



Announcement Summary

Entity name

GLOBAL LITHIUM RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 02, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GL1	ORDINARY FULLY PAID	44,553,750	03/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLOBAL LITHIUM RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

58626093150

1.3 ASX issuer code

GL1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Oct-2022 09:59	New - Proposed issue of securities - GL1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 4,946,250 fully paid ordinary shares to be issued to Suzhou TA&A Ultra Clean Technology Co (the controlling shareholder of Yibin Tianyi Lithium Industry Co Ltd) as part of the Strategic Placement of new shares announced to ASX on 25 October 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GL1 : ORDINARY FULLY PAID

Issue date

3/11/2022

Issue details

Number of +securities to be quoted

44,553,750

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 2.25000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GL1 : ORDINARY FULLY PAID	203,252,006

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GL1AE : OPTION EXPIRING 12-NOV-2024 EX \$1.00	4,800,000
GL1AB : ORDINARY FULLY PAID RESTRICTED	42,432,443
GL1AC : OPTION EXPIRING 06-MAY-2025 RESTRICTED	4,780,614
GL1AD : PERFORMANCE RIGHTS RESTRICTED	4,000,000
GL1AF : PERFORMANCE RIGHTS EXPIRING 31-DEC-2022	350,000
GL1AG : PERFORMANCE RIGHTS EXPIRING 31-DEC-2023	350,000
GL1AH : PERFORMANCE RIGHTS EXPIRING 31-DEC-2024	350,000
GL1AI : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	350,000