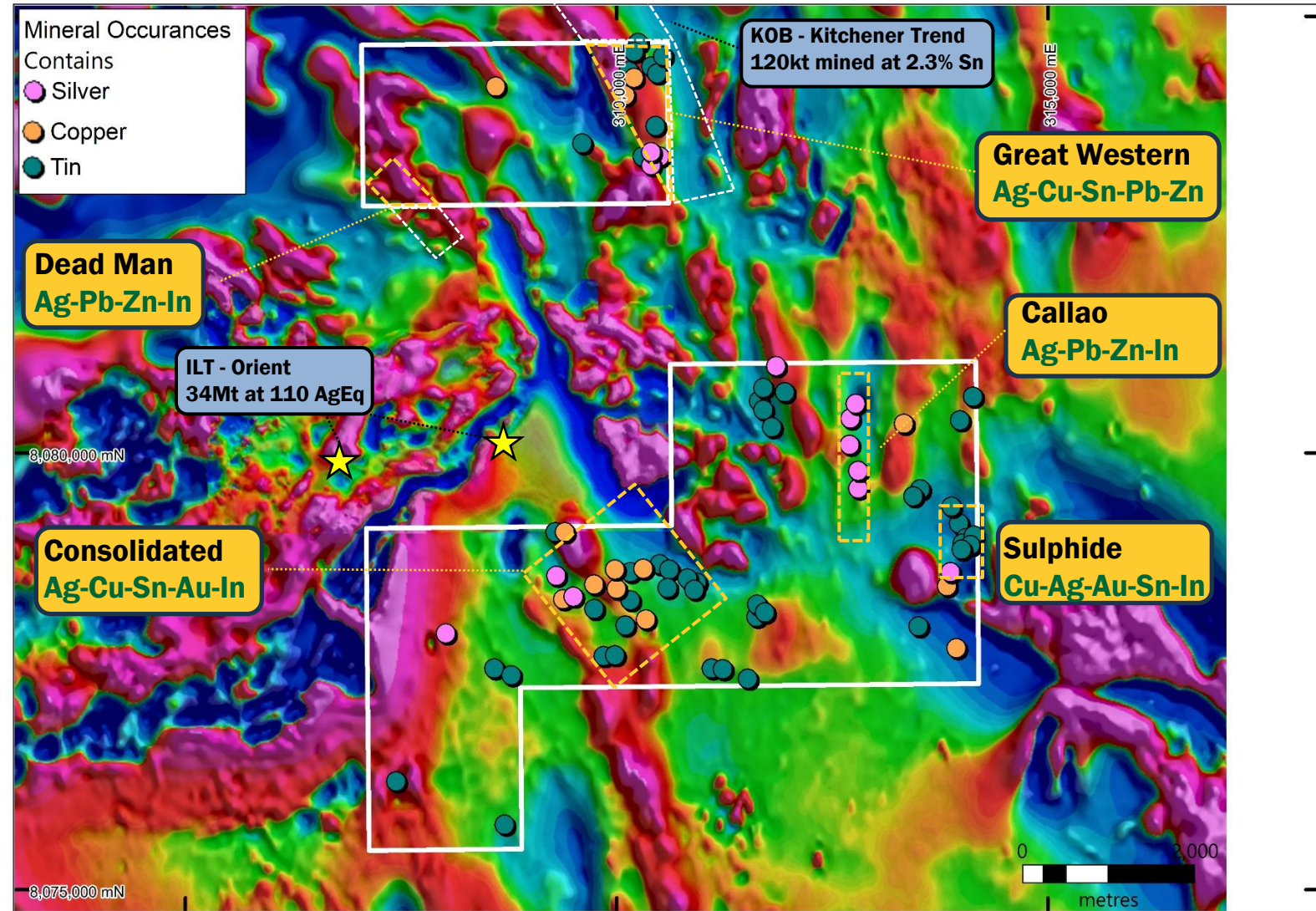
Straddles Itani Orient project which hosts:

- 34.2 Mt at 31g/t Ag, 17g/t In, 0.7% Pb, 0.9% Zn.

Consolidated area has scale potential for copper-silver-tin.

