



ASX ANNOUNCEMENT

16 February, 2024



LABYRINTH
RESOURCES

Labyrinth Gold Project Sale

Labyrinth Resources Limited (ASX: LRL) ('Labyrinth' or 'the Company') refers to the ASX announcement dated 2 February 2, 2024 regarding the sale of the Labyrinth and Denain Projects for USD\$3.5M cash.

Under the terms of the Sale and Purchase Agreement ('SPA') with Gold Projects WA Pty Ltd ('GPWA'), the rescheduled settlement date was February 16, 2024.

Labyrinth advises that the parties to the Agreement are completing the final elements of the key conditions of the SPA and the associated legal documentation. Given the extent of the documentation required to execute the Agreement, the parties have agreed to extend the settlement date to February 29, 2024.

This announcement has been authorised and approved for release by the Board.

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