



Eastern Corporation Limited

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7 April 2005

TO: Australian Stock Exchange Limited

SECTION 708A NOTICE

The Company hereby provides Notice to the ASX under section 708A(5)(e) of the Corporations Act 2001 that the Company has issued 310,000 ordinary shares (on exercise of options), each fully paid, without disclosure to investors under Part 6D.2 of the Corporations Act, on 31 March 2005.

As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and with section 674 of the Corporations Act.

The Company is not aware of any excluded information for the purposes of section 708A(6)(e) at the date of this Notice.

A handwritten signature in black ink, appearing to read "Bill Lyne", with a long horizontal stroke extending to the right.

Bill Lyne
Company Secretary