Lots of historic mining.

Callao has large scale Ag-Pb-Zn potential. Untested Indium potential.



Background: RTP Mag

Summary – Hit the ground running, no slowing down

Wandoo drilling successful.

Development plans on track.

Mineral resource upgrade and mining studies upcoming.

Drilling start April/May 2026.

Exploration portfolio bolstered, Targeting:

- Million ounce gold in Chillagoe.
- Multi-million tonne future facing Cu-Ag-Sn in Herberton.

Experienced Management





I'm expanding

ASX:GG1
greengoldminerals.com.au

Contact

Quentin Hill – Managing Director
Green and Gold Minerals

E: qhill@greengoldminerals.com.au

Appendix



HMF acquisition tenure: Copper Hills

Copper Hills was mined for copper + silver from late 1800s to 1937.

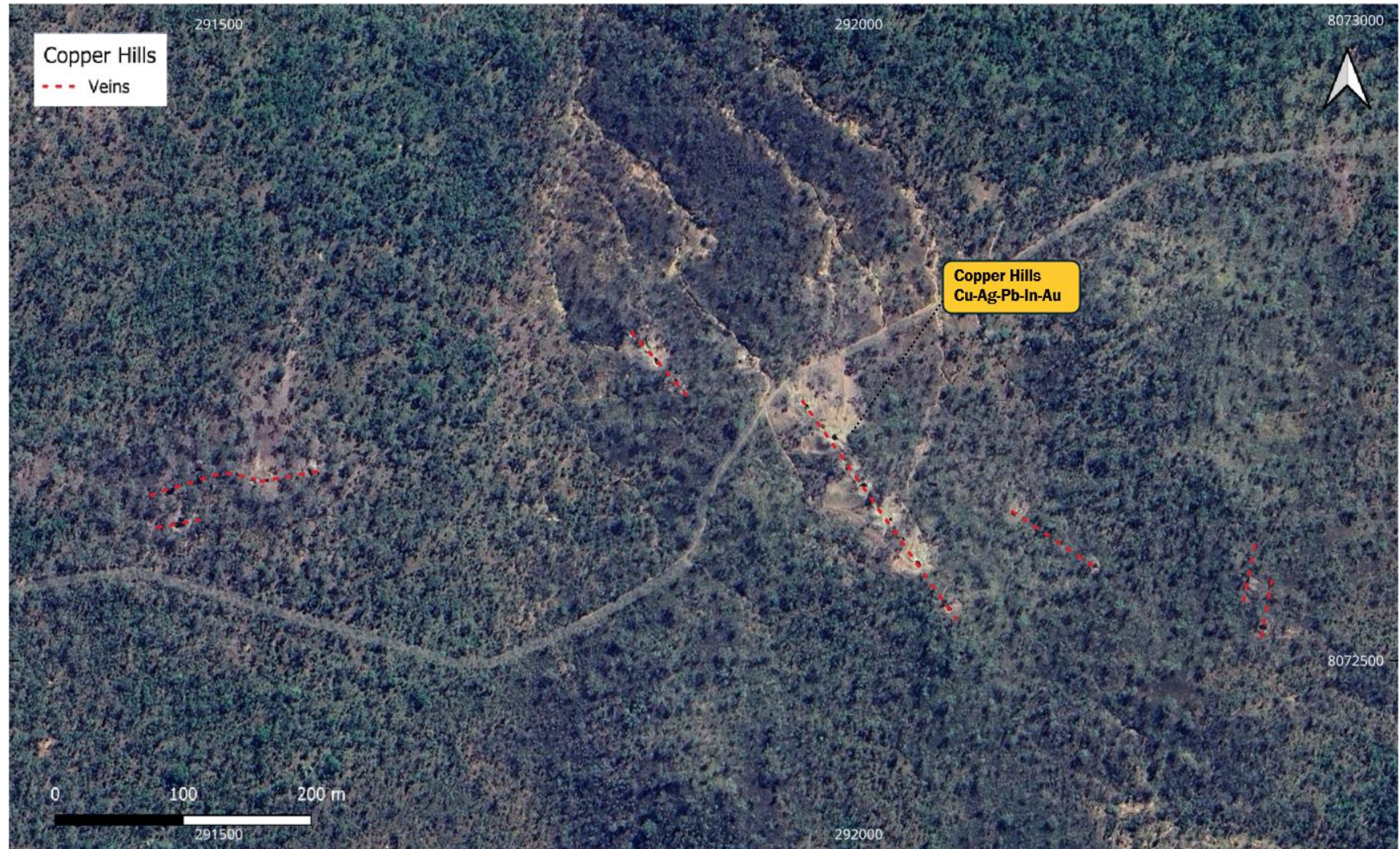
Reported to be the largest copper producer in the Emuford area.

