



Cleansing Notice

Green & Gold Minerals Limited (ASX Code: GG1)

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Green & Gold Minerals Limited ACN 603 812 997 (**GG1**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

GG1 today issued 2,250,000 fully paid ordinary shares as consideration for the acquisition of Burlington Mining Pty Ltd (**Consideration Shares**). The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

GG1 advises that:

- (a) it has issued the Consideration Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) it gives this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, GG1 has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to GG1; and
 - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'S. Yeates'.

Suzanne Yeates
Company Secretary
Green & Gold Minerals Limited

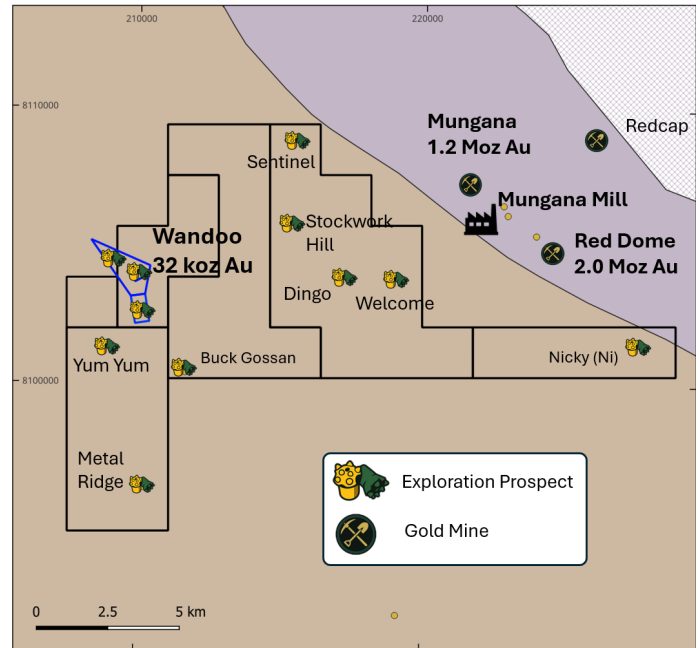
This announcement has been approved for release by the Board of Directors.

About the Chillagoe Gold Project:

The Chillagoe Gold Project is located 25km northwest of Chillagoe in north Queensland adjacent to the significant Red Dome and Mungana gold deposits. The project contains an inferred JORC Resource¹ of 32koz Au and 387koz Ag at 1.1g/t Au and 13 g/t Ag within granted mining leases at Wandoo.

Drilling at Mt Wandoo recently returned strong drill results and the deposit remains open along strike and at depth.

The Company has a dual focus of extending the Wandoo resource in preparation for mining studies, while exploring for new discoveries in the Mungana porphyry cluster.



About the Herberton Mineral Field Project:

The project is situated in a prolific historic mining area located 100km west of Cairns, QLD. The project lies within the Cu-Ag-Sn-In dominant zone, elements that are leveraged to future facing electrification and AI data centre metal demand. The tenements are unexplored in the modern era and have high discovery potential.

The Company plans to emulate the success of neighbouring explorers that have recently delineated large resources from the prolific mineral occurrences found across this region.

