

KING & WOOD
MALLESONS

Level 61
Governor Phillip Tower
1 Farrer Place
Sydney NSW 2000
Australia

T +61 2 9296 2000
F +61 2 9296 3999

www.kwm.com

23 August 2012

Company Secretary
Mintails Limited
Suite 1, 1233 High Street
Armadale VIC 3143

By facsimile: +61 3 9822 7735

Copy to

The Manager
Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By facsimile: 1300 135 638

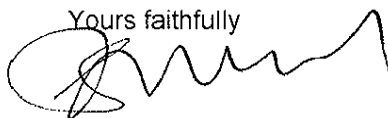
Dear Sir/Madam

Mintails Limited (ASX: MLI)
Form 604: Notice of change of interests of substantial holder

We act for Seager Rex Harbour and his associates in connection with the acquisition of shares in Mintails Limited.

We enclose a *Form 604: Notice of change of interests of substantial holder*.

Yours faithfully



Sarah Turner
Senior Associate
Direct line +61 2 9296 2317
Email sarah.turner@au.kwm.com

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Mintails Limited ("Mintails")

ACN/ARSN 008 740 672

1. Details of substantial holder (1)

Name Seager Rex Harbour and his Associates (see below)

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

22 / 08 / 2012

The previous notice was given to the company on

19 / 07 / 2011

The previous notice was dated

19 / 07 / 2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	56,685,664	37.33%*	58,958,325	38.52%

*All percentages are rounded to 2 decimal places

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A	Seager Rex Harbour and associates	Acquisition of shares through on-market transactions listed in Annexure A	See Annexure A	2,907,665	1.19%
-	Susan J Harbour and Seager Rex Harbour,	Relevant securities sold, ceased to be associated	N/a	10,000	0.01%
-	Mark Brune and Seager Rex Harbour	No longer potentially associated pursuant to section 12(2) of the Corporations Act	N/a	625,000	0.41%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Seager Rex Harbour and Associates	Seager Rex Harbour	Seager Rex Harbour	Seager Rex Harbour has the power to control rights attached to all of the shares	Ordinary shares, 39,390,550	25.74%
City Securities	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited hold these	Ordinary shares, 13,233,740	8.65%

Limited and Seager Rex Harbour			shares for the benefit of City Securities Limited and Seager Rex Harbour		
The Harbour Foundation and Seager Rex Harbour	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	Seager Rex Harbour is an associate of The Harbour Foundation pursuant to sections 11 and 12 of the Corporations Act. Seager Rex Harbour has a relevant interest in securities held indirectly by the Harbour Foundation pursuant to section 60B(1) of the Corporations Act.	Ordinary shares, 6,334,035	4.14%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Susan J Harbour	Relevant securities sold, ceased to be associated
Mark Brune	No longer potentially associated pursuant to section 12(2) of the Corporations Act

6. Addresses

The addresses of persons named in this form are as follows:

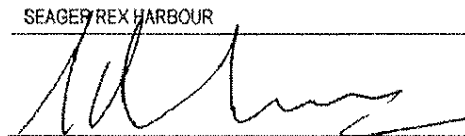
Name	Address
City Securities Limited	C/- The Trust Company of the Marshall Islands Trust Company Complex Ajeltake Rd MH 96960 Ajeltake Island, Majuro Marshall Islands
Citicorp Nominees Pty Limited	GPO Box 764G Melbourne Victoria 3001 Australia
The Harbour Foundation	The Harbour Foundation Barbican House 26-34 Old Street London EC1V 9HL
Seager Rex Harbour	Les Lauriers 15 blvd Princesse Charlotte Monte Carlo Monaco MC98000

Signature

print name SEAGER REX HARBOUR

capacity PERSONAL

sign here



date 22 / 08 / 2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 60B and 671B(7) of the Corporations Act 2001.

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- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A"

This is Annexure "A" of 2 pages referred to in form 604 (Notice of change of interests of substantial holder) in respect of Mintails Limited ACN 008 740 672

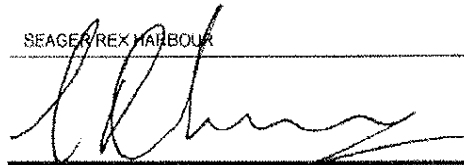
Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (A\$)	Class and number of securities affected
22/08/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	49,182.34	337,501
22/08/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	27,420.20	188,164
21/08/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	8,306.32	57,000
16/08/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	1,036.11	7,110
15/08/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	9,472.12	65,000
14/08/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	5,829	40,000
13/08/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	31,023.4	212,890
10/08/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	23,439.87	160,850
09/08/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	39,118.03	268,792
27/07/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	7,555.94	53,971
25/07/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	478.92	3,684
24/07/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	325	2,500
23/07/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	1,403.12	10,024
12/07/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	12,060	100,000
04/07/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	20,383.79	162,259
19/06/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	59.8	700
15/06/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	11,761.31	137,680
14/06/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	3,639.1	42,600
13/06/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	375.87	4,400
12/06/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	17.09	200
07/06/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	603	7,500
05/06/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market	24.12	300

		transaction		
31/05/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	644	8,010
28/05/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	1,487.4	18,500
24/05/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	4,020	50,000
23/05/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	4,020	50,000
22/05/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	24,723	307,500
21/05/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	9,418.22	117,142
18/05/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	11,256	140,000
17/05/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	12,041.08	150,055
16/05/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	1,393.76	17,422
15/05/2012	Seager Rex Harbour and associates	Acquisition of shares through on-market transaction	1,403.7	185,911

print name SEAGER REX HARBOUR

capacity PERSONAL

sign here



date 22 / 08 / 2012