



Announcement Summary

Entity name

GOLD HYDROGEN LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 09, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GHY	ORDINARY FULLY PAID	13,571,428	09/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD HYDROGEN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74647468899

1.3 ASX issuer code

GHY

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

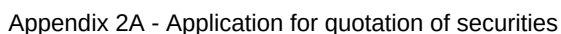
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Jul-2025 08:29	New - Proposed issue of securities - GHY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

7,142,857 ordinary shares are expected to be issued on 18 July 2025 - refer to the Company's ASX release of 3 July 2025 for more information.



Placement Details

GHY : ORDINARY FULLY PAID

9/7/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

13,571,428

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.70000000

Any other information the entity wishes to provide about the +securities to be quoted

For more information, refer to the Company's announcement of 3 July 2025.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GHY : ORDINARY FULLY PAID	173,311,428

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GHYAF : OPTION EXPIRING 11-JAN-2026 EX \$0.75	1,520,000
GHYAG : OPTION EXPIRING 11-JAN-2027 EX \$1.00	1,520,000
GHYAH : OPTION EXPIRING 11-JAN-2027 EX \$1.75	1,520,000