

SHARE PURCHASE PLAN CLEANSING NOTICE

Share Purchase Plan – Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

As announced on 28 September 2021, Orminex Limited ('Orminex' or 'the Company'; ASX: ONX) is offering eligible shareholders, via a shares purchase plan ('SPP'), the opportunity to apply for up to A\$30,000 worth of fully paid new ordinary shares in the capital of Orminex at 3 cents per shares.

The Corporations Act 2001 (Cth) ('Act') restricts the offer for sale of securities without a disclosure document unless the relevant sale satisfies an available exemption. Orminex seeks to rely on the exemption available under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 with respect to the offer of shares under the SPP.

Orminex hereby gives notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 that:

- a) The Company will make the offer of shares under the SPP without a disclosure document under Part 6D.2 of the Act;
- b) As at the date of this notice, the Company has complied with the requirements of Chapter 2M (as they apply to Orminex) and section 674 of the Act; and
- c) As at the date of this notice, there is no information that is excluded information within the meaning of sections 708A(7) and (8) of the Act as if this were a notice under paragraph 708A(5)(e) of the Act.

This announcement has been authorised and approved for release by the Board of Orminex.

Investor queries:

Kelly Moore

Company Secretary

admin@orminex.com.au