No evidence of modern exploration located.

Compelling opportunity to reassess a proven system

Target - Bulk tonnage Cu-Ag-Sn vein system

Copper Hills is considered a high-priority target with significant discovery upside



HMF acquisition tenure: Callao, large scale potential

Large tonnage potential in ~150m wide mineralised conglomerate unit.

Callao shaft mined a 5x5m massive sulphide pipe (not drilled).

Indium and tin not assayed. GG1 will assess indium & tin. Drill intercepts include:

HS3:

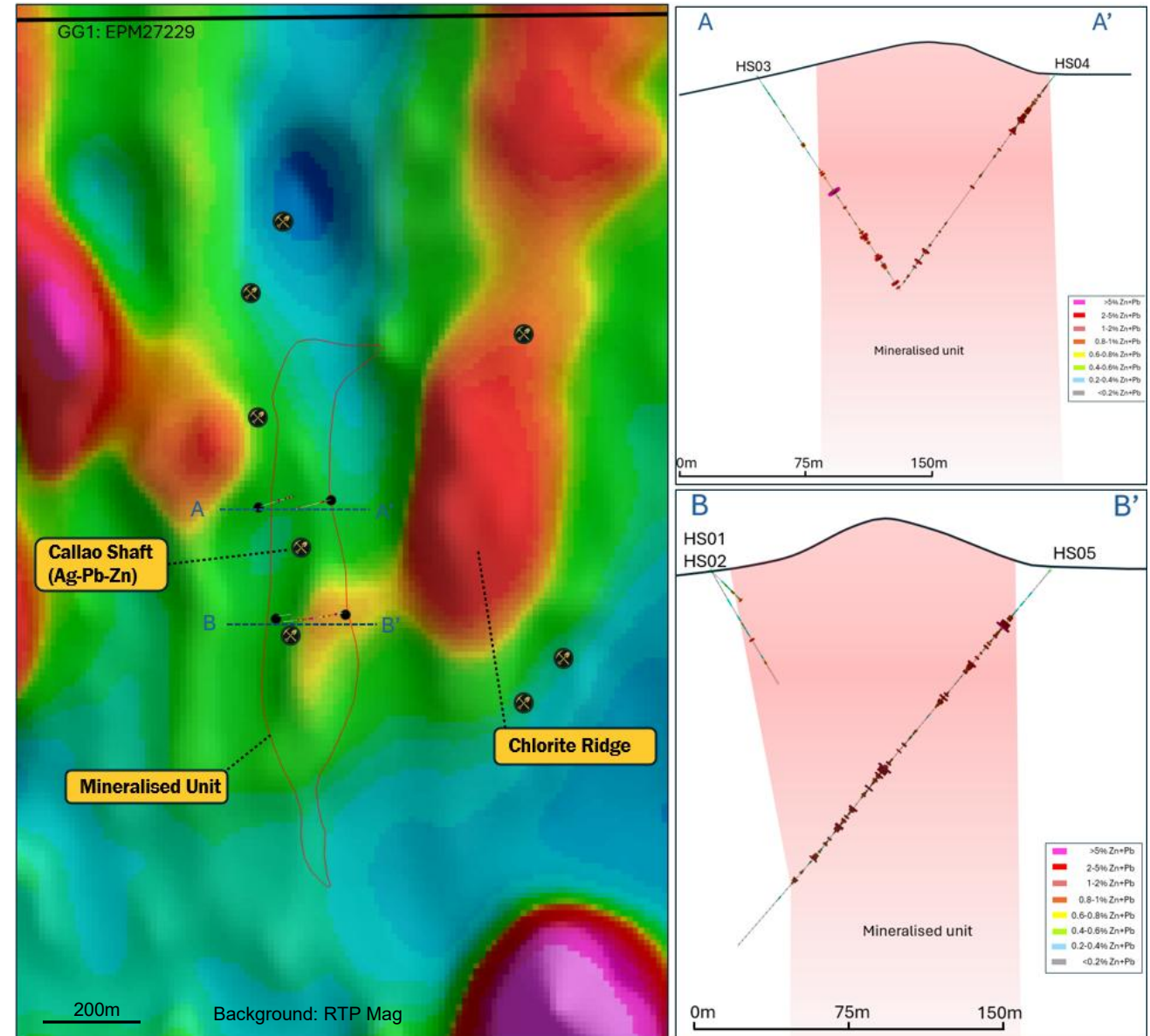
5m at 5.6 g/t Ag, 0.2% Pb, 0.6% Zn from 67m
3.35m at 19.9 g/t Ag, 0.3% Pb, 3.3% Zn, 0.3% Cu from 80.35m
10.45m at 10.3 g/t Ag, 0.6% Pb, 0.8% Zn from 107m
4.8m at 8.7 g/t Ag, 0.6% Pb, 0.7% Zn from 125.2m
4.2m at 6.1 g/t Ag, 0.4% Pb, 0.6% Zn from 131.8m
4.2m at 11.9 g/t Ag, 0.4% Pb, 0.9% Zn, 0.1% Cu from 144.4m

