



21 July 2025

ASX Announcement

Confirmation of Final Settlement of Strategic Investment

Further to its announcement of 3 July 2025, Gold Hydrogen Limited (ASX: GHY) ("Gold Hydrogen" or "the Company") is pleased to confirm that full settlement of all amounts due by the three Japanese industry investors has now taken place, and that all shares have been allotted to the respective parties.

The Company will now focus its attention on the upcoming 2025 work program on the Yorke Peninsula, which has been designed to further delineate and appraise the Ramsay Project's Natural Hydrogen and Helium accumulations, through appraisal well drilling and a range of well testing activities.

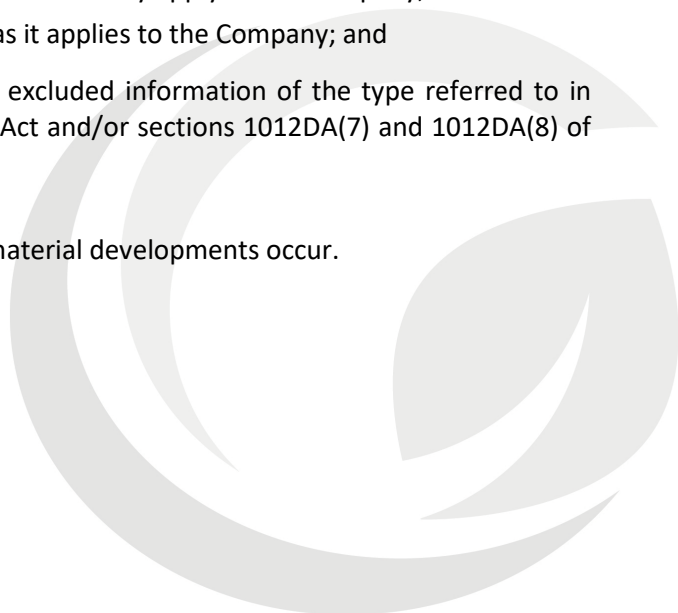
In addition to the upcoming field activities at the Ramsay Project, the parties will consider the potential for further investment opportunities, technical collaboration, downstream opportunities and offtake arrangements.

Managing Director Neil McDonald talks about the strategic investment on Gold Hydrogen's InvestorHub here: <https://investorhub.goldhydrogen.com.au/link/YeN23e>

The Company confirms for the purpose of sections 708A(5)(e) and (6) of the Corporations Act 2001 (Cth) that:

- (a) all of the shares allotted were issued without disclosure to investors under Part 6D.2 or part 7.9 of the Corporations Act;
- (b) the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act as it applies to the Company; and
- (c) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act and/or sections 1012DA(7) and 1012DA(8) of the Corporations Act.

The Company will continue to update shareholders as material developments occur.



**Further Information**

Further information on the Gold Hydrogen group, its projects, and its Board and Management can be found on the Company's website (www.goldhydrogen.com.au). Gold Hydrogen also has accounts on LinkedIn and Twitter ([@GHY_ASX](https://twitter.com/GHY_ASX)), and copies of market releases will be emailed to all interested parties who register via investorhub.goldhydrogen.com.au/auth/signup.

This announcement has been authorised for release by the Managing Director.

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