



Level 8, Riverside Centre  
123 Eagle Street  
BRISBANE Qld 4000  
Postal Address: PO Box 7148, Riverside Centre  
BRISBANE Qld 4001  
A.B.N. 11 064 957 419  
Telephone: 07 3230 8060  
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## Facsimile

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**To:** Company Announcements Platform **From:** Eastern Corporation Limited

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**Fax:** 1300 300 021 **Pages:** 2

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**Company:** Australian Stock Exchange Limited **Date:** 11 February 2003

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**Re:** Announcement **CC:**

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☐ **Urgent**    ☐ **For Review**    ☐ **Please Comment**    ☐ **Please Reply**    ☐ **Please Recycle**

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Message:

An announcement for release to the market is attached



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11 February 2003

The Manager  
Company Announcements Platform  
Australian Stock Exchange Limited

Via Facsimile: 1300 300 021

Dear Sir/Madam

**Re: Rights Issue Prospectus**

The Directors of Eastern Corporation Limited (ECU) are pleased to announce that in relation to its 1 for 2 Rights Issue Prospectus dated 19 December 2002, the underwriter, Propwood Pty Ltd, as trustee for The Propwood Unit Trust (Propwood), has exercised its right to subscribe for a further 17,500,000 shares (representing a further \$350,000).

This subscription brings the total raised under the Rights Issue to \$1,380,154 with a total of 69,007,700 New Shares being issued under the Issue.

With the issue of the additional 17,500,000 shares to Propwood, it will hold 142,500,000 shares which will represent 46.06% of the 309,365,304 ordinary shares then on issue.

Final holder statements will be dispatched by 14 February 2003.

Yours sincerely

A handwritten signature in black ink, appearing to read "Garry Clark", is written over the typed name and title.

Garry Clark  
Managing Director