HS4:

9.8m at 15.4 g/t Ag, 0.6% Pb, 0.4% Zn from 17.2m
7m at 11.9 g/t Ag, 0.4% Pb, 1% Zn, 0.1% Cu from 28m
5.9m at 9 g/t Ag, 0.7% Pb, 0.4% Zn from 37m
3.9m at 7.9 g/t Ag, 0.5% Pb, 0.5% Zn from 125.7m
2.75m at 11.5 g/t Ag, 0.8% Pb, 1% Zn from 133.15m

HS5:

7.2m at 9.4 g/t Ag, 1.0% Pb, 1.2% Zn from 29.4m
3m at 7.8 g/t Ag, 0.5% Pb, 0.5% Zn from 46.3m
8.2m at 8 g/t Ag, 0.4% Pb, 0.5% Zn from 59.2m
7.85m at 10.3 g/t Ag, 0.4% Pb, 0.9% Zn from 78.7m
9.5m at 12 g/t Ag, 0.8% Pb, 1.9% Zn, 0.2% Cu from 122.5m
3.7m at 5.1 g/t Ag, 0.3% Pb, 0.7% Zn from 133m
2m at 6.5 g/t Ag, 0.6% Pb, 0.9% Zn from 138m
3.2m at 3.9 g/t Ag, 0.5% Pb, 0.2% Zn from 141.3m
4.3m at 10.6 g/t Ag, 0.9% Pb, 1% Zn from 150.5m
4.35m at 6.3 g/t Ag, 0.5% Pb, 0.5% Zn from 155.8m
4.65m at 6.4 g/t Ag, 0.8% Pb, 0.6% Zn from 161.4m
2m at 4 g/t Ag, 0.4% Pb, 0.2% Zn from 169.3m
5.55m at 16.5 g/t Ag, 0.5% Pb, 0.7% Zn, 0.1% Cu from 177.4m
3.6m at 6.3 g/t Ag, 0.6% Pb, 0.2% Zn from 195.1m



Group Resources

Area	Inferred				Contained Metal	
	Lower Cut g/t Au	Tonnes	Au g/t/	Ag g/t	Ounces Au (oz)	Ounces Ag (oz)
Mt Wandoo ¹	0.3	905,000	1.11	13	32,430	387,520

¹ topcut at 14.2 g/t Au

Table 1 - JORC (2012) Inferred Resource estimate for Mt Wandoo

Competent Persons Statement : The information in this presentation that relates to previous Exploration Results and Mineral Resource Estimates was reported in accordance with the JORC Code and ASX Listing Rules in the Company’s Prospectus lodged 8th July 2025. In the Prospectus, the Competent Person responsible for Exploration Results is Peter Caristo and the Competent Person responsible for Mineral Resource Estimates is Dean O’Keefe. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimate of Mineral Resources, that all material assumptions and technical parameters underpinning the estimate in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the information and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements. No new exploration results are reported in this presentation.

Wandoo: Ore Sorting is the technological enabler

Test work achieved up to 8 times grade increase at 91% gold recovery.

Enables trucking long distances if necessary

Preliminary gravity, CIL and flotation recoveries from 85-95%



Run 1 Feed:
19-60mm
0.83 g/t Au

Run 2 Feed:
19-60mm
0.47 g/t Au

Kaolin altered, 19-60mm	Run 1: Reject 0.03 g/t Au, 1.7 g/t Ag 92% mass pull	Run 1: Product 10.35 g/t Au, 18.6 g/t Ag 8% mass pull
	Run 2: Reject 0.03 g/t Au, 2.4 g/t Ag 86% mass pull	Run 2: Product 3.66 g/t Au, 9.2 g/t Ag 14% mass pull

Not sorted

<8mm fines (unsorted)
4.9 g/t Au, 15.6 g/t Ag
1% of Head sample mass

8-19mm (un-sorted)
0.65 g/t Au, 4.7 g/t Ag,
5% of Head sample mass

NB: Ore sorter results from Mt Wandoo resource area

Chillagoe Gold Project – Large Intrusion Related Gold System (IRGS)

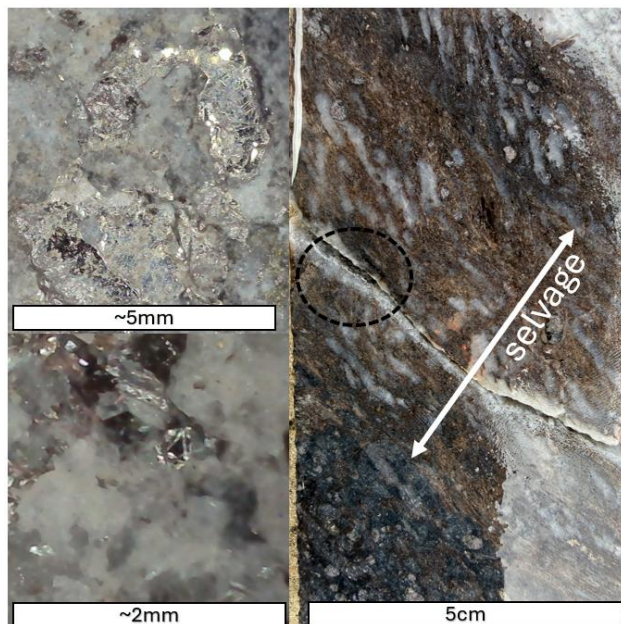
Target Mungana and Red Dome look alike >3Moz gold + copper.

Sentinel – greenfield discovery

- complex magnetic signature
- Au-Bi-Te soil anomaly 800m x 650m
- similar to Red Dome and Mungana

