

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Mintails Limited**ACN/ARSN **ACN: 008 740 872****1. Details of substantial holder (1)**Name **Stella Group**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

23 / 12 / 2013

The previous notice was given to the company on

19 / 11 / 2013

The previous notice was dated

18 / 11 / 2013**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	27,483,787	17.78%	54,967,574	20.46%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23/12/2013	Realstar Finance Pty Ltd	Issue of Shares in Relation to Non-Renounceable Rights Issue	\$0.055	ORD 11,753,955	11,753,955
23/12/2013	Antnea Pty Ltd	Issue of Shares in Relation to Non-Renounceable Rights Issue	\$0.055	ORD 6,875,633	6,875,633
23/12/2013	Honan Pty Ltd (The Honan A/C)	Issue of Shares in Relation to Non-Renounceable Rights Issue	\$0.055	ORD 4,545,455	4,545,455

23/12/2013	Estelville Nominees Pty Ltd (No 1 A/C)	Issue of Shares in Relation to Non-Renounceable Rights	\$0.055	ORD 21,996	21,996
23/12/2013	Estelville Nominees Pty Ltd (Superannuation Fund A/C)	Issue of Shares in Relation to Non-Renounceable Rights Issue	\$0.055	ORD 4,078,004	4,078,004
23/12/2013	Mr Tony Stella & Mrs Enea Stella (AM & EM Stella Benefit A/C)	Issue of Shares in Relation to Non-Renounceable Rights Issue	\$0.055	ORD 57,480	57,480
23/12/2013	Mrs Enea Stella & Mr Tony Stella (AM & EM Stella Benefit A/C)	Issue of Shares in Relation to Non-Renounceable Rights Issue	\$0.055	ORD 151,264	151,264

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Stella Group	Antnea Pty Ltd	Antnea Pty Ltd	Shareholder	ORD 13,751,266	13,751,266
Stella Group	Estelville Nominees Pty Ltd (No 1 A/C)	Estelville Nominees Pty Ltd (No 1 A/C)	Shareholder	ORD 43,992	43,992
Stella Group	Estelville Nominees Pty Ltd (Superannuation Fund A/C)	Estelville Nominees Pty Ltd (Superannuation Fund A/C)	Shareholder	ORD 8,156,008	8,156,008
Stella Group	Honan Pty Ltd (The Honan A/C)	Honan Pty Ltd (The Honan A/C)	Shareholder	ORD 9,090,910	9,090,910
Stella Group	Realstar Finance Pty Ltd	Realstar Finance Pty Ltd	Shareholder	ORD 23,507,910	23,507,910
Stella Group	Mr Tony Stella & Mrs Enea Stella (AM & EM Stella Benefit A/C)	Mr Tony Stella & Mrs Enea Stella (AM & EM Stella Benefit A/C)	Shareholder	ORD 114,960	114,960
Stella Group	Mrs Enea Stella & Mr Tony Stella (AM & EM Stella Benefit A/C)	Mrs Enea Stella & Mr Tony Stella (AM & EM Stella Benefit A/C)	Shareholder	ORD 302,528	302,528

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
None	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All	C/- 8-9 Wemberly Gardens, Donvale, Victoria 3111

Signature

print name **Mr Antonio Stella** capacity **Director / Joint Holder**

sign here date **23 / 12 / 2013**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.