Recent drilling 11m at 0.4g/t Au from 44m Gold associated with tellurides

650m strike to explore

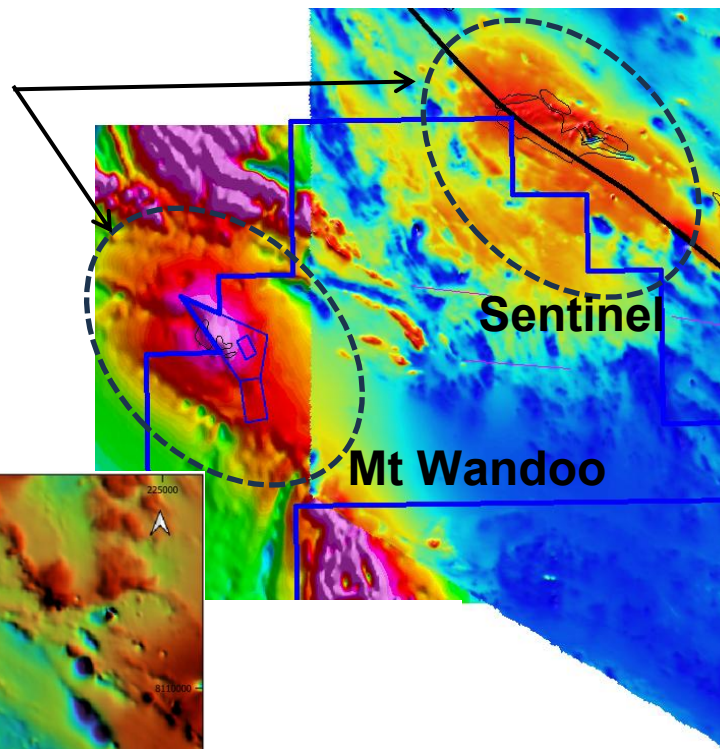
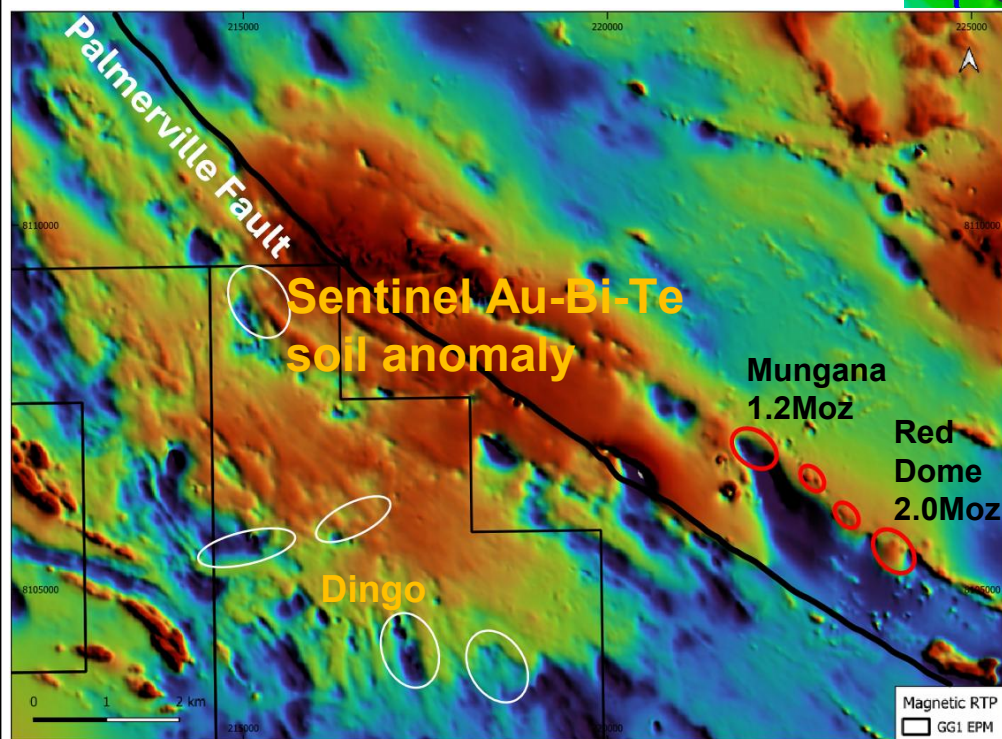


Tellurides in vein at Sentinel

Two large mineralised intrusive centres adjacent major crustal suture (Palmerville Fault)

3 Moz Au porphyry mineralisation proximal to Palmerville Fault

Million ounce potential



Numerous magnetic anomalies suggestive of potentially mineralised intrusions and hydrothermal alteration

References: Announcements

8 Oct 25: ASX:GG1 - Prospectus

28 Nov 25: Drill results extend mineralisation at Little Wandoo

15 Dec 25: High grade drill results extend gold mineralisation

27 Jan 26: Silver Results Bolster High Grade Drill Results at Mt Wandoo

4 Feb 26: Future Facing Metals Acquisition Ag-Cu-Sn-Au